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## **BYD COMPANY LIMITED**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1211)**

Website: <http://www.byd.com>

## **COMPLETION OF PLACING OF H SHARES**

### **Joint Global Coordinators and Placing Agents**



The Board is pleased to announce that completion of the Placing took place on 8 November 2021 in accordance with the terms and conditions of the Placing Agreement. All conditions precedent of the Placing as set out in the Placing Agreement have been satisfied.

Reference is made to the announcement of BYD Company Limited (the “**Company**”) dated 1 November 2021 (the “**Announcement**”) in relation to the placement of 50,000,000 new H Shares of the Company (the “**Placing**”). Unless otherwise defined, all capitalized terms used herein shall have the same meanings as defined in the Announcement.

### **COMPLETION OF THE PLACING**

The Board is pleased to announce that all conditions precedent to the Placing, as set out in the Placing Agreement, have been satisfied (including the obtaining of approval for the listing of, and permission to deal in, the Placing Shares from the Stock Exchange), and completion of the Placing took place on 8 November 2021 (the “**Completion**”).

An aggregate of 50,000,000 new H Shares, representing approximately 4.55% of the total number of H Shares in issue as enlarged by the allotment and issue of the Placing Shares, have been successfully allotted and issued by the Company on 8 November 2021 at the Placing Price of HK\$276.0 to not less than six Placees, who and whose ultimate beneficial owners are third parties independent of and not connected with the Company, connected persons of the Company and any of the Directors, supervisors, chief executive or substantial shareholder(s) of the Company or any of its subsidiaries or their respective associates. The aggregate net proceeds (after deduction of the commissions and estimated expenses) from the Placing amount to approximately HK\$13,744 million.

Please refer to the Announcement for further details of the Placing.

### CHANGE OF SHARE CAPITAL UPON COMPLETION OF THE PLACING

The number of total issued Shares of the Company has increased from 2,861,142,855 Shares to 2,911,142,855 Shares as a result of the issue of the Placing Shares. The number of total issued H Shares has increased from 1,048,000,000 H Shares to 1,098,000,000 H Shares upon Completion, and the number of A Shares remains unchanged as 1,813,142,855 A Shares.

The existing shareholding structure of the Company and the shareholding structure of the Company immediately following the Completion are as follows:

Class of Shares	Immediately before Completion		Immediately after Completion	
	<i>No. of Shares</i>	<i>Percentage of total issued A Shares and H Shares(%)</i>	<i>No. of Shares</i>	<i>Percentage of total issued A Shares and H Shares (%)</i>
<b><u>A SHARES</u></b>				
Total issued A Shares	1,813,142,855	63.37	1,813,142,855	62.28
<b>H SHARES</b>				
Placees	-----	-----	50,000,000	1.72
Other public H Shares Shareholders	1,048,000,000	36.63	1,048,000,000	36.00
<b>Total issued H Shares</b>	<b><u>1,048,000,000</u></b>	<b><u>36.63</u></b>	<b><u>1,098,000,000</u></b>	<b><u>37.72</u></b>
<b>TOTAL ISSUED SHARES</b>	<b><u>2,861,142,855</u></b>	<b><u>100.00</u></b>	<b><u>2,911,142,855</u></b>	<b><u>100.00</u></b>

By Order of the Board  
**BYD Company Limited**  
**Wang Chuan-fu**  
*Chairman*

8 November 2021, Shenzhen, PRC

*As at the date of this announcement, the Board comprises Mr. Wang Chuan-fu being the executive Director, Mr. Lv Xiang-yang and Mr. Xia Zuo-quan being the non-executive Directors, and Mr. Cai Hong-ping, Mr. Zhang Min and Mr. Jiang Yan-bo being the independent non-executive Directors.*