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ELEGANCE OPTICAL INTERNATIONAL HOLDINGS LIMITED

高雅光學國際集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 907)

VOLUNTARY ANNOUNCEMENT IN RELATION TO SUBSCRIPTION OF NEW SHARES UNDER GENERAL MANDATE

The board of directors (the “**Board**”) of Elegance Optical International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) is pleased to provide an update to the shareholders and potential investors of the Company on the latest Subscription of New Shares under General Mandate. This announcement is made on a voluntary basis.

Reference is made to the announcements of the Company dated 21 October 2021 and 29 October 2021 respectively (the “**Announcements**”) in relation to Subscription of New Shares under General Mandate. Unless otherwise stated, capitalised terms used herein shall bear the same meanings as defined in the Announcements.

Pursuant to the Subscription Agreement, Completion of the Subscription shall take place within three Business Days after the fulfilment of the conditions set out in the Clause 3.1 of the Subscription Agreement at the principal place of business of the Company or at such other time and/or place as may be agreed between the parties.

Upon fulfillment of the conditions precedent of the Subscription Agreement, the Board is pleased to announce that on 19 November 2021, the Subscriber informed the Company that Completion of the Subscription shall take place on 23 November 2021.

By order of the Board
Elegance Optical International Holdings Limited
Wong Chong Fai
Executive Director

Hong Kong, 19 November 2021

As at the date of this announcement, the executive Directors are Mr. Yu Baodong, Mr. Chung Yuk Lun and Mr. Wong Chong Fai; and the independent non-executive Directors are Mr. Man Wai Lun, Mr. Cheng Chun Man and Mr. Hui Man Ho, Ivan.