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中信证券股份有限公司
CITIC Securities Company Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6030)

ANNOUNCEMENT IN RELATION TO THE APPROVAL FROM THE CSRC OF THE APPLICATION FOR THE RIGHTS ISSUE

This announcement is made by CITIC Securities Company Limited (the “**Company**”) pursuant to the Inside Information Provision (as defined under the Hong Kong Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Hong Kong Listing Rules.

References are made to the announcements of the Company dated 26 February 2021, 29 June 2021, 21 July 2021, 16 August 2021 and 15 November 2021, respectively and the circular of the Company dated 13 May 2021 (the “**Circular**”) in respect of, among other things, the A Share Rights Issue and the H Share Rights Issue. Unless otherwise stated, terms used in this announcement shall have the same meaning as defined in the Circular.

The Board hereby announces that, on 26 November 2021, the Company received the CSRC’s Approval in respect of the Rights Issue of CITIC Securities Company Limited (Zheng Jian Xu Ke [2021] No. 3729) (《關於核准中信証券股份有限公司配股的批覆》(證監許可[2021]3729號)), pursuant to which the Company is approved to issue 1,597,267,249 new A Shares (if the total A Share capital of the Company changes as a result of conversion of capital reserve into Share capital or other circumstances, the number of A Shares to be issued may be adjusted correspondingly) to its existing A Shareholders. On the same date, the Company received the CSRC’s Approval in respect of the Issuance of Overseas-Listed Foreign Shares of CITIC Securities Company Limited (Zheng Jian Xu Ke [2021] No. 3714) (《關於核准中信証券股份有限公司發行境外上市外資股的批覆》)(證監許可[2021]3714號), pursuant to which the Company is approved to issue no more than 341,749,155 overseas-listed foreign Shares (H Shares) with nominal value of RMB1.00 each, all being ordinary Shares. The H Share Rights Issue is subject to the approval by the Hong Kong Stock Exchange.

The Board will conduct the Rights Issue pursuant to relevant laws and regulations, the requirements as set out in the above-mentioned approvals and the authorization by the Shareholders general meeting of the Company, and will make information disclosure in a timely manner based on the progress of the relevant matter. Investors are advised to pay attention to the investment risks thereof.

By order of the Board
CITIC Securities Company Limited
ZHANG Youjun
Chairman

Beijing, the PRC
26 November 2021

As at the date of this announcement, the executive directors of the Company are Mr. ZHANG Youjun and Mr. YANG Minghui; the non-executive director is Mr. WANG Shuhui; and the independent non-executive directors are Mr. LIU Ke, Mr. ZHOU Zhonghui and Mr. LI Qing.