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QINGDAO HOLDINGS INTERNATIONAL LIMITED

青島控股國際有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 00499)

SUPPLEMENTAL ANNOUNCEMENT

VERY SUBSTANTIAL ACQUISITION AND CONNECTED TRANSACTION IN RELATION TO THE ACQUISITION OF APPROXIMATELY 81.91% OF THE EQUITY INTEREST IN QINGDAO RURAL CONSTRUCTION FINANCIAL LEASING COMPANY LIMITED* (青島城鄉建設融資租賃有限公司) AND CONNECTED TRANSACTION IN RELATION TO THE ISSUE OF CONVERTIBLE BONDS UNDER THE SPECIFIC MANDATE

Reference is made to the announcements of Qingdao Holdings International Limited (the “**Company**”) dated 18 March 2021, 22 March 2021, 31 May 2021 and 13 July 2021 and the circular of the Company dated 24 March 2021 in relation to the very substantial acquisition and connected transaction of the Company (the “**Announcements**”). Unless otherwise defined in this announcement, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

The Board announces that as certain approvals required to be obtained on the part of the Vendor in respect of the Acquisition have not yet been obtained as at the date of this announcement, the Purchaser and the Vendor have agreed in writing to further extend the Acquisition Long Stop Date to 31 March 2022 (or such other date as may be agreed by the Purchaser and the Vendor in writing).

On behalf of the board of
Qingdao Holdings International Limited
Gao Yuzhen
Executive Director and Chairman

Hong Kong, 26 November 2021

As at the date of this announcement, the executive Directors are Mr. Gao Yuzhen, Mr. Yuan Zhi and Mr. Hu Liang; the non-executive Director is Mr. Li Shaoran; and the independent non-executive Directors are Mr. Yin Tek Shing, Paul, Mr. Wong Tin Kit, Ms. Zhao Meiran and Mr. Li Xue.

* *For identification purposes only*