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## WAN LEADER INTERNATIONAL LIMITED

萬勵達國際有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8482)**

### INSIDE INFORMATION DISPOSAL OF SHARES BY SUBSTANTIAL SHAREHOLDER

This announcement is made by Wan Leader International Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

#### THE DISPOSAL

The board (the “**Board**”) of directors (“**Directors**”) of the Company has been notified by Mr. Loy Hak Yu Thomas (“**Mr. Loy**”), the chairman of the Board, executive Director, and a substantial shareholder (as defined in the GEM Listing Rules) of the Company on 25 November 2021, that he had disposed of 50,660,000 shares of the Company (the “**Shares**”) on 22 November 2021, representing approximately 6.03% of the entire issued share capital of the Company through his wholly-owned company, Ho Tat Limited (“**Ho Tat**”), at an average consideration of approximately HK\$0.38 per Share through on-market transactions on the trading platform of the Stock Exchange (the “**Disposal**”).

Immediately before completion of the Disposal, Mr. Loy held 177,312,000 Shares, representing approximately 21.11% of the issued share capital of the Company. Upon completion of the Disposal, the shareholding held by Mr. Loy in the Company reduced to 126,652,000 Shares, representing approximately 15.08% of the issued share capital of the Company, and Mr. Loy will remain as a substantial shareholder of the Company (as defined in the GEM Listing Rules).

## SHAREHOLDING STRUCTURE OF THE COMPANY

Name of Shareholders	Immediately before completion of the Disposal		Upon completion of the Disposal	
	Number of shares	Approximate percentage in the total number of issued shares of the Company (Note 1)	Number of shares	Approximate percentage in the total number of issued shares of the Company (Note 1)
Ho Tat Limited (Note 2)	177,312,000	21.11%	126,652,000	15.08%
Mr. Loy Hak Yu Thomas (Note 2)	177,312,000	21.11%	126,652,000	15.08%
Mr. Loy Hak Moon (Note 2)	177,312,000	21.11%	126,652,000	15.08%
Ms. Kong Sau Ming (Note 3)	177,312,000	21.11%	126,652,000	15.08%
Ms. Siu Pui Sum (Note 4)	177,312,000	21.11%	126,652,000	15.08%
Mr. Liao Daichun	182,690,000	21.75%	182,690,000	21.75%
Ms. Zhao Rongjing (Note 5)	182,690,000	21.75%	182,690,000	21.75%
Mr. Luo Honghui (Note 6)	39,500,000	4.70%	90,160,000	10.73%
Zhongyuehui (Shenzhen) Holdings Group Limited	25,330,000	3.02%	75,990,000	9.05%
Public	440,498,000	52.44%	440,498,000	52.44%
<b>Total</b>	<b>840,000,000</b>	<b>100%</b>	<b>840,000,000</b>	<b>100%</b>

Notes:

1. The percentages have been rounded up to two decimal places. Accordingly, the total percentage may not be equal to the apparent total percentage.
2. Ho Tat Limited is wholly and beneficially owned by Mr. Loy Hak Yu Thomas. By virtue of the SFO, Mr. Loy Hak Yu Thomas is deemed to be interested in all the Shares held by Ho Tat Limited. Mr. Loy Hak Yu Thomas and Mr. Loy Hak Moon are parties acting in concert pursuant to the Acting in Concert Confirmation upon the share offer becoming unconditional.
3. Ms. Kong Sau Ming is the spouse of Mr. Loy Hak Yu Thomas and is deemed to be interested in the Shares which are interested by Mr. Loy Hak Yu Thomas under the SFO.

4. Ms. Siu Pui Sum is the spouse of Mr. Loy Hak Moon and is deemed to be interested in the Shares which are interested by Mr. Loy Hak Moon under the SFO.
5. Ms. Zhao Rongjing is the spouse of Mr. Liao Daichun and is deemed to be interested in the Shares which are interested by Mr. Liao Daichun under the SFO.
6. Mr. Luo Honghui is personally interested in 14,170,000 Shares. Zhongyuehui (Shenzhen) Holdings Group Limited (a company 95% controlled by Mr. Luo Honghui) is interested in 75,990,000 Shares. Accordingly, Mr. Luo Honghui is deemed to be interested in 75,990,000 Shares owned by Zhongyuehui (Shenzhen) Holdings Group Limited by virtue of Part XV of the SFO.

Upon Mr. Loy's notification to the Board, the Board immediately took the first available opportunity to discuss and was of the view that shareholders shall be informed as soon as practicable despite the Disposal would not have any material adverse effect on the operations of the Group.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

On behalf of the Board  
**Wan Leader International Limited**  
**Loy Hak Yu Thomas**  
*Chairman and Executive Director*

Hong Kong, 30 November 2021

*As at the date of this announcement, the Board comprises four executive Directors, namely, Mr. Loy Hak Yu Thomas, Mr. Zhang Pangfei, Ms. Wu Yushan and Mr. Yan Ximao; and three independent non-executive Directors, namely, Mr. Ho Yuk Ming Hugo, Mr. Chow Chi Wing and Mr. Liao Dongqiang.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website of the Stock Exchange at [www.hkgem.com](http://www.hkgem.com) and the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) for at least seven days from the date of its posting. This announcement will also be published on the website of the Company at [www.wanleader.com](http://www.wanleader.com).*