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AGILE GROUP HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3383)

VOLUNTARY ANNOUNCEMENT

REPURCHASE AND RESALE OF NON-PUBLIC DOMESTIC CORPORATE BONDS DUE 2023

Reference is made to the announcement of Agile Group Holdings Limited (the “**Company**”) dated 29 September 2016 (the “**Announcement**”) in relation to the issuance of non-public domestic corporate bonds in an aggregate principal amount of RMB1,200 million due 2023 with an initial coupon rate of 5.7% per annum (the “**Domestic Bonds**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcement.

Pursuant to the relevant terms of the “Prospectus regarding the non-public issuance of 2016 corporate bonds (Second Tranche) by Agile Group Holdings Limited” (《雅居樂集團控股有限公司非公開發行2016年公司債券募集說明書（第二期）》), the holders of the Domestic Bonds can register for the resale of all or part of their Domestic Bonds held during the period for registration of resale (i.e. from 8 September 2021 to 10 September 2021) at such resale price of RMB100 each being the face value of the Domestic Bond.

The Company announced that it has completed the repurchase of 12,000,000 Domestic Bonds in an aggregate principal amount of RMB1,200 million on 11 October 2021 and the annual coupon rate has been adjusted to 6.5% from 11 October 2021. Following the completion of the said repurchase, the Company has resold all such 12,000,000 Domestic Bonds during the period from 11 October 2021 to 5 November 2021.

By Order of the Board
Agile Group Holdings Limited
CHEUNG Lap Kei
Company Secretary

Hong Kong, 8 November 2021

As at the date of this announcement, the Board comprises twelve members being Mr. Chen Zhuo Lin (Chairman and President), Mr. Chan Cheuk Yin** (Vice Chairperson), Madam Luk Sin Fong, Fion** (Vice Chairperson), Mr. Chan Cheuk Hung*, Mr. Huang Fengchao*, Mr. Chen Zhongqi*, Mr. Chan Cheuk Hei**, Mr. Chan Cheuk Nam**, Dr. Cheng Hon Kwan#, Mr. Kwong Che Keung, Gordon#, Mr. Hui Chiu Chung, Stephen# and Mr. Wong Shiu Hoi, Peter#.*

* *Executive Directors*

** *Non-executive Directors*

Independent Non-executive Directors