

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



## APAC RESOURCES LIMITED

亞太資源有限公司\*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1104)

(Warrant Code: 1074)

### POLL RESULTS AT THE ANNUAL GENERAL MEETING HELD ON 2 DECEMBER 2021

At the Annual General Meeting of APAC Resources Limited (the “Company”) held on 2 December 2021 (the “AGM”), all proposed resolutions as set out in the notice of the AGM dated 28 October 2021 (the “Notice”) were duly passed by the shareholders of the Company by way of poll. The poll results in respect of all the resolutions proposed at the AGM are as follows:

Ordinary Resolutions		No. of Votes (%)	
		For	Against
1.	To receive and adopt the audited consolidated financial statements of the Company and the reports of the directors of the Company (the “ <b>Directors</b> ”) and the auditor of the Company for the year ended 30 June 2021	700,629,470 (99.9999%)	27 (0.0001%)
2.	(a) To declare a final dividend	700,628,005 (99.9999%)	10 (0.0001%)
	(b) To declare a special dividend	700,629,470 (99.9999%)	15 (0.0001%)
3.	(a) i. To re-elect Mr. Arthur George Dew as a Director	699,994,364 (99.9093%)	635,125 (0.0907%)
	ii. To re-elect Mr. Andrew Ferguson as a Director	700,629,470 (99.9999%)	15 (0.0001%)
	iii. To re-elect Mr. Wang Hongqian as a Director	700,629,470 (99.9999%)	9 (0.0001%)
	(b) To authorise the board of Directors (the “ <b>Board</b> ”) to fix the Directors’ remuneration	700,629,470 (99.9999%)	18 (0.0001%)
4.	To re-appoint Crowe (HK) CPA Limited as the auditor of the Company and to authorise the Board to fix their remuneration	700,629,470 (99.9999%)	10 (0.0001%)
5.	To grant a general mandate to the Directors to issue securities (“ <b>Issuance Mandate</b> ”) <sup>#</sup>	695,342,044 (99.2453%)	5,287,444 (0.7547%)
6.	To grant a general mandate to the Directors to repurchase securities (“ <b>Repurchase Mandate</b> ”) <sup>#</sup>	700,629,470 (99.9999%)	13 (0.0001%)
7.	To extend the general mandate to the Directors to issue securities by the number of shares of the Company repurchased <sup>#</sup>	695,342,044 (99.2453%)	5,287,445 (0.7547%)
8.	To approve the increase in authorised share capital of the Company <sup>#</sup>	700,629,470 (99.9999%)	22 (0.0001%)
<b>As more than 50% of the votes were cast in favour of each of the above resolutions, all such resolutions were duly passed as ordinary resolutions by the shareholders of the Company at the AGM.</b>			

Special Resolution		No. of Votes (%)	
		For	Against
9.	To adopt the new bye-laws of the Company #	695,342,044 (99.2453%)	5,287,432 (0.7547%)
<b>As more than 75% of the votes were cast in favour of the above resolution no. 9, such resolution was duly passed as a special resolution by the shareholders of the Company at the AGM.</b>			

#The full text of the resolution is set out in the Notice.

As at the date of the AGM, the total number of issued shares of the Company (the “Shares”) was 1,219,290,403 Shares, which was the total number of Shares entitling the holders to attend and vote on the resolutions at the AGM, and the total number of units of outstanding warrants of the Company to subscribe for Shares (the “Warrants”) was 243,382,293. Therefore, the Company is allowed to issue a maximum of 243,858,080 Shares under the Issuance Mandate and to repurchase a maximum of 121,929,040 Shares and 24,338,229 units of Warrants under the Repurchase Mandate. There were no Shares entitling the holders to attend and abstain from voting in favour of the proposed resolutions at the AGM as set out in Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and no shareholders of the Company or their associates were required under the Listing Rules to abstain from voting on the proposed resolutions at the AGM. There was no restriction on any shareholders of the Company to cast votes on any of the proposed resolutions at the AGM and there was no party who had stated his/her/its intention in the circular to the shareholders of the Company dated 28 October 2021 to vote against or to abstain from voting on the proposed resolutions at the AGM.

Tricor Secretaries Limited, the branch share registrar of the Company in Hong Kong, was appointed as the scrutineer for the vote-taking at the AGM.

By Order of the Board  
**APAC Resources Limited**  
**Lau Tung Ni**  
*Company Secretary*

Hong Kong, 2 December 2021

As at the date of this announcement, the directors of the Company are:

Executive Directors

Mr. Brett Robert Smith (*Deputy Chairman*) and Mr. Andrew Ferguson (*Chief Executive Officer*)

Non-Executive Directors

Mr. Arthur George Dew (*Chairman*) (*Mr. Wong Tai Chun, Mark as his alternate*), Mr. Lee Seng Hui and Ms. Lam Lin Chu

Independent Non-Executive Directors

Dr. Wong Wing Kuen, Albert, Mr. Chang Chu Fai, Johnson Francis and Mr. Wang Hongqian

\* For identification purpose only