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CIMC VEHICLES
CIMC Vehicles (Group) Co., Ltd.
中集車輛(集團)股份有限公司
(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1839)

**POLL RESULTS OF THE SECOND EXTRAORDINARY
GENERAL MEETING FOR 2021; AND
COMPLETION OF THE CHANGE IN NON-EMPLOYEE
REPRESENTATIVE SUPERVISOR OF THE SECOND SESSION OF THE
SUPERVISORY COMMITTEE**

References are made to the notice of the Second Extraordinary General Meeting for 2021 dated 12 November 2021 (the “**Notice**”), and the circular dated 12 November 2021 (the “**Circular**”) of CIMC Vehicles (Group) Co., Ltd. (the “**Company**”). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as defined in the Notice and the Circular.

Poll Results of the Second Extraordinary General Meeting for 2021

The Board is pleased to announce that the Second Extraordinary General Meeting for 2021 was held at Unit 1803, 18/F, Prince Plaza, Shekou, Nanshan District, Shenzhen, Guangdong, the PRC on Tuesday, 30 November 2021 at 2:50 p.m. and all resolutions contained in the Notice were duly passed by way of poll. Computershare Hong Kong Investor Services Limited, the H Share registrar of the Company, was appointed as the vote counting agent and the scrutineer at the Second Extraordinary General Meeting for 2021. Two representatives from the Shareholders, a Supervisor and two representative lawyers of Guangdong Shu Jin Law Firm (“**Guangdong Shu Jin**”), being the Company’s PRC legal advisor, also participated in vote-taking and scrutineering at the Second Extraordinary General Meeting for 2021.

As at the date of the Second Extraordinary General Meeting for 2021, the total number of issued Shares of the Company was 2,017,600,000 Shares, comprising 1,453,680,000 A Shares and 563,920,000 H Shares. These Shares entitle the Shareholders to attend and vote for or against or abstain from voting on the resolutions at the Second Extraordinary General Meeting for 2021. The Shareholders holding an aggregate of 1,571,590,455 Shares with voting rights, representing approximately 77.894055% of the total number of issued Shares of the Company with voting rights, attended the Second Extraordinary General Meeting for 2021 either in person or by proxies. Among them, A Share Shareholders holding an aggregate of 1,228,926,996 A Shares with voting rights, representing approximately 60.910339% of the total number of issued Shares of the Company with voting rights, attended the Second Extraordinary General Meeting for 2021 either in person or by proxies. H Share Shareholders holding an aggregate of 342,663,459 H Shares with voting rights, representing approximately 16.983716% of the total number of issued Shares of the Company with voting rights, attended the Second Extraordinary General Meeting

for 2021 either in person or by proxies. As at the record date for A Shares and the record date for H Shares (i.e. Thursday, 25 November 2021) of the Second Extraordinary General Meeting for 2021, no Shareholder was required under the Listing Rules of the Hong Kong Stock Exchange and the Shenzhen Stock Exchange to abstain from voting on any resolution and no Shareholder was entitled to attend and abstain from voting in favour of any resolution at the Second Extraordinary General Meeting for 2021 pursuant to Rule 13.40 of the Listing Rules of the Hong Kong Stock Exchange. No Shareholder has stated his/her intention in the Circular to vote against or to abstain from voting on any of the resolutions at the Second Extraordinary General Meeting for 2021.

The poll results in respect of each resolution of the Second Extraordinary General Meeting for 2021 were as follows:

ORDINARY RESOLUTIONS			No. of Votes (%) ^(Notes)		
			For	Against	Abstain
1.	To consider and approve the resolution in relation to the by-election of Mr. Feng Baochun as the Non-employee Representative Supervisor of the second session of the Supervisory Committee; and	A Shares:	1,228,921,196 (99.999528%)	5,500 (0.000448%)	300 (0.000024%)
		H Shares:	342,463,459 (99.941634%)	200,000 (0.058366%)	0 (0.000000%)
		Total:	1,571,384,655 (99.986905%)	205,500 (0.013076%)	300 (0.000019%)
2.	To consider and approve the resolution in relation to the remuneration of Mr. Feng Baochun as the Non-employee Representative Supervisor of the second session of the Supervisory Committee.	A Shares:	1,228,921,196 (99.999528%)	5,500 (0.000448%)	300 (0.000024%)
		H Shares:	342,663,459 (100.000000%)	0 (0.000000%)	0 (0.000000%)
		Total:	1,571,584,655 (99.999631%)	5,500 (0.000350%)	300 (0.000019%)

Notes:

- The number of votes and the percentages are calculated on the total number of Shares with voting rights represented by the Shareholders attending the Second Extraordinary General Meeting for 2021 in person or by proxy.*
- Abstaining from voting shall be regarded as Shares with voting rights for the purpose of calculating the total number of votes.*

As more than 50% of the votes were cast in favour of the above ordinary resolutions numbered (1) and (2) at the Second Extraordinary General Meeting for 2021, all of the above resolutions were duly passed.

Guangdong Shu Jin has issued legal opinions in respect of the Second Extraordinary General Meeting for 2021, which certified that the convening and convocation procedures of the Second Extraordinary General Meeting for 2021 were in compliance with the requirements of relevant laws, regulations and regulatory documents including the Company Law of the People's Republic of China and the Rules of General Meeting of Listed Companies and the Articles of Association, the qualifications of the attendees and convener were both lawful and valid, and the procedures and results of voting of the Second Extraordinary General Meeting for 2021 were both lawful and valid.

Completion of the Change in the Supervisor of the Second Session of the Supervisory Committee

According to the poll results of the Second Extraordinary General Meeting for 2021, the Company is pleased to announce that Mr. Feng Baochun was appointed as the Non-employee Representative Supervisor of the second session of the Supervisory Committee for a term commencing from the date of passing the resolution at the Second Extraordinary General Meeting for 2021 to the expiry date of the term of office for the second session of the Supervisor Committee. The biographical details of Mr. Feng Baochun and the information required to be disclosed pursuant to Rule 13.51(2) of the Listing Rules of the Hong Kong Stock Exchange have been set out in the Company's announcement dated 8 November 2021 and the Circular. As at the date of this announcement, there is no material change in such information. The Company would like to warmly welcome Mr. Feng Baochun to join the Supervisory Committee.

The Board further announces that, pursuant to relevant regulations of the Company Law of the People's Republic of China, the Guidelines on Compliant Operation of Listed Companies of the ChiNext Market of the Shenzhen Stock Exchange and the Articles of Association, the resignation of Mr. Li Xiaofu as the Non-employee Representative Supervisor of the second session of the Supervisory Committee takes effect from the date of appointment of Mr. Feng Baochun (i.e. 30 November 2021). The Company would like to take this opportunity to express its heartfelt thanks to Mr. Li Xiaofu for his contribution to the development of the Company during his term of office.

By Order of the Board
CIMC Vehicles (Group) Co., Ltd.
Li Guiping
Executive Director

Hong Kong, 30 November 2021

*As at the date of this announcement, the Board comprises nine members, being Mr. Mai Boliang**, Mr. Li Guiping*, Mr. Zeng Han**, Mr. Wang Yu**, Mr. Chen Bo**, Mr. Huang Haicheng**, Mr. Feng Jinhua***, Mr. Fan Zhaoping*** and Mr. Cheng Hok Kai Frederick***.*

* *Executive Director*

** *Non-executive Directors*

*** *Independent Non-executive Directors*