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華電國際電力股份有限公司

Huadian Power International Corporation Limited*

(A Sino-foreign investment joint stock company limited by shares incorporated in the People's Republic of China (the "PRC"))

(Stock Code: 1071)

**ANNOUNCEMENT
VOTING RESULTS OF THE EXTRAORDINARY GENERAL
MEETING HELD ON 17 NOVEMBER 2021**

An extraordinary general meeting (the "**EGM**") of Huadian Power International Corporation Limited* (the "**Company**") was held at 2:00 p.m. on Wednesday, 17 November 2021 at Huabin International Hotel, No. 4 Xuanwumennei Street, Xicheng District, Beijing, the PRC. The resolution as set out in the notice of the EGM of the Company dated 27 October 2021 (the "**Notice of EGM**") was duly passed at the EGM.

Reference is made to the Notice of EGM and the circular dated 27 October 2021 (the "**Circular**") of the Company. Unless otherwise stated, terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that the EGM was held on Wednesday, 17 November 2021. The resolution as set out in the Notice of EGM was duly passed at the EGM. The convening of the EGM and the passing of the resolution at the EGM were in compliance with the Company Law of the PRC, the relevant laws and regulations, and the requirements of the articles of association of the Company.

I. CONVENING AND ATTENDANCE OF THE EGM

(1) Convening of the EGM

- 1. Time:** 2:00 p.m. on Wednesday, 17 November 2021
- 2. Venue:** Huabin International Hotel, No. 4 Xuanwumennei Street, Xicheng District, Beijing, the PRC
- 3. Voting:** Voting through physical attendance (including voting through proxies) and voting through online voting system on the Shanghai Stock Exchange by certain holders of A Shares
- 4. Convener:** The Board
- 5. Chairman:** Mr. Ding Huande (Chairman of the Board)

(2) Attendance of the EGM

The total number of shares of the Company carrying voting rights and entitling the Shareholders to attend and vote for or against the resolution at the EGM was 5,249,796,991 shares. China Huadian, which held 4,534,199,224 issued A shares, representing approximately 45.94% of the total issued share capital of the Company as at the date of the EGM, and its wholly-owned subsidiary, China Huadian Hong Kong Company Limited (“**China Huadian Hong Kong**”), which held 85,862,000 issued H shares, representing approximately 0.87% of the total issued share capital of the Company as at the date of the EGM, are required and have abstained from voting with respect to resolution at the EGM under the Hong Kong Listing Rules.

There was no share entitling the Shareholders to attend but abstain from voting in favour of the resolution at the EGM pursuant to the requirements set out in Rule 13.40 of the Hong Kong Listing Rules, as such rule does not apply to the resolution proposed at the EGM.

The resolution proposed for approval at the EGM was taken by poll. An aggregate of 36 Shareholders attended the EGM in person or by proxy, representing 5,750,186,754 shares, or 58.26% of the Company’s total issued share capital as at the date of the EGM.

II. CONSIDERATION OF RESOLUTION AND POLL RESULTS

The following resolution was considered and passed at the EGM by poll. The Shareholders may refer to the Notice of EGM for full text of the resolution.

ORDINARY RESOLUTION

1. To consider and approve the Maohua Agreement entered into by the Company dated 27 September 2021 in relation to its proposed disposal of 100% equity interests in Maohua Company and the Maohua Debt Receivables, with China Huadian, and the transactions contemplated thereunder; and authorise the general manager of the Company or its authorised person(s) to make discretionary amendments to the Maohua Agreement in accordance with relevant domestic and overseas regulatory requirements and execute the Maohua Agreement upon mutual understanding is arrived as well as complete other necessary procedures and formalities as required by relevant provisions.

This resolution was passed at the EGM.

There were 1,208,465,630 votes for, 140,800 votes against and 7,381,100 votes abstained from this resolution. Votes cast in favour of this resolution represent 99.38% of the total number of shares held by the Shareholders presented at the EGM and entitled to vote in respect of this resolution.

China Huadian and its wholly-owned subsidiary, China Huadian Hong Kong, have abstained from voting with respect to this resolution.

III. SCRUTINEER AND PRC LAWYERS

Hong Kong Registrars Limited, the H share registrar of the Company, has acted as the scrutineer and compared the poll results summary to the poll forms collected by the Company.

The Beijing Office of King & Wood Mallesons, the legal advisers to the Company on PRC laws, attended the EGM and issued a legal opinion concluding that the convening of and the procedures for holding the EGM, the eligibility of the persons who attended the EGM and the voting procedures were in compliance with the relevant laws, rules and regulations in the PRC and the articles of association of the Company.

By order of the Board
Huadian Power International Corporation Limited*
Zhang Gelin
Company Secretary

As at the date of this announcement, the Board of the Company comprises:

Ding Huande (chairman and executive Director), Ni Shoumin (vice chairman and non-executive Director), Peng Xingyu (non-executive Director), Luo Xiaoqian (executive Director), Zhang Zhiqiang (non-executive Director), Li Pengyun (non-executive Director), Wang Xiaobo (non-executive Director), Feng Rong (executive Director), Feng Zhenping (Independent Non-executive Director), Li Xingchun (Independent Non-executive Director), Li Menggang (Independent Non-executive Director) and Wang Yuesheng (Independent Non-executive Director).

Beijing, the PRC
17 November 2021

* For identification purpose only