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Channel Micron Holdings Company Limited

捷心隆控股有限公司

(Incorporated in the Cayman Islands with members' limited liability)

(Stock Code: 2115)

ANNOUNCEMENT

IN RELATION TO

(I) DELAY IN DESPATCH OF CIRCULAR;

(II) POSTPONEMENT OF EXTRAORDINARY GENERAL MEETING; AND

(III) CHANGE OF BOOK CLOSURE PERIOD

Reference is made to the announcement of Channel Micron Holdings Company Limited (the “**Company**”) dated 1 November 2021 (the “**First Announcement**”) and 17 November 2021 (the “**Second Announcement**”) in relation to the CSI Framework Sales Agreement (“**Announcements**”). Unless the context otherwise requires, capitalised terms in this announcement shall have the same meanings as those defined in the Announcements. This announcement is made pursuant to Rule 14A.47 of the Listing Rule.

DELAY IN DESPATCH OF CIRCULAR

As disclosed in the First Announcement, a circular containing, amongst other things, (i) further information on the CSI Framework Sales Agreement and the Annual Caps in relation thereto; (ii) the letter of advice from the independent financial adviser to the independent board committee of the Company and Independent Shareholders; (iii) the recommendation from the independent board committee of the Company and (iv) a notice of the EGM will be despatched to the Shareholders on or before 22 November 2021 in accordance with the Listing Rules.

As more time is required to finalise certain information contained in the circular, the despatch date of the circular will be postponed to a date falling on or before 30 November 2021.

POSTPONEMENT OF EXTRAORDINARY GENERAL MEETING

The Board announces that the hybrid EGM originally scheduled to be held on Tuesday, 7 December 2021 at 10:00 a.m. as set out in the Second Announcement will be postponed to a time, date and venue to be announced by the Board (the “**Postponed EGM**”) due to the delay in despatch of the circular.

CHANGE OF BOOK CLOSURE PERIOD

To determine the Shareholders who are entitled to attend and vote at the hybrid EGM, the register of members of the Company was originally scheduled to be closed from Thursday, 2 December 2021 to Tuesday, 7 December 2021 (both days inclusive). Due to the postponement of the EGM, the book closure period will be changed.

The Company will make further announcement(s) after the date of the Postponed EGM and the book closure period are determined, and will despatch the circular, notice and other related materials regarding the Postponed EGM to the Shareholders.

By Order of the Board
Channel Micron Holdings Company Limited
Ng Yew Sum
Chairman and Executive Director

Hong Kong, 22 November 2021

As at the date of this announcement, the board of directors of the Company comprises: (1) Mr. NG Yew Sum (Chairman), Mr. CHIN Sze Kee, Mr. LAW Eng Hock, Mr. LIM Kai Seng and Ms. YAP Chui Fan as the executive Directors; and (2) Mr. NG Seng Leong, Mr. Martin Giles MANEN and Mr. WU Chun Sing as the independent non-executive Directors.