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**coolpad 酷派**

**COOLPAD GROUP LIMITED**

**酷派集團有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2369)**

## **FURTHER DELAY IN DESPATCH OF CIRCULAR**

References is made to the announcements of Coolpad Group Limited (the “**Company**”) dated 4 October 2021 and 25 October 2021 (the “**Announcements**”) in relation to, among other things, (i) the proposed issue of new shares and unlisted warrants under specific mandates; and (ii) connected transaction involving proposed issue of new shares to substantial shareholder. Unless the context otherwise requires, capitalised terms used herein shall bear the same meaning as defined in the Announcements.

As stated in the Announcements, a circular (the “**Circular**”) setting out, among other things, (i) further details of the Share Subscription Agreements, the Warrant Subscription Agreements and the transactions contemplated thereunder (including without limitation, (a) the allotment and issue of the Subscription Shares; (b) the allotment and issue of the Warrant Shares upon exercise of the subscription rights attaching to the Warrants; and (c) each of the Specific Mandates); (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders; (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders; (iv) a notice convening the EGM; and (v) other information required under the Listing Rules, is expected to be despatched to the Shareholders on or before 15 November 2021. As the Company requires additional time to finalise certain information to be included in the Circular, it is currently expected that the date of despatch of the Circular and the notice of the EGM will be postponed to a date falling on or before 3 December 2021.

For and on behalf of  
**Coolpad Group Limited**  
**Chen Jiajun**  
*Executive Director*  
*Chief Executive Officer*  
*Chairman*

Hong Kong, 15 November 2021

*As at the date of this announcement, the Board comprises (i) three executive Directors, namely Mr. Chen Jiajun, Mr. Ma Fei and Mr. Lam Ting Fung Freeman; (ii) three non-executive Directors, namely Mr. Liang Rui, Mr. Ng Wai Hung and Mr. Xu Yibo; and (iii) four independent non-executive Directors, namely Dr. Huang Dazhan, Mr. Xie Weixin, Mr. Chan King Chung and Mr. Guo Jinghui.*