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**Huishang Bank Corporation Limited\***  
**徽商银行股份有限公司\***

*(A joint stock company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 3698)**

**NOTICE OF THE 2021 FIRST EXTRAORDINARY GENERAL MEETING**

NOTICE IS HEREBY GIVEN that the 2021 first extraordinary general meeting (the “EGM”) of Huishang Bank Corporation Limited\* (the “Bank”) will be held at 9:00 a.m. on Thursday, December 30, 2021 at the Anhui Hall, 4/F, Anhui Hotel, No. 18 Meishan Road, Hefei, Anhui Province, the PRC. Details are as follows:

**ORDINARY RESOLUTION**

1. To consider and approve the election of Mr. Xu Jiabin as an independent non-executive director of the fourth session of the board of directors of the Bank; and

**SPECIAL RESOLUTION**

2. To consider and approve the resolution on change of domicile of the Bank and amendment to the articles of association.

By order of the Board  
**Huishang Bank Corporation Limited\***  
**Yan Chen**  
*Chairman*

Hefei, Anhui Province, the PRC  
November 15, 2021

*Notes:*

1. Pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”), all votes of resolutions at the EGM will be taken by poll except where the chairman decides to allow a resolution which relates purely to a procedural or administrative matter to be voted on by a show of hands. An announcement on the voting results will be published on the websites of Hong Kong Exchanges and Clearing Limited ([www.hkexnews.hk](http://www.hkexnews.hk)) and the Bank ([www.hsbank.com.cn](http://www.hsbank.com.cn)) in accordance with the Listing Rules.

2. Closure of register of members and eligibility for attending and voting at the EGM

H Shareholders and Domestic Shareholders of the Bank are advised that the register of members of the Bank will close from Tuesday, November 30, 2021 to Thursday, December 30, 2021 (both days inclusive), during which time no transfer of H Shares and Domestic Shares of the Bank will be effected and registered. Among which, in order to qualify for attending and voting at the EGM, H Shareholders must lodge relevant transfer documents with the Bank’s H Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, by 4:30 p.m. on Monday, November 29, 2021.

Shareholders of the Bank whose names appear on the register of members of the Bank at the close of business on Monday, November 29, 2021 are entitled to attend and vote at the EGM.

3. Reply slip

Shareholders intending to attend and vote at the EGM in person or by proxy should complete and lodge the accompanying reply slip and return it to the Bank’s H Share Registrar, Computershare Hong Kong Investor Services Limited (for H Shareholders) or the address of the registered office and principal place of business in the PRC (for Domestic Shareholders) of the Bank on or before Friday, December 10, 2021. The reply slip may be delivered by hand, by post or by fax to the Bank’s H Share Registrar, Computershare Hong Kong Investor Services Limited (for H Shareholders) or the address of the registered office and principal place of business in the PRC (for Domestic Shareholders) of the Bank. Completion and return of the reply slip will not preclude the Shareholders from attending and voting at the EGM.

However, the failure to return the reply slip may result in an adjournment of the EGM, if the number of Shares carrying voting rights represented by the Shareholders proposing to attend the EGM by reply slip does not reach more than half of the total number of shares of the Bank carrying voting rights at the EGM.

4. Proxy

Every Shareholder who has the right to attend and vote at the EGM is entitled to appoint one or more proxies, whether or not they are members of the Bank, to attend and vote on his/her behalf at the EGM.

A proxy shall be appointed by an instrument in writing. Such instrument shall be signed by the appointer or his/her attorney duly authorized in writing. If the appointer is a legal person, the instrument shall be signed under a legal person’s seal or signed by its director or an attorney duly authorized in writing. In order to be valid, the instrument appointing a proxy and the power of attorney or other documents of authority (if any) under which it is signed, or a copy of such authority notarially certified, must be completed and returned to the Bank’s H Share Registrar, Computershare Hong Kong Investor Services Limited (for H Shareholders) or the registered office and principal place of business in the PRC (for Domestic Shareholders) of the Bank no later than 24 hours before the time fixed for holding the EGM (i.e. before 9:00 a.m. on Wednesday, December 29, 2021 for the purpose of the EGM) or any adjourned meeting thereof. Completion and return of the proxy form will not preclude the Shareholders from attending and voting in person at the EGM or at any adjourned meeting should you so wish.

5. According to the Articles of the Bank, where a Shareholder pledges 50% or more of his/her equity interests in the Bank, the voting rights of such Shareholder at the Shareholders’ general meetings shall be subject to restrictions.

6. Other businesses:

- A. In order to safeguard the legitimate rights and interests of all Shareholders and protect the physical wellness of the attendees, reminders for relevant matters of the meeting are hereby provided below:
- (a) To fully safeguarded the Shareholders in exercising their voting rights while ensuring the prevention and control of COVID-19, the Bank recommends Domestic Shareholders and H Shareholders to appoint the chairman of the meeting to vote on their behalf onsite so as to reduce the risks borne by the Shareholders on their trips to and from the venue and downsize group gathering at the venue, as well as protect the physical wellness of the Shareholders and the attendees to the greatest extent.
  - (b) For Shareholders who wish to access information of the onsite situation of the meeting, please complete and return the proxy form. The Bank will provide a phone channel for accessing the onsite meeting after making necessary identity authentication. Please contact the Board office of the Bank through the methods set out in note 6C. to this notice by 6:00 p.m. on December 23, 2021 for registration and phone access related services if the above is requested.
  - (c) According to relevant requirements for the prevention and control of COVID-19, practical measures will be taken by the Bank on the EGM to avoid the spread of COVID-19, including but not limited to (i) temperature and health code checks for attendees; (ii) leaving the meeting venue immediately for hospital if the attendee has symptoms such as fever or cough; (iii) compulsory wearing of face masks throughout the meeting; (iv) maintaining proper distance between seats.
- B. The EGM is expected to last for no more than half a working day. Shareholders and their proxies attending the meeting shall bear their own traveling and accommodation expenses.
- C. The address of Computershare Hong Kong Investor Services Limited is:

17M Floor, Hopewell Centre,  
183 Queen's Road East, Wanchai,  
Hong Kong  
Tel No.: (852) 2862 8628  
Fax No.: (852) 2865 0990

The address of the registered office and principal place of business in the PRC of the Bank is:

The Board Office,  
Block A, Tianhui Building, 79 Anqing Road,  
Hefei, Anhui Province,  
the PRC  
Tel No.: (86) 0551 6266 7729  
Fax No.: (86) 0551 6266 7787

*As at the date of this notice, the Board of Directors comprises Yan Chen and Zhang Renfu as executive Directors; Zhu Yicun, Wu Tian, Wang Zhaoyuan, Qian Dongsheng, Gao Yang, Wang Wenjin and Zhao Zongren as non-executive Directors; Dai Peikun, Zhou Yana, Liu Zhiqiang, Yin Jianfeng and Huang Aiming as independent non-executive Directors.*

\* *Huishang Bank Corporation Limited is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/deposit-taking business in Hong Kong.*