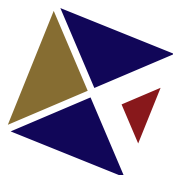


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## **CHINA PROPERTIES INVESTMENT HOLDINGS LIMITED**

**中國置業投資控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 736)**

### **ANNOUNCEMENT OF**

### **(1) RESULTS OF THE VALID ACCEPTANCES OF RIGHTS SHARES AND (2) NUMBER OF THE UNSUBSCRIBED RIGHTS SHARES AND THE ES UNSOLD RIGHTS SHARES UNDER THE COMPENSATORY ARRANGEMENTS**

Reference is made to the prospectus of China Properties Investment Holdings Limited (the “**Company**”) dated 22 October 2021 (the “**Prospectus**”), the circular of the Company dated 17 September 2021 and the announcements of the Company dated 29 July 2021, 13 August 2021, 27 August 2021 and 3 September 2021 in relation to, amongst others, the Rights Issue of Rights Shares at the subscription price of HK\$0.47 each and on the basis of one (1) Rights Share for every one (1) Share held on the Record Date on a non-underwritten basis. As at the Record Date, the total number of issued Shares of the Company was 133,583,303, and the maximum number of Shares to be issued pursuant to the Rights Issue is 133,583,303. Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Prospectus.

### **RESULTS OF THE VALID APPLICATIONS AND ACCEPTANCES OF THE RIGHTS SHARES**

The Board is pleased to announce that, as at 4:00 p.m. on Friday, 5 November 2021, being the latest time for acceptance of and payment for the Rights Shares, a total of 30 valid applications and acceptances under the PAL in respect of a total of 14,502,154 Rights Shares had been received, representing approximately 10.86% of the total number of the Rights Shares available for subscription under the Rights Issue. There will be no fractional entitlements to the Rights Shares arising under the Rights Issue. Based on the subscription results, the Rights Issue was undersubscribed by 119,081,149 Rights Shares, representing approximately 89.14% of the total number of the Rights Shares available for subscription under the Rights Issue.

\* For identification purpose only

## **NUMBER OF THE UNSUBSCRIBED RIGHTS SHARES AND THE ES UNSOLD RIGHTS SHARES**

As at the Record Date, there were no Excluded Shareholders and the number of the ES Unsold Rights Shares is nil. Based on the above results of applications and acceptances, the total number of Unsubscribed Rights Shares and the ES Unsold Rights Shares under the Compensatory Arrangements shall be 119,081,149 Shares, which will be placed by the Placing Agent to independent placees on a best effort basis in accordance with the Placing Agreement. It is expected that the placing of the Unsubscribed Rights Shares and the ES Unsold Rights Shares by the Placing Agent (the “**Placing**”) will commence on Monday, 15 November 2021 according to the Placing Agreement and will end by not later than 5:00 p.m. on Monday, 22 November 2021. An announcement of the results of the Rights Issue (including the results of the Placing) is expected to be published on the Stock Exchange’s website and the Company’s website on Tuesday, 23 November 2021.

## **WARNING OF THE RISKS OF DEALING IN THE SHARES**

Shareholders and investors should note that the Rights Issue and the Placing may not proceed upon the occurrence of certain events (as specifically set out in the section headed “Conditions of the Rights Issue” in the “Letter from the Board” of the Prospectus for the Rights Issue and as specifically set out in the “Conditions Precedent” under the section headed “The Placing Agreement” in the “Letter from the Board” of the Prospectus for the Placing) at or prior to the latest time for the Rights Issue and the Placing to become unconditional, both of which are currently expected to be on Monday, 22 November 2021. If any of the conditions of the Rights Issue and/or the Placing is not fulfilled or (where applicable) waived at or prior to the latest time for the Rights Issue and/or the Placing to become unconditional (which is currently expected to be on Monday, 22 November 2021), the Rights Issue and/or the Placing will not proceed.

The Rights Issue will proceed on a non-underwritten basis irrespective of the level of acceptances of the provisionally allotted Rights Shares and there is no minimum amount to be raised under the Rights Issue in order for the Rights Issue to proceed. Any Unsubscribed Rights Shares or ES Unsold Rights Shares which remain not placed under the Compensatory Arrangements will not be issued by the Company and the size of the Rights Issue will be reduced accordingly. Investors are advised to exercise caution when dealing in the Shares.

Any Shareholder or investor dealing in the Shares up to the latest time for the Rights Issue and the Placing to become unconditional will accordingly bear the risk that the Rights Issue and the Placing may not become unconditional and may not proceed. Any Shareholder or investor contemplating any dealings in the Shares are recommended to consult their professional advisers.

By order of the Board  
**China Properties Investment Holdings Limited**  
**Han Wei**  
*Chairman*

Hong Kong, 12 November 2021

*As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Han Wei, Mr. Au Tat On and Mr. Wang Linbo; and three independent non-executive Directors, namely Mr. Tang Yiu Kay, Ms. Cao Jie Min and Mr. Liang Kuo-Chieh.*