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中信证券股份有限公司
CITIC Securities Company Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6030)

ANNOUNCEMENT IN RELATION TO THE APPROVAL OF THE APPLICATION FOR THE A SHARE RIGHTS ISSUE FROM THE ISSUANCE EXAMINATION COMMITTEE OF THE CSRC

This announcement is made by CITIC Securities Company Limited (the “**Company**”) on voluntary basis.

References are made to the announcements of the Company dated 26 February 2021, 28 June 2021, 21 July 2021 and 16 August 2021, respectively and the circular of the Company dated 13 May 2021 (the “**Circular**”) in respect of, among other things, the A Share Rights Issue. Unless otherwise stated, terms used in this announcement shall have the same meaning as defined in the Circular.

On 15 November 2021, the Issuance Examination Committee of the CSRC reviewed the Company’s application for the A Share Rights Issue. Pursuant to the review results of the meeting, the application for the A Share Rights Issue has been approved.

The Company will issue a separate announcement upon receipt of the formal approval from the CSRC. Investors are advised to pay attention to the investment risks thereof.

By order of the Board
CITIC Securities Company Limited
ZHANG Youjun
Chairman

Beijing, the PRC
15 November 2021

As at the date of this announcement, the executive directors of the Company are Mr. ZHANG Youjun and Mr. YANG Minghui; the non-executive director is Mr. WANG Shuhui; and the independent non-executive directors are Mr. LIU Ke, Mr. ZHOU Zhonghui and Mr. LI Qing.