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Shineroad International Holdings Limited

欣融國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1587)

DELAY IN DESPATCH OF CIRCULAR IN RELATION TO CONTINUING CONNECTED TRANSACTIONS

Reference is made to the announcement of Shineroad International Holdings Limited (the “**Company**”) dated 25 October 2021 in relation to, amongst others, the continuing connected transactions contemplated under the New Master Supply Agreements and the New Master Purchase Agreements (the “**Announcement**”). Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, amongst others, (i) details of the New Master Supply Agreements and the New Master Purchase Agreements (including the proposed annual caps); (ii) a letter from the Independent Board Committee with its advice and recommendations to the Independent Shareholders in respect of the New Master Supply Agreements and the New Master Purchase Agreements; (iii) a letter from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in respect of the New Master Supply Agreements and the New Master Purchase Agreements; and (iv) the notice of EGM will be despatched to the Shareholders in due course and in any event no later than 15 November 2021.

As additional time is required by the Company for the preparation and finalization of relevant information for inclusion in the Circular, the Company expects that the date of despatch of the Circular will be postponed to on or before 29 November 2021.

By Order of the Board
Shineroad International Holdings Limited
Huang Haixiao
Chairman

PRC, 15 November 2021

As at the date of this announcement, the executive Directors are Mr. Huang Haixiao, Ms. Huang Xin Rong and Mr. Dai Yihui and the independent non-executive Directors are Mr. Tan Wee Seng, Mr. Chan Ka Kit and Mr. Meng Yuecheng.