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**中信銀行**

CHINA CITIC BANK

**中 信 銀 行 股 份 有 限 公 司**

**China CITIC Bank Corporation Limited**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 998)**

**NOTICE OF THE FIRST EXTRAORDINARY  
GENERAL MEETING OF 2022**

**NOTICE IS HEREBY GIVEN** that the First Extraordinary General Meeting of 2022 (the “**2022 First EGM**”) of China CITIC Bank Corporation Limited (the “**Bank**”) will be held at 9:30 a.m., on Thursday, 20 January 2022 at Conference Room 818, 8th Floor, CITIC Plaza, Building No. 1, 10 Guanghai Road, Chaoyang District, Beijing, the People's Republic of China (the “**PRC**”) to consider and, if thought fit, to approve the following resolution:

**BY ORDINARY RESOLUTIONS**

1. Proposal regarding the election of Mr. Liu Cheng as an executive director of the Bank for the sixth session of the Board of Directors

By Order of the Board

**China CITIC Bank Corporation Limited**

**Zhu Hexin**

*Chairman*

Beijing, the PRC

3 December 2021

*As at the date of this notice, the non-executive directors of the Bank are Mr. Zhu Hexin (Chairman), Mr. Cao Guoqiang, Ms. Huang Fang and Mr. Wang Yankang; the executive directors are Mr. Fang Heying (Vice Chairman, President) and Mr. Guo Danghuai; and the independent non-executive directors are Mr. He Cao, Ms. Chen Lihua, Mr. Qian Jun and Mr. Yan Lap Kei Isaac.*

*Notes:*

**1. CLOSURE OF REGISTER OF MEMBERS; ELIGIBILITY FOR ATTENDING THE 2022 FIRST EGM**

Holders of A shares and H shares are regarded as the same class of shareholders in voting. Holders of H shares should note that the register of members of the Bank will be closed from Tuesday, 21 December 2021 to Thursday, 20 January 2022 (both days inclusive) during which period no H share transfer will be registered. All shareholders appearing on the register of members of the Bank on Thursday, 20 January 2022 are entitled to attend and vote at the 2022 First EGM. Holders of H shares of the Bank who intend to attend the 2022 First EGM but have not registered their share transfer documents shall lodge their transfer documents, together with relevant share certificates, with the office of the Bank's H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than Monday, 20 December 2021, 4:30 p.m.

**2. APPOINTMENT OF PROXY**

Any shareholder entitled to attend and vote at the 2022 First EGM is entitled to appoint one or more proxies to attend and vote at the meeting instead of him/her. A proxy need not be a shareholder of the Bank. The proxy form shall be in writing and signed by the shareholder or of his/her attorney duly authorized in writing or, if the shareholder is a corporate body, either executed under its common seal or signed by its legal representative, director or duly authorized attorney. If the proxy form is signed by the attorney of the shareholder, the power of attorney or other authorization document authorizing the attorney to sign the proxy form must be notarized.

In order to be valid, H share shareholders shall lodge the proxy form, together with the power of attorney or other authority (if any), by hand or post, to the Bank's H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, not less than 24 hours before the time appointed for holding the 2022 First EGM (i.e. not later than 9:30 a.m. on Wednesday, 19 January 2022. Completion and return of the proxy form shall not preclude shareholders from attending and voting in person at the 2022 First EGM.

**3. REPLY SLIP**

H share shareholders who intend to attend in person or by proxy the 2022 First EGM shall deliver the reply slip to the Bank's H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, on or before Friday, 31 December 2021.

**4. CONTACT INFORMATION OF THE BANK**

Address: CITIC Plaza, Building No. 1, 10 Guanhua Road, Chaoyang District, Beijing, the PRC  
Postal Code: 100020  
Contact persons: Wang Yanfei, Li Yuchao  
Tel: (86 10) 6663 8188  
Fax: (86 10) 6555 9255

## **5. PROCEDURE OF VOTING AT THE 2022 FIRST EGM**

Pursuant to Rule 13.39(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, any vote of shareholders at the 2022 First EGM must be taken by poll.

## **6. OTHER BUSINESS**

In accordance with the current arrangements for the prevention and control of the COVID-19 epidemic, if the shareholders need to attend the meeting on site, please pay special attention to the following matters in addition to bringing relevant certificates and relevant materials for participation:

- (1) Please contact the office of the bank's board of directors before January 14, 2022 to truthfully report, if any, symptoms of fever or respiratory, personal recent itinerary and other information.
- (2) Please conduct effective personal protections on the round trip and on the site of the meeting. When arriving at the venue, please follow the arrangement and guidance of the staff and cooperate with the implementation of epidemic prevention requirements such as participation registration and body temperature testing. Those with normal body temperature can enter the venue. Please wear a mask all the way.

Shareholders attending the 2022 First EGM in person or by proxy shall bear their own transportation and accommodation expenses. Shareholders or their proxies attending the 2022 First EGM shall provide their identity documents.

## **7. DATES AND TIMES**

Reference to dates and times on this notice are to Hong Kong dates and times.