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Xinjiang Xinxin Mining Industry Co., Ltd.*

新疆新鑫礦業股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 3833)

NOTICE OF THE EGM

NOTICE IS HEREBY GIVEN that the extraordinary general meeting (“**EGM**”) of Xinjiang Xinxin Mining Industry Co., Ltd. (the “**Company**”) will be held at 11:00 a.m. on Tuesday, 28 December 2021 at Conference Room, Level 6, 501 Ronghe South Road, Cooperation District, Economic and Technological Development Zone, Urumqi, Xinjiang, the People's Republic of China (the “**PRC**”) to consider and, if thought fit, to pass the following resolutions:

ORDINARY RESOLUTIONS

To consider and, if thought fit, pass with or without amendments, the following as ordinary resolutions:

1. THAT the procurement of the Construction Services and the supply of the Company's Products under the Renewed Mutual Supply Agreement, a copy of which has been produced at the meeting marked “A” and initiated by the chairman of the meeting for identification purpose, as more particularly described in the Announcement and all the transactions contemplated thereunder, be and are hereby considered and approved. The directors of the Company be and are hereby authorised to do all acts and execute such documents as they in their sole and absolute discretion deem necessary, desirable or expedient in relation to the implementation of the above (if necessary);
2. THAT the renewed annual caps for the procurement of the Construction Services and the supply of the Company's Products under the Renewed Mutual Supply Agreement for the three years ending 31 December 2024 be and are hereby considered and approved. The directors of the Company be and are hereby authorised to do all acts and execute such documents as they in their sole and absolute discretion deem necessary, desirable or expedient in relation to the implementation of the above (if necessary).

SPECIAL RESOLUTION

1. To consider and approve the proposed amendments to the articles of association of the Company. *(Note 6)*

By order of the Board
Xinjiang Xinxin Mining Industry Co., Ltd*
Li Zhenzhen, Lam Cheuk Fai
Joint Company Secretaries

Xinjiang, the PRC
4 November 2021

Notes:

1. Closure of register of members and eligibility for attending the EGM

The register of members of the Company will be closed from Monday, 29 November 2021 to Tuesday, 28 December 2021 (both days inclusive), during which time no share transfers will be registered. In order to be eligible to attend the EGM, instruments of transfer accompanied by share certificates and other appropriate documents must be lodged with the Company's H share registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than 4:30 p.m. on Friday, 26 November 2021.

Shareholders of the Company whose names appear on the register of members of the Company at the opening of business on Tuesday, 28 December 2021 are entitled to attend the EGM.

2. Notice of attendance

Shareholders who intend to attend the EGM should complete and lodge the accompanying reply slip and return it to the Company's H Share registrar, Computershare Hong Kong Investor Services Limited, on or before Wednesday, 8 December 2021. The reply slip may be delivered by hand, by post or by fax to the Company's H Share registrar. Completion and return of the reply slip does not affect the right of a shareholder of the Company to attend the EGM. However, the failure to return the notice of attendance may result in an adjournment of the EGM, if the number of shares carrying the right to vote represented by the shareholders of the Company proposing to attend the EGM by the notice of attendance does not reach more than half of the total number of shares of the Company carrying the right to vote at the EGM.

3. Proxy

Every shareholder of the Company who has the right to attend and vote at the EGM is entitled to appoint one or more proxies, whether or not they are members of the Company, to attend and vote on his behalf at the EGM.

A proxy must be appointed by an instrument in writing and signed by the appointer or his attorney duly authorised in writing. If the appointer is a legal person, then the instrument shall be signed under a legal person's seal or signed by its director or an attorney duly authorised in writing. The instrument appointing the proxy shall be deposited at the Company's H Share registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, not less than 24 hours before the time appointed for the holding of the EGM. If the instrument appointing the proxy is signed by a person authorised by the appointer, the power of attorney or other document of authority under which the instrument is signed shall be notarised. The notarised power of attorney or other document of authority shall be deposited together and at the same time with the instrument appointing the proxy at the Company's H Share registrar. Return of a form of proxy will not preclude a shareholder of the Company from attending in person and voting at the EGM if he so wishes.

If more than one proxy is appointed, such proxies shall only be entitled to vote by poll. Shareholders or their proxies are required to produce their identification documents when attending the EGM.

4. Others

Pursuant to Rule 13.39(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**"), all votes at the EGM will be taken by poll and the Company will announce the results of the poll in the manner prescribed under Rule 13.39(5) of the Listing Rules.

The EGM is expected to last for approximately 2 hours. Shareholders and their proxies attending the meeting shall be responsible for their own travelling and accommodation expenses.

5. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the continuing connected transaction announcement (the "**Announcement**") of the Company dated 29 October 2021. The Company will issue a circular in respect of the Renewed Mutual Supply Agreement in due course.
6. Please refer to the Announcement for details of the amendments to the articles of association of the Company.

As at the date of this notice, the executive directors of the Company are Mr. Qi Xinhui and Mr. Yu Wenjiang; the non-executive directors of the Company are Mr. Zhang Guohua, Mr. Zhou Chuanyou, Mr. Guo Quan and Mr. Hu Chengye; and the independent non-executive directors of the Company are Mr. Hu Benyuan, Mr. Wang Qingming and Mr. Lee Tao Wai.

* For identification purpose only