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Hygeia Healthcare Holdings Co., Limited

海吉亚医疗控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6078)

GRANT OF SHARE OPTIONS

This announcement is made by Hygeia Healthcare Holdings Co., Limited (the “**Company**”) pursuant to Rule 17.06A of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company hereby announces that, on November 12, 2021, the Company granted 7,883,000 share options (the “**Share Options**”) to 567 eligible persons (the “**Grantees**”), who are employees of the Company and its subsidiaries, to subscribe for up to an aggregate of 7,883,000 ordinary shares of the Company with a nominal value of US\$0.00001 each (the “**Shares**”) in the share capital of the Company pursuant to the share option scheme adopted by the shareholders of the Company on October 15, 2021, subject to acceptance by the Grantees.

Details of the Share Options granted by the Company are as follows:

Date of grant:	November 12, 2021 (the “ Grant Date ”)
Number of Grantees:	567
Total number of the Share Options granted:	7,883,000 Share Options, entitling the holder thereof to subscribe for a total of 7,883,000 Shares
Exercise price of the Share Options granted:	HK\$66.80 per Share, representing the highest of: (i) the closing price of HK\$66.80 per Share as stated in the Stock Exchange’s daily quotations sheet on the Grant Date;

- (ii) the average closing price of HK\$63.96 per Share as stated in the Stock Exchange's daily quotations sheets for the five business days immediately preceding the Grant Date; and
- (iii) the nominal value of US\$0.00001 per Share.

Closing price of the Shares on the Grant Date: HK\$66.80 per Share

Validity period of the Share Options: Ten (10) years from the Grant Date

Vesting Period of the Share Options granted: Among the 7,883,000 Share Options granted to the Grantees, the vesting dates are as follows:

Number of Share Options	Vesting Date
1,576,600	March 31, 2023;
1,576,600	March 31, 2024;
1,576,600	March 31, 2025;
1,576,600	March 31, 2026; and
1,576,600	March 31, 2027.

The vesting of the Share Options is conditional on the fulfillment of certain performance targets, which are set out in the respective letter of offer of each Grantee.

Among the total of 7,883,000 Share Options granted, 600,000 Share Options were granted to the Directors, chief executive and substantial shareholder of the Company, details of which are set out below:

Name of Grantee	Position(s) held with the Company	Number of Share Options granted
Mr. Zhu Yiwen	Executive Director, chairman of the Board and chief executive officer	280,000
Ms. Cheng Huanhuan	Executive Director and co-chief executive officer	80,000
Mr. Ren Ai	Executive Director	120,000
Mr. Zhang Wenshan	Executive Director	60,000
Ms. Jiang Hui	Executive Director	60,000
Total		<u>600,000</u>

In accordance with Rule 17.04(1) of the Listing Rules, the grant of Share Options to the above Directors, chief executive and substantial shareholder had been approved by the independent non-executive Directors. The grant of Share Options to the above Grantees had also been approved by the Board, save that each of the Directors who is also a Grantee had abstained from approving the resolutions relating to the grant of Share Options to him.

Save as disclosed above, none of the Grantees is a Director, chief executive or substantial shareholder (as defined in the Listing Rules) of the Company, or an associate (as defined in the Listing Rules) of any of them.

By order of the Board
Hygeia Healthcare Holdings Co., Limited
Mr. Zhu Yiwen
Chairman

Shanghai, the PRC, November 12, 2021

As of the date of this announcement, the Board comprises Mr. Zhu Yiwen as chairman and executive Director, Ms. Cheng Huanhuan, Mr. Ren Ai, Mr. Zhang Wenshan and Ms. Jiang Hui as executive Directors, and Mr. Liu Yanqun, Mr. Chen Penghui and Mr. Ye Changqing as independent non-executive Directors.