

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



秦 皇 島 港 股 份 有 限 公 司
QINHUANGDAO PORT CO., LTD.*

(a joint stock limited liability company incorporated in the People's Republic of China)

(Stock Code: 3369)

ANNOUNCEMENT
IN RELATION TO DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Qinhuangdao Port Co., Ltd.* (the “**Company**”) dated 28 October 2021 (the “**Announcement**”) in connection with the renewal of continuing connected transactions and major transaction. Unless the context otherwise requires, capitalised terms in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular containing, amongst other things, (i) further details of the New General Services Agreement and the New Financial Services Framework Agreement and the transactions contemplated thereunder (including the proposed annual cap); (ii) the recommendation from the Independent Board Committee; (iii) the advice from the independent financial adviser in respect of the terms of the New General Services Agreement in relation to the provision of services by HPG and/or its subsidiaries to the Group and the New Financial Services Framework Agreement in relation to deposit taking services and the transactions contemplated thereunder (including the proposed annual caps); (iv) a notice convening the General Meeting; and (v) other information as required under the Listing Rules will be despatched to the Shareholders on or before 18 November 2021.

As more time is required to finalise certain information contained in the circular, the despatch date of the circular will be postponed to a date falling on or before 30 November 2021. This announcement is made pursuant to Rules 14.36A and 14A.47 of the Listing Rule.

By order of the Board
Qinhuangdao Port Co., Ltd.*
CAO Ziyu
Chairman

Qinhuangdao, Hebei Province, the PRC
18 November 2021

As at the date of this announcement, the executive directors of the Company are CAO Ziyu, YANG Wensheng and MA Xiping; the non-executive directors of the Company are LIU Guanghai, LI Jianping and XIAO Xiang; and the independent non-executive directors of the Company are ZANG Xiuqing, HOU Shujun, CHEN Ruihua and XIAO Zuhe.

* For identification purpose only