

## Qingci Games Inc. 青瓷游戏有限公司

(Incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司)

**GLOBAL OFFERING** 

Number of Offer Shares under the Global Offering :

**Number of Hong Kong Offer Shares** 

**Number of International Offer Shares Maximum Offer Price:** 

8,500,000 Shares (subject to adjustment) 76,500,000 Shares (subject to adjustment and the Over-allotment Option)

HK\$14.00 per Offer Share plus brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application

in Hong Kong dollars, subject to refund)

85,000,000 Shares (subject to the Over-allotment Option)

Nominal value : US\$0.00001 per Share

Stock code: 6633 全球發售

全球發售的發售股份數目: 85,000,000股股份(視乎超額配股權行使與否而定)

8,500,000股股份(可予調整) 香港發售股份數目:

76,500,000股股份(可予調整及視乎超額配股權行使與否而定) 國際發售股份數目 最高發售價

每股發售股份14.00港元,另加1.0%的經紀佣金、0.0027%的證監會交易徵費及 0.005%的聯交所交易費(須於申請時以港元繳足,多繳股款可予退還)

每股股份0.00001美元 面值

股份代號 6633

Please read carefully the prospectus of Qingci Games Inc. (the "Company") dated Monday, December 6, 2021 (the "Prospectus") (in particular, the section headed "How to Apply for the Hong Kong Offer Shares" in the Prospectus) and the guidelines on the back of this Application Form before completing this Application Form sused in this Application Form shall have the same meanings as those defined in the Prospectus unless

degines neven.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange"),
Hong Kong Securities Clearing Company Limited ("HKSCC"), the Securities and Futures Commission of Hong
Kong ("SFC") and the Registrar of Companies in Hong Kong take no responsibility for the contents of this
Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability
whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

whatsoever for any loss howsoever arising from or in retunce upon the whole or any part of this Application Form. He Prospectus and the other documents specified in the section headed "Appendix V — Documents Delivered to the Registrar of Companies and Available for Inspection" to the Prospectus have been registered by the Registrar of Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The SFC and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Your attention is drawn to the paragraph headed "Personal Information Collection Statement" which sets out the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong).

compliance with the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong).

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States Societies As a sale in the United States or is this application an offer of Offer Shares for sale in the United States Steventies Act of 1933, as amended (the "U.S. Securities Act") or any state securities law in the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States, except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act. There will be no public offer of Offer Shares in the United States. The Offer Shares are being offered and sold outside the United States in reliance on Regulation S or other available exemption from the registration requirements of the U.S. Securities Act.

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part)

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions.

applicable laws of other jurisdictions.

The allocation of the Offer Shares between the Hong Kong Public Offering and the International Offering will be subject to reallocation as described in the section headed "Structure of the Global Offering" in the Prospectus. In particular, the Joint Representatives may reallocate Offer Shares from the International Offering to the Hong Kong Public Offering to satisfy valid applications under the Hong Kong Public Offering. In accordance with Guidance Letter HKEX-GL91-18 issued by the Stock Exchange, if such reallocation is done other than pursuant to the clawback mechanism as described in the section headed "Structure of the Global Offering — The Hong Kong Public Offering — Reallocation", the total number of Offer Shares available under the Hong Kong Public Offering following such reallocation shall be not more than 17,000,000 Offer Shares.

wing such reatiocation sha Qingci Games Inc. Joint Sponsors Joint Representatives Joint Global Coordinators Joint Bookrunners Joint Lead Managers Hong Kong Underwriters

在填寫本申請表格前,請細閱青瓷游戏有限公司([本公司])日期為2021年12月6日(星期一)的招股章程 ([招股章程])尤其是招股章程[如何申請香港發售股份]一節)及本申請表格背面的指引。除本申請表 格另有界定者外,本申請表格所用詞彙與招股章程所界定者具有相同涵義。

香港交易及結算所有限公司、香港聯合交易所有限公司(「**聯交所**」)、香港中央結算有限公司(「**香港結**算」)、香港港券及期貨事務監察委員會(**證監會**)及香港公司註冊處處長對本申請表格的內容概不負責。對其準確性或完整性亦不發表任何聲明,並明確表示概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。 本申請表格·招股章程及招股章程[附錄五一‧‧ 是公司註冊處處長及備查文件]一節所列的其他文件已根據香港法例第32章《公司(清盤及雜項條文)條例》第342C條的規定送呈香港公司註冊處處長登記。證監會及香港公司註冊處處長對任何該等文件的內容概不負責。

開下謹請留意「個人資料收集聲明」一段,當中載有本公司及香港證券登記處就個人資料及遵守香港法例第48章《個人資料(私隱)條例》制定的政策及慣例。

本申請表格或招股章程內容並不構成出售發售股份的要約或招攬購買發售股份的要約,亦不得在進行 有關要約、招攬或出售屬越法的任何司法權區出售任何發售股份。本申請表格及招股章程不得直接或 問接於或向美國派發,此項申請亦非在美國出售發售股份的要約。數售股份並未且不會根據1933年《美 國歷券法》(經修訂)(《美國證券法》))或美國任何州證券法登記。 2 不會於美國境內提呈發售、出售、 質押或轉讓,惟捷豁免遵守《美國證券法》發記規定或不受該等實定所規限的交易則除外。發售股份將 不會於美國公開發售。發售股份根據S規例或《美國證券法》畫都規定的其他可用豁免在美國境外提呈 發售及出售。

製本申請表格》 (全部或部分)。 股章程的全部或 在任何根據有關司法權區法律不得發送、深發或複 格及招股章程概不得以任何方式發送或深發或複數 下本人。概不得發送或深發或複數本中請表格或紹 建反《美國證券法》或其他司法權區的適用法律。 格及招股章程的司法

香港公開發售與國際發售之間的 配。尤其是,聯席代表可將國際 效申請。根據聯交所發出的指引 公開發售——重新分配」一節原注 售股份總數不得超過17,000,0000個

We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for White Form eIPO Applications submitted via banks/stock brokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our White Form eIPO services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- apply for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum and the Articles of Association;
- enclose payment in full for the Hong Kong Offer Shares applied for, including brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%; confirm that the underlying applicants have undertaken and agreed to accept the Hong Kong Olic Shares applied for, or any lesser number allocated to such underlying applicants on this application.
- undertake and confirm that the underlying applicant(s) and the person for whose benefit the underlying applicant(s) is/are applying has/have not applied for or taken up, or indicated an interest for, or received or been placed or allocated (including conditionally and/or provisionally), and will not apply for or take up, or indicate an interest for, any Offer Shares under the International Offering nor otherwise participate in the International Offering;
- understand that these declarations and representations will be relied upon by the Company
  Joint Representatives in deciding whether or not to make any allotment of Hong Kong Offer S response to this application;
- response to this application; authorize the Company to place the name(s) of the underlying applicants(s) on the register of memb of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to them, and (sub) to the terms and conditions set out in this Application Form) to send any share certificate(s) and e-Refund payment instructions (where applicable) and/or any refund cheque(s) (where applicable) ordinary post at that underlying applicant's own risk to the address, stated on this Application Form accordance with the procedures prescribed in this Application Form and in the Prospectus.

- ordinary post at that underlying applicant's own risk to the address stated on this Application Form in accordance with the procedures prescribed in this Application Form and in the Prospectus.

  request that any e-Refund payment instructions be despatched to the application payment bank account where the applicants had paid the application monies from a single bank account;

  request that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies and to send any such refund cheque(s) by ordinary post at that underlying applicant's own risk to the address stated on the application in accordance with the procedures prescribed in this Application Form, the designated White Form eIPO website at <a href="https://www.eipo.com.hk">www.eipo.com.hk</a> and in the Prospectus.

  confirm that each underlying applicant has read the terrus and conditions and application procedures set out in this Application Form, the designated White Form eIPO website at <a href="https://www.eipo.com.hk">www.eipo.com.hk</a> and in the Prospectus.

  confirm that each underlying applicant has read the terrus and conditions and application procedures set out in this Application Form, the designated White Form eIPO website at <a href="https://www.eipo.com.hk">www.eipo.com.hk</a> and in the Prospectus and agrees to be bound by them;

  represent, warrant and undertake (a) that the underlying applicant(s) and any persons for whose benefit the underlying applicant(s) is/are applying is not restricted by any applicable laws of Hong Kong Offer Shares to the underlying applicant or by underlying application for the Hong Kong Offer Shares to the underlying applicant or by underlying applicant or for whose benefit this application, is made world not require the Company, Joint Sponsors, Joint Representatives, Joint Global Coordinators, Joint Bookrumers, Joint Lead Managers and the Hong Kong Underwriters or their respective officers or advisers to comply with any requirements under any
- agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

吾等確認,吾等已(i)遵守電子 N 號售指引及臺過銀行/股票經紀遞交白表eIPO申請的運作程序以及與吾等就香港公開發售提供白表eIPO服衝有關的所有適用法例及規例(不論法定或其他);及(i)細関招股章程及本申請表格監載的蘇放及條件以及申請手續,並同意受其約束。為代表與本申請有關的每名相關申請人作出申請,吾等

- 隨附申請香港發售股份所需的全數付款(包括1.0%經紀佣金、0.0027%證監會交易徵費及0.005% 原安所交易費)

- 明白 贵公司及联席代表将依赖此等罄明及陈述决定是否就是项申请配發任何香港發售股
- **授權** 貴公司將相關申請人的姓名/名稱列入 貴公司股東名冊內,作為將配發予相關申請人的任何香港發售股份的持有人,並(在符合本申請表格所載的條款及條件的情況下)根據本申請表格及股章程度發達了我等發任何股票及/或電子退款指示(如適用)及/或任何退款支票(如適用),郵誤風險概由該相關申請人承擔;
- 要求將任何電子退款指示發送到申請人以單一銀行賬戶繳交申請股款的申請付款銀行賬戶
- 要求任何以多個銀行賬戶繳交申請股款的申請人的退款支票以相關申請人為拾頭人,並根據本申請表格、白表eIPO指定網站(www.eipo.com.hk)及招股章程所述程序將任何有關退款支票以普通郵遞方式寄發到申請所列的地址,郵誤風險概由相關申請人承擔;
- 確認各相關申請人已細閱本申請表格、白表eIPO指定網站(www 的條款及條件以及申請手續,並同意受其約束
- 聲明、保證及承諾(a)相關申請人及相關申請人為其利益提出申請的任何人士並不受香港或其他地方之任何適用法律限制提出本申請、支付任何申請股款或獲分配或接納任何香港發售股份;及(b)向相關申請人或由相關申請人或為其利益而提出本申請的人士分配或申請認購香港發售股份,不會引致 貴公司、聯席保應人、聯席代表、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人及香港包銷商或彼等各自的高級戰員或顧問須遵從香港以外任何地區的任何法律或規例(不論是否具法律效力)的任何規定;及
- 同意本申請、對本申請的任何接納及據此訂立的合約將受香港法例管轄及按其詮釋。

Signature 簽名	Date 日期
Name of applicant 申請人姓名	Capacity 身份

2	We, on behalf of the
	underlying applicants, offer to purchase
	吾等(代表相關
	申請人)提出認購

3

Total number of Offer Shares 發售股份總數

ong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form 代表相關申請人提出認購的香港發售股份(申請人的詳細資料載於連同本申請表格遞交的唯讀光

A total of 隨附合共		cheque(s) 張支票	Cheque Number(s) 支票號碼	
are enclosed for a total sum of 總金額為	HK\$ 港元		Name of Bank 銀行名稱	

1		Please use BLOCK letters 請用正楷填寫
	Г	Name of White Form eIPO Service Provide

Name of <b>White Form eIPO</b> Service Provider 白表 <b>eIPO</b> 服務供應商名稱					
Chinese name 中文名稱	White Form eIPO Service Provider ID 白表eIPO服務供應商身份證明號碼				
Name of contact person 聯絡人士姓名	Contact number 聯絡電話號碼	Fax number 傳真號碼			
Address 地址	For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交				
	Broker No. 經紀號碼				
	Broker's Chop 經紀印章				

For bank use 此欄供銀行填寫

### Hong Kong Public Offering – White Form eIPO Service Provider Application Form 香港公開發售一白表eIPO服務供應商申請表格

Please use this Application Form if you are a White Form eIPO Service Provider and are applying for Hong Kong Offer Shares on behalf of underlying applicants.

倘 閣下為白表eIPO服務供應商,並代表相關申請人申請認購香港發售股份,請使用本申請表格。

#### GUIDELINES TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on this Application Form.

#### Sign and date the Application Form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated

To apply for Hong Kong Offer Shares using this Application Form, you must be named in the list of White Form eIPO Service Providers who may provide White Form eIPO services in relation to the Hong Kong Public Offering, which was released by the SFC.

#### Put in Box 2 (in figures) the total number of Hong Kong Offer Shares for which you wish to apply on behalf of the underlying applicants.

Application details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

#### Complete your payment details in Box 3.

You must state in this box the number of cheques you are enclosing together with this Application Form; and you must state on the reverse of each of those cheques (i) your White Form eIPO Service Provider ID; and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Offer Shares applied for in Box 2. All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- not be post dated;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "BANK OF CHINA (HONG KONG) NOMINEES LIMITED QINGCI GAMES
- be crossed "Account Payee Only"; and
- be signed by the authorized signatories of the White Form eIPO Service Provider.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonored on its first presentation

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Joint Representatives have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

#### Insert your details in Box 4 (using BLOCK letters).

You should write the name, Hong Kong identity card number and address of the White Form eIPO Service Provider in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

### Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and the Ordinance.

#### Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and/or the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company and/or the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of share certificate(s), and/or the dispatch of e-Refund payment instructions, and/or the dispatch of refund cheque(s) to which you are entitled.

It is important that the applicants and the holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

The personal data of the applicants and holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and refund cheque, where applicable, verification of compliance with the terms and application procedures set out in this Apresults of allocation of the Hong Kong Offer Shares; procedures set out in this Application Form and the Prospectus and announcing
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting to conduct signature verifications, any other verification or exchan information
- establishing benefit entitlements of holders of securities of the Company, such issues and bonus issues, etc;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and Shareholder profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing identities of successful applicants by way of pres-
- disclosing relevant information to facilitate claims on entit
- any other incidental or associated purposes relating to the above and/or Hong Kong Share Registrar to discharge their obligations to holders of any other purpose to which the holders of securities may from time to tir or to enable the Company and the of securities and/or regulators and time to time

## Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and the Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of hem, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisers, receiving banks and overseas principal
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their respective businesses; the Stock Exchange, the SFC and any other statutory regulatory or governmental bodies or otherwise as
- required by laws, rules or regulations; and any other persons or institutions with which the holders of securities have or propose to have dealings,
- such as their bankers, solicitors, accountants or stockbrokers, etc.

## Retention of personal data

The Company and the Hong Kong Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

## Access and correction of personal data

The Ordinance provides the applicants and the holders of securities with rights to ascertain whether the Company and/or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests Registral have use legit to charge a reasonable fee to the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the Company secretary or (as the case may be) the Hong Kong Share Registrar for the attention of the privacy compliance officer for the purposes of the By signing an Application Form, you agree to all of the above.

#### 填寫本申請表格的指引

下文提述的號碼乃本申請表格中各欄的編號。

#### 在申請表格欄1簽署及填上日期。只接受親筆簽名。

亦必須註明簽署人的姓名/名稱及代表身份。

如欲使用本申請表格申請香港發售股份, 閣下必須為名列於證監會公佈的白表eIPO服務供應 商名單內可以就香港公開發售提供白表eIPO服務的供應商

#### 在欄2填上 閣下欲代表相關申請人申請認購的香港發售股份總數(以數字填寫)。

下代其作出申請的相關申請人的申請資料,必須載於連同本申請表格一併遞交的唯讀光碟格 式的一個資料檔案內。

#### 在欄3填上 閣下付款的詳細資料。

閣下必須在本欄註明 閣下連同本申請表格隨附的支票數目;及 閣下必須在每張支票的背面註明(i) 閣下的白表eIPO服務供應商身份證明號碼;及(i)載有相關申請人的申請詳細資料的資

本欄所註明的金額必須與欄2所申請認購的香港發售股份總數應付的金額相同。所有支票及本申請表格連同載有唯讀光碟的密封信封(如有)必須放進蓋上 閣下公司印章的信封內。

如以支票繳付股款,該支票必須:

- 為港元支票;
- 不得為期票;
- 由在香港的港元銀行賬戶開出;
- 顯示 閣下(或 閣下代名人)的賬戶名稱;
- 註明抬頭人為「中國銀行(香港)代理人有限公司 青瓷游戏公開發售」;
- 劃線註明「只准入抬頭人賬戶」;及
- 由白表eIPO服務供應商的授權簽署人簽署。

倘未能符合任何此等規定或倘支票首次過戶不獲兑現, 閣下的申請可能會遭拒絕受理。

閣下有責任確保所遞交的支票上的詳細資料與就本申請遞交的唯讀光碟或資料檔案所載的申請 詳細資料相同。倘出現差異,本公司及聯席代表有絕對酌情權拒絕接受任何申請。

申請時繳付的金額將不會獲發收據。

#### 在欄4填上 閣下的詳細資料(用正楷填寫)。

閣下必須在本欄填上白表eIPO服務供應商的名稱、香港身份證號碼及地址。 閣 下營業地點的聯絡人士的姓名及電話號碼及(如適用)經紀號碼及加蓋經紀印章 閣下亦必須填寫

香港法例第486章《個人資料(私隱)條例》(「條例」)中的主要 於1996年12月20日在香港生效。此份 個人資料收集聲明是向股份申請人及持有人説明本公司及 證券登記。 關個人資料及條例的政

#### 收集 閣下個人資料的原因

證券申請人或證券登記持有人以本身名義申請證 的服務時,必須不時向本公司及/或香港證券登記 或轉讓或 受讓證券 同: 分新的正確個 時或尋求香港證券登記處 個人資料。

若未能提供所需資料,可能 券登記處無法進行過戶或以 的香港發售股份及/或客發 閣下的證券申 或本公! 或過戶 供服務,亦可能妨礙或 或發送電子退款指示, 5製登記或 文文或寄發 閣下應得的退款支

料如**介**任何錯誤,必須即時知會本公司及香港證券登記處。 證券申請人及持 有人

#### 用途

的個人資料可以任何方式 證券申請人及 被採用、持有及/或保存,以作以下用途:

- ₹(如適用)、核實 養售股份的分配結果 核實是否符合本申請表格及招股章程載列的條款 及申請手續以及公
- 保遵守香港及其他地區的所有適用法例及法規;
- 特有人(包括香港結算代理人(如適用))的名義登記新發行證券或轉讓或受讓證券;
- 本公司證券持有人名册;
- 核實或協助核實簽名、任何其他資料的核實或交換;
- 確定本公司證券持有人的受益權利,例如股息、供股及紅股等;
- 派發本公司及其附屬公司的通訊;
- 編製統計數據及股東資料;
- 遵照法例、規則或規例的要求作出披露; 透過報章公佈或其他方式披露成功申請人士的身份;
- 披露有關資料以便就權益提出申索;及

券申請人及持有人的個人資料(不論在香港境內或境外)

與上述者有關的任何其他附帶或相關用途及/或致使本公司及香港證券登記處能夠履行彼 等對證券持有人及/或監管機構承擔的責任及證券持有人不時同意的任何其他用途。

## 轉交個人資料

本公司及香港證券登記處將會對所持有有關證券申請人及持有人的個人資料保密,但本公司及 香港證券登記處可能會在為達到上述目的或其中任何目的的必要情況下,作出彼等認為必要的 查詢以確認個人資料的準確性,尤其可能會向下列任何及所有人士及實體披露、索取或轉交證

- 本公司或其委任的代理,例如財務顧問、收款銀行及海外股份過戶登記總處;
- (如證券申請人要求將證券存入中央結算系統)香港結算及香港結算代理人,彼等將會就中央結算系統的運作使用有關個人資料;
  - 向本公司及/或香港證券登記處提供與其各自業務運營有關的行政、電訊、電腦、付款或 其他服務的任何代理、承包商或第三方服務供應商;
- 聯交所、證監會及任何其他法定監管機關或政府部門或法例、規則或法規另行規定者;及
- 證券持有人與之有業務往來或擬有業務往來的任何其他人士或機構,例如彼等的銀行、律 會計師或股票經紀等

## 4 保留個人資料

本公司及香港證券登記處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料。 毋需保留的個人資料將會根據條例銷毀或處理。

## 查閲及更正個人資料

登記處的私隱事務主任提出。

閣下簽署申請表格,即表示同意上述各項。

# DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate cheque(s) together with a sealed envelope containing the CD-ROM, must be submitted to the following receiving banks by Thursday, December 9, 2021 at Bank of China (Hong Kong) Limited

搋交本申請表格

填妥的本申請表格,連同相關支票及載有相關唯讀光碟的密封信封,必須於2021年12月9日 (星期四)下午四時正之前,送達下列收款銀行

中國銀行(香港)有限公司

海輝道11號 中銀中心7樓

11 Hoi Fai Road, West Kowloon