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ELEGANCE OPTICAL INTERNATIONAL HOLDINGS LIMITED

高雅光學國際集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 907)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO SUBSCRIPTION OF NEW SHARES UNDER GENERAL MANDATE

References are made to announcements of Elegance Optical International Holdings Limited (the “**Company**”, together with its subsidiaries, the Group) dated 21 October 2021, 29 October 2021, 19 November 2021 and 23 November 2021 respectively (the “**Announcements**”) in relation to Subscription of New Shares under General Mandate.

This announcement is made to provide supplemental information to the Announcements on the extension of the Completion of the Subscription.

The Subscriber informed the Company on 19 November 2021 that additional time was required by the Subscriber to arrange the payment of the Subscription Agreement due to some banking compliance and risk management procedure and the Completion of the Subscription shall take place on 23 November 2021.

On 23 November 2021, the Subscriber informed the Company that it is informed by its bank that more time is required to clear the internal risk and compliance procedure. On this basis, the parties mutually agreed that the Completion of the Subscription shall be delayed to on or before 26 November 2021.

By order of the Board
Elegance Optical International Holdings Limited
Wong Chong Fai
Executive Director

Hong Kong, 24 November 2021

As at the date of this announcement, the executive Directors are Mr. Yu Baodong, Mr. Chung Yuk Lun and Mr. Wong Chong Fai; and the independent non-executive Directors are Mr. Man Wai Lun, Mr. Cheng Chun Man and Mr. Hui Man Ho, Ivan.