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## **Wai Chi Holdings Company Limited**

**偉志控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1305)**

### **DELAY IN DESPATCH OF CIRCULAR IN RESPECT OF MAJOR AND CONNECTED TRANSACTION**

Reference is made to the announcement (the “**Announcement**”) of Wai Chi Holdings Company Limited (the “**Company**”) dated 11 November 2021 in relation to, among others, the Acquisition (being a major and a connected transaction) with respect to the Agreement. Capitalised terms used herein shall have the same meanings as those defined in the Announcement, unless the context requires otherwise.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) further details of the Acquisition; (ii) a letter from the Independent Board Committee containing its opinion and recommendations to the Independent Shareholders in respect of the Acquisition; (iii) a letter of advice from the IFA to the Independent Board Committee and the Independent Shareholders in respect of the Acquisition; (iv) financial information of the Group and the Target Company; (v) the unaudited pro forma financial information of the Group as enlarged by the Acquisition; (vi) the valuation report of the Properties; and (vii) a notice of the EGM is expected to be despatched to the Shareholders as soon as possible within 15 Business Days after the date of the Announcement.

As additional time is required to collate and finalise the relevant financial and other information to be included in the Circular, the Company expects that the date of despatch of the Circular to the Shareholders will be postponed to on or about 17 December 2021.

By order of the Board  
**Wai Chi Holdings Company Limited**  
**Yiu Chi To**  
*Chairman*

Hong Kong, 1 December 2021

*As at the date of this announcement, the executive Directors of the Company are Mr. Yiu Chi To (Chairman), Mr. Chen Chung Po (Chief Executive Officer), Ms. Yiu Kwan Yu, Mr. Chen Wei Wu and Ms. Yong Jian Hui; and the independent non-executive Directors are Mr. Au Yeung Tin Wah, Mr. Chen Kwok Wang and Mr. Ho Chi Wai.*