

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this notice, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this notice.*



**国联证券股份有限公司**  
GUOLIAN SECURITIES CO., LTD.

*(a joint stock limited company established in the People's Republic of China with limited liability)*

**(Stock Code: 01456)**

## **NOTICE OF THE THIRD EXTRAORDINARY GENERAL MEETING FOR THE YEAR 2021**

**NOTICE IS HEREBY GIVEN** that the third extraordinary general meeting for the year 2021 (the “EGM”) of Guolian Securities Co., Ltd. (the “**Company**”) will be held at the conference room at 4th Floor, No. 8 Jinrong One Street, Wuxi, Jiangsu Province, the PRC on Wednesday, 1 December 2021 at 2:00 p.m. to consider and, if thought fit, to pass the following resolutions of the Company. Capitalized terms used herein shall have the same meanings as those defined in the circular of the Company dated 11 November 2021 unless the context otherwise requires:

### **ORDINARY RESOLUTION**

1. Resolution on purchasing liability insurance for Directors, Supervisors and senior management;

### **SPECIAL RESOLUTIONS**

2. Resolution on applying for expanding the business scope of the Company;
3. Resolution on change of registered capital; and
4. Resolution on amendments to the Articles of Association and its attachments
  - 4.1 Amendments to the Articles of Association;

4.2 Amendments to the Rules of Procedures of the Board;

4.3 Amendments to the Rules of Procedures of the Supervisory Committee.

By order of the Board  
**Guolian Securities Co., Ltd.**  
**Yao Zhiyong**  
*Chairman*

Wuxi, Jiangsu Province, the PRC

11 November 2021

*Notes:*

1. In order to determine the entitlement to attend and vote at the EGM of the Company to be held on Wednesday, 1 December 2021, the register of H Shareholders of the Company will be closed from Thursday, 25 November 2021 to Wednesday, 1 December 2021 (both days inclusive) during which period no transfer of shares will be effected.

H Shareholders whose names appear on our register of members on Thursday, 25 November 2021 shall be entitled to attend the EGM. In order to attend and vote at the EGM, the relevant share certificates accompanied by all transfer documents must be lodged with Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than 4:30 p.m. on Wednesday, 24 November 2021 for registration.

2. Shareholders who are entitled to attend and vote at the EGM may appoint one or more proxies to attend and, in the event of a poll, vote on their behalves. A proxy need not be a Shareholder.
3. The instrument appointing a proxy must be in writing under the hand of a Shareholder or his/her attorney duly authorised in writing. If the Shareholder is a legal person, that instrument must be executed either under its seal or under the hand of its director or other attorney duly authorised to sign the same.
4. In order to be valid, the proxy form must be deposited, for the H Shareholders, to the H Shares registrar of the Company, Computershare Hong Kong Investor Services Limited, before 2:00 p.m. on Tuesday, 30 November 2021 (Hong Kong time). Completion and return of the proxy form will not preclude Shareholders from attending and voting in person at the EGM should they so wish.

5. Shareholders or their proxies shall produce their identity documents and supporting documents in respect of Shares held or the proxy form signed by the Shareholders or their attorney when appointing authorised representative to attend the EGM.
6. The EGM is expected to be held for less than half a day. Shareholders who intend to attend the EGM shall arrange and bear their own transportation and accommodation expenses.
7. The name and address of the Company's H Shares registrar are as follows:

Computershare Hong Kong Investor Services Limited  
Shops 1712-1716, 17th Floor  
Hopewell Centre  
183 Queen's Road East  
Wanchai  
Hong Kong
8. Where there are joint registered holders of any Share(s), any one of such joint holders may attend and vote at the EGM, either in person or by proxy, in respect of such Share(s) as if he/she was solely entitled thereto, but if more than one of such joint holders are present at the EGM, the most senior shall alone be entitled to vote, whether in person or by proxy. For this purpose, seniority shall be determined by the order in which the names stand in the register of members of the Company in respect of the joint holding.

*As at the date of this notice, the executive Director of the Company is Mr. Ge Xiaobo; the non-executive Directors of the Company are Mr. Yao Zhiyong, Mr. Hua Weirong, Mr. Zhou Weiping, Mr. Liu Hailin and Mr. Zhang Weigang; and the independent non-executive Directors of the Company are Mr. Lu Yanzhu, Mr. Wu Xingyu and Mr. Chu, Howard Ho Hwa.*