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**APEX ACE**  
**APEX ACE HOLDING LIMITED**  
**光麗科技控股有限公司\***  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 6036)**

**FURTHER DELAY IN DESPATCH OF CIRCULAR**

References are made to the announcements of Apex Ace Holding Limited dated 21 October 2021, 11 November 2021 and 25 November 2021 (collectively the “**Announcements**”) in relation to the discloseable and connected transaction regarding the Acquisition of Property and the delay in despatch of the Circular. Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless the context requires otherwise.

As disclosed in the Announcements, the Circular containing, among other things, (i) further information of the Acquisition (including the issue of the PSCS and the Convertible Bond); (ii) the recommendation of the Independent Board Committee to the Independent Shareholders in relation to the Acquisition (including the issue of the PSCS and the Convertible Bond); (iii) the advice of the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in relation to the Acquisition (including the issue of the PSCS and the Convertible Bond); (iv) the valuation report of the Property; and (v) the notice of the EGM and other information required under the Listing Rules will be despatched to the Shareholders on or before 30 November 2021.

As additional time is required to finalise certain information to be included in the Circular, the Company will despatch the Circular as soon as practicable.

By order of the Board  
**Apex Ace Holding Limited**  
**Lee Bing Kwong**  
*Executive Director, Chairman and  
Chief Executive Officer*

Hong Kong, 30 November 2021

*As at the date of this announcement, the executive Directors are Mr. Lee Bing Kwong (Chairman and Chief Executive Officer), Mr. Lo Yuen Kin and Ms. Lo Yuen Lai; and the independent non-executive Directors are Mr. Cheung Siu Kui, Mr. Yim Kwok Man and Dr. Chow Terence.*

\* *For identification purpose only*