

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



深圳控股有限公司
SHENZHEN INVESTMENT LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 00604)

**DELAY IN DESPATCH OF THE CIRCULAR
RELATING TO
CONNECTED TRANSACTION
EXERCISE OF LAND ACQUISITION OPTION
TO ACQUIRE THE SHAHU LAND INTERESTS**

Reference is made to the announcement of Shenzhen Investment Limited (the “**Company**”) dated 18 October 2021 (the “**Announcement**”) in relation to the Transaction. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As stated in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) further information on the Transaction; (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders in respect of the Transaction; (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in respect of the Transaction; (iv) the valuation report on the Shahu Land; (v) other information as required to be disclosed under the Listing Rules and (vi) the notice of the EGM, was expected to be despatched to the Shareholders within 15 business days after the publication of the Announcement, i.e. on or before 8 November 2021.

As additional time is required to prepare and finalise certain information for inclusion in the Circular, the date of despatch of the Circular is expected to be postponed to a date no later than 30 November 2021.

By Order of the Board
SHENZHEN INVESTMENT LIMITED
LU Hua
Chairman

Hong Kong, 8 November 2021

As at the date of this announcement, the Board comprises 8 directors, of which Dr. LU Hua, Mr. HUANG Wei, Ms. CAI Xun, Mr. DONG Fang and Ms. SHI Xiaomei are the executive directors of the Company and Mr. WU Wai Chung, Michael, Mr. LI Wai Keung and Dr. WONG Yau Kar, David are the independent non-executive directors of the Company.