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偉俊集團控股有限公司^{*}
Wai Chun Group Holdings Limited

(Incorporated in Bermuda with limited liability)

(Stock code: 1013)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcements of Wai Chun Group Holdings Limited (the “**Company**”) dated 21 October 2021 and 11 November 2021 in relation to the connected transaction proposed issue of convertible bonds under specific mandate (the “**Announcements**”).

Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcements. As disclosed in the Announcements, a circular (the “**Circular**”) containing, among other things, (i) further information of the Subscription; (ii) the recommendation of the Independent Board Committee to the Independent Shareholders in relation to the Subscription Agreement and issue of the Convertible Bonds; (iii) the letter of advice from the Independent Financial Adviser; and (iv) details of the Specific Mandate together with notice of the SGM to the shareholders of the Company on or about 26 November 2021.

As additional time is required for the Company to prepare and finalise certain information in the Circular, the despatch date of the Circular will be postponed to a date falling on or before 10 December 2021.

By order of the Board
Wai Chun Group Holdings Limited
LAM Ching Kui
Chairman and Chief Executive Officer

Hong Kong, 26 November 2021

As at the date of this announcement, the Board consists of one executive director, namely Mr. Lam Ching Kui (Chairman and Chief Executive Officer) and two independent non-executive directors, namely Mr. Chan Wai Dune and Dr. Wang Wei.

**for identification purpose only*