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CHINA FIRST CAPITAL GROUP LIMITED

中國首控集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1269)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING

Reference is made to the circular (the “**Circular**”) incorporating the notice of extraordinary general meeting (the “**Notice**”) of China First Capital Group Limited (the “**Company**”) dated 29 October 2021. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that, at the EGM held on 22 November 2021, all the proposed resolutions as set out in the notice of the EGM dated 29 October 2021 were put to vote by way of poll. The Company’s branch share registrar in Hong Kong, Tricor Investor Services Limited, was appointed as the scrutineer for the vote-taking at the EGM.

As at the date of the EGM, the total number of issued shares of the Company was 1,144,138,400, which was the total number of shares entitling the Shareholders to attend and vote on the resolutions at the EGM. There was no share in the Company entitling any Shareholder to attend and abstain from voting in favour of the resolutions at the EGM as set out in Rule 13.40 of the Listing Rules and no Shareholders were required under the Listing Rules to abstain from voting at the EGM. There was no party who had stated his/her/its intention in the circular of the Company dated 29 October 2021 to vote against the resolutions at the EGM or to abstain has done so at the EGM.

The poll results in respect of the ordinary resolutions are as follows:

| Ordinary Resolutions | | Number of Votes (%) | |
|----------------------|--|-------------------------|------------------------|
| | | For | Against |
| 1. | To approve, ratify and confirm the Disposal. | 222,942,203 (88.14%) | 30,000,036 (11.86%) |
| 2. | To approve the Disposal Mandate for the Possible Disposal(s) from time to time during the Mandate Period of up to 39,000,000 Guangan Shares and to authorise the Director(s) to do all things necessary for implementation of the aforesaid. | 222,942,203 (99.99%) | 36 (0.01%) |

As more than 50% of the votes were cast in favour of each of the above resolution, they were duly passed as ordinary resolutions of the Company at the EGM.

By Order of the Board
China First Capital Group Limited
Wilson Sea
Chairman and Executive Director

Hong Kong, 22 November 2021

As at the date of this announcement, the executive Directors are Dr. Wilson Sea, Mr. Zhao Zhijun and Dr. Zhu Huanqiang; and the independent non-executive Directors are Mr. Chu Kin Wang, Peleus, Dr. Du Xiaotang and Mr. Loo Cheng Guan.