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濱海投資有限公司  
BINHAI INVESTMENT COMPANY LIMITED

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 2886)**

## **CLOSURE OF REGISTER OF MEMBERS**

References are made to the announcements of Binhai Investment Company Limited (the “**Company**”) both dated 8 November 2021 in relation to (i) the renewal of continuing connected transactions with TEDA; and (ii) the continuing connected transactions with associates of China Petroleum & Chemical Corporation. Capitalised terms used in this announcement shall have the same meanings as defined in the aforesaid announcements of the Company unless otherwise defined herein.

The Company will convene a special general meeting (“**SGM**”) on 23 December 2021 to consider and, if thought fit, pass the following ordinary resolutions respectively:

1. To approve the Master Gas Supply Agreement and related matters in accordance with the ordinary resolution number 1 as set out in the notice of SGM;
2. To approve the Master Gas Supply Connection Agreement and related matters in accordance with the ordinary resolution number 2 as set out in the notice of SGM;
3. To approve the New Annual Caps and related matters in accordance with the ordinary resolution number 3 as set out in the notice of SGM;
4. To approve the Gas Supply Agreement and related matters in accordance with the ordinary resolution number 4 as set out in the notice of SGM; and
5. To approve the Gas Transmission Agreement and related matters in accordance with the ordinary resolution number 5 as set out in the notice of SGM.

To determine those Shareholders who will be entitled to attend and vote at the SGM, the register of members of the Company will be closed from 20 December 2021 to 23 December 2021, both days inclusive, during which period no transfer of Shares will be registered. To become holders of Shares entitled to attend and vote at the SGM by acquiring Shares, the completed transfer forms accompanied by the relevant share certificates must be lodged with the Company's Hong Kong branch share registrar and transfer office, Hong Kong Registrars Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong for registration not later than 4:30 p.m. on 17 December 2021.

Please refer to the notice of the SGM and the circular to the Shareholders to be issued and despatched by the Company on 6 December 2021 for further information on the SGM and the matters to be considered at the SGM.

By Order of the Board  
**BINHAI INVESTMENT COMPANY LIMITED**  
**Gao Liang**  
*Executive Director*

Hong Kong, 3 December 2021

*As at the date of this announcement, the Board comprises three executive Directors, namely, Mr. Wang Zhiyong, Mr. Zuo Zhi Min and Mr. Gao Liang, three non-executive Directors, namely, Mr. Wang Gang, Mr. Shen Hong Liang and Mr. Yu Ke Xiang, and three independent non-executive Directors, namely, Mr. Ip Shing Hing, J.P., Mr. Lau Siu Ki, Kevin and Professor Japhet Sebastian Law.*