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光大證券股份有限公司  
**Everbright Securities Company Limited**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*  
(Stock Code: 6178)

**ANNOUNCEMENT  
POLL RESULTS OF THE 2021 FIRST EXTRAORDINARY  
GENERAL MEETING  
AND  
APPOINTMENT OF NON-EXECUTIVE DIRECTOR**

The board of directors (the “**Board**”) of Everbright Securities Company Limited (the “**Company**”) is pleased to announce the poll results of the 2021 first extraordinary general meeting of the Company (the “**EGM**”) held at Jing'an International Plaza, No. 1508 Xinzha Road, Jing'an District, Shanghai, the PRC at 2:30 p.m. on Tuesday, November 16, 2021.

Unless the context otherwise requires, the capitalized terms used in this announcement shall have the same meaning as those defined in the circular dated September 28, 2021 in relation to the EGM (the “**Circular**”) and the supplemental notice of the extraordinary general meeting dated October 29, 2021 (the “**Supplemental Notice**”) of the Company.

**1. CONVENING AND ATTENDANCE OF THE EGM**

The EGM was held at Jing'an International Plaza, No. 1508 Xinzha Road, Jing'an District, Shanghai, the PRC at 2:30 p.m. on Tuesday, November 16, 2021.

The EGM was convened by the Board and chaired by Mr. Yan Jun, the chairman and executive director of the Company. No resolution was rejected or amended at the EGM, and no new resolution was proposed at the EGM for voting and approval.

As at the date of the EGM, there were a total of 4,610,787,639 shares of the Company in issue (including 3,906,698,839 A Shares and 704,088,800 H Shares), which was the total number of shares entitling the holders to attend and vote on the resolutions proposed at the EGM. The Shareholders, including China Everbright Group Corporation Limited (directly holding 1,159,456,183 A Shares and representing 25.15% of the issued share capital of the Company) and China Everbright Limited (directly holding 960,467,000 A Shares and representing 20.83% of the issued share capital of the Company), abstained from voting on the 2nd resolution (to consider and approve the resolution of entering into ordinary related party (connected) transactions framework agreement with China Everbright Group Corporation Limited). Save as disclosed above, there was no restriction on any Shareholders casting votes on the resolutions proposed at the EGM. None of the Shareholders, who was entitled to attend, was required to vote against or abstain from voting in respect of the resolutions proposed at the EGM.

A total of 36 Shareholders and proxies, holding an aggregate of 2,450,417,534 shares with voting rights of the Company, representing approximately 53.145313% of the total shares with voting rights of the Company, have attended the EGM, among which, 35 are A Shareholders and proxies, holding an aggregate of 2,159,121,187 A Shares, representing approximately 46.827600% of the total shares with voting rights of the Company; 1 is H Shareholder and proxy, holding an aggregate of 291,296,347 H Shares, representing approximately 6.317713% of the total shares with voting rights of the Company.

The EGM was duly convened and conducted in compliance with the relevant requirements of the Company Law of the People's Republic of China, relevant laws and regulations, listing rules of the places where the Company is listed and the Articles of Association. Voting at the EGM was conducted through both on-site voting and online voting (only applicable to the A Shareholders of the Company) and the voting methods were in compliance with the relevant requirements of relevant laws and regulations and the Articles of Association.

The Company had 12 existing Directors, of which 8 Directors attended the EGM. Among the 9 existing Supervisors, 8 Supervisor attended the EGM. Ms. Zhu Qin, the vice president, chief compliance officer, chief risk officer of the Company and the secretary to the Board, also attended the EGM. The representatives of the PRC legal counsel appointed by the Company and the relevant personnel of Computershare Hong Kong Investor Services Limited also attended the EGM.

## 2. POLL RESULTS OF THE EGM

The poll results of the resolutions proposed at the EGM are as follows:

ORDINARY RESOLUTIONS			For		Against		Abstain	
			Shares	Percentage (%)	Shares	Percentage (%)	Shares	Percentage (%)
1.	To consider and approve the resolution of the re-appointment of external auditors for the year 2021.	A Shares	2,156,658,403	99.885936	2,460,784	0.113971	2,000	0.000093
		H Shares	290,885,930	99.859107	410,417	0.140893	0	0.000000
		<b>Total</b>	2,447,544,333	99.882746	2,871,201	0.117172	2,000	0.000082
	As more than one-half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.							
2.	To consider and approve the resolution of entering into ordinary related party (connected) transactions framework agreement with China Everbright Group Corporation Limited.	A Shares	39,121,804	99.805602	74,200	0.189296	2,000	0.005102
		H Shares	291,296,347	100.000000	0	0.000000	0	0.000000
		<b>Total</b>	330,418,151	99.976944	74,200	0.022451	2,000	0.000605
	As more than one-half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.							
3.	To consider and approve the resolution regarding the election of Mr. Cai Minnan as a non-executive director of the Company.	A Shares	2,157,513,174	99.925525	1,606,013	0.074382	2,000	0.000093
		H Shares	290,591,899	99.758168	704,448	0.241832	0	0.000000
		<b>Total</b>	2,448,105,073	99.905630	2,310,461	0.094288	2,000	0.000082
	As more than one-half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.							

As more than one-half of the votes were cast in favour of the proposals of (1) the re-appointment of external auditors for the year 2021; (2) entering into ordinary related party (connected) transactions framework agreement with China Everbright Group Corporation Limited; and (3) the election of Mr. Cai Minnan as a non-executive director of the Company, these three proposals were duly passed as ordinary resolutions.

The scrutineers of the EGM were the Shareholders' representatives of the Company, the Supervisors' representatives of the Company, the representatives of King & Wood Mallesons, the PRC legal counsel of the Company and the representatives of Computershare Hong Kong Investor Services Limited, the Company's H Share registrar.

### **3. APPOINTMENT OF NON-EXECUTIVE DIRECTOR**

References are made to the announcement dated September 30, 2021 and the Supplemental Notice of the Company. Mr. Cai was elected as a non-executive director of the sixth session of the Board at the EGM. Mr. Cai formally serves as a non-executive director of the Company from the date of approval at the EGM.

The Board further announces that Mr. Cai will also serve as a member of each of the Strategies and Development Committee and the Risk Management Committee under the Board at the same time.

Biographical details of Mr. Cai are set out as follows:

**Mr. Cai Minnan**, born in 1979, holds a Ph.D. in finance at the University of Leeds. He is currently the vice president of China Everbright Limited. Mr. Cai was the vice commissioner for deep reform of China Everbright Group Corporation Limited and was responsible to promote various reform projects. He had served the State Council at the Office of the Leading Group for Coping with the International Financial Crisis, the Second Secretary Office of General Office and the Fourth Secretary Office of General Office, and was responsible for the national financial management and macroeconomic regulation. He had also served at the innovation department and the policy research bureau of the China Banking Regulatory Commission, and was tasked to promote financial innovation and cross-industry supervision coordination as well as international financial regulatory reform and formulation of the relevant regulatory rules.

The Company will enter into a director's service agreement with Mr. Cai. His term of office will commence on the approval date of the EGM and end on the date of expiry of the term of the sixth session of the Board, upon which he will be eligible for re-election and re-appointment. As a non-executive director of the Company, Mr. Cai will not receive remuneration from the Company.

To the best knowledge of the directors of the Company and save as disclosed in this announcement, Mr. Cai did not hold any directorship in the past three years in any other public companies, the securities of which are listed on any securities market in Hong Kong or overseas; and he does not have any relationship with any director, supervisor, senior management or substantial or controlling shareholder of the Company and their respective subsidiaries nor does he hold any position with the Company or any of its subsidiaries. Mr. Cai does not have any interest in any shares of the Company or its associated corporations within the meaning of Part XV of the Securities and Futures Ordinance of Hong Kong (Cap. 571 of the Laws of Hong Kong) as at the date of this announcement.

Save as disclosed in this announcement, Mr. Cai has confirmed that there is no information that is required to be disclosed pursuant to the requirements set out in Rules 13.51(2)(h) to (v) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (as amended from time to time), nor is there any matter that needs to be brought to the attention of the shareholders of the Company. Mr. Cai has also confirmed that he has not been subject to any penalty by the China Securities Regulatory Commission or other related departments or punishment by any stock exchange.

#### **4. TESTIMONY OF LEGAL COUNSEL**

King & Wood Mallesons, the PRC legal counsel of the Company, witnessed the EGM, and in their opinion, the procedures of calling and convening the EGM are in compliance with the Company Law, the Securities Law and other relevant laws and regulations, Rules Governing General Meetings of Listed Companies (Revised in 2016) and the Articles of Association, the qualifications of the persons attending the EGM and the convener are legal and valid, and the voting procedures and the voting results of the EGM are legal and valid.

By order of the Board  
**Everbright Securities Company Limited**  
**Yan Jun**  
*Chairman*

Shanghai, the PRC  
November 16, 2021

*As at the date of this announcement, the board of directors of the Company comprises Mr. Yan Jun (Chairman, Executive Director), Mr. Liu Qiuming (Executive Director), Mr. Song Bingfang (Non-executive Director), Mr. Fu Jianping (Non-executive Director), Mr. Cai Minnan (Non-executive Director), Mr. Chan Ming Kin (Non-executive Director), Mr. Tian Wei (Non-executive Director), Mr. Yu Mingxiong (Non-executive Director), Mr. Wang Yong (Independent Non-executive Director), Mr. Po Wai Kwong (Independent Non-executive Director), Mr. Ren Yongping (Independent Non-executive Director), Mr. Yin Junming (Independent Non-executive Director) and Mr. Liu Yunhong (Independent Non-executive Director).*