50,000

Status: New Submission



For the month ended:

Balance at close of the month

31 October 2021

# Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

To : Hong Kong Excha	nges and Clearing Limited										
Name of Issuer:	E-House (China) Enterprise Holdings Limited										
Date Submitted:	03 November 2021										
I. Movements in Au	uthorised / Registered Shar	e Capital									
1. Type of shares	Ordinary shares	Ordinary shares		Not applicable			Listed on SEHK (Note 1)		Yes		
Stock code	02048		Description								
		Number o	f authorised/registere	d shares		Par valu	е	Aut	:horised/registe	ered share capital	
Balance at close of preceding month		5,000,000,			USD		USD	50,000			
Increase / decrease (-)				0				USD			0

5,000,000,000 USD

Total authorised/registered share capital at the end of the month: USD 50,000

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0.00001 USD

## **II. Movements in Issued Shares**

1. Type of shares	Ordinary shares		Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	02048		Description				
Balance at close of preceding month		1,749,059,530					
Increase / decrease (-)		o					
Balance at close of the month			1,749,059,530				

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## **III. Details of Movements in Issued Shares**

## (A). Share Options (under Share Option Schemes of the Issuer)

Type of shares issuable		Class	ss of shares Not applica		ole Sha		es issuable to be listed or				
Stock code of shares issuable (if listed on SEHK) (Note 1)			2 1) 02048			·					
Particulars of share option opti		Number of share options outstanding at close of preceding month	Movement during the		Number of share optoutstanding at close the month			No. of new shares of issuer issued during the month pursuant thereto (A)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	The total number of securities which may be issued upon exercise of all share options to be granted under the scheme at close of the month	
1).	Pre-IPO Share Option	84,452,800	Granted		0	83,492	,800	0	83,492,800	0	
	Scheme: Options granted on 21/04/2018		Exercised	rercised							
	(Exercise price: HK\$10.37)		Cancelled		0						
	1.11(420.01)		Lapsed	-960,000							
	neral Meeting approval te (if applicable)	20 April 2018									
2).	Post-IPO Share Option			Granted Exercised		0		0	C	146,743,600	
	Scheme										
			Cancelled	0							
			Lapsed		0						
	neral Meeting approval te (if applicable)	04 July 2018		•			'				

Total A (Ordinary shares)	:(
Total funds raised during the month from exercise of options: HKD	

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

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# (C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)

Type of shares issuable Ordinary shares		es	Class of s	hares N	Not applicable	Sh	nares issuable to be listed o	n SEHK (Note 1)	Yes		
Stock code of shares issuable (if listed on SEHK) (Note 1) 02048											
Description of the Convertibles	S Currency	Amount at clo preceding m		Mov	vement during the month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto (C)			
1). Convertible Note due 2023	HKD	1,03	31,900,000			0	1,031,900,000		0		99,508,197
Type of convertibles	Bond/Note	s									
Stock code of the Convertibles (if listed on SEHK) (Note 1)											
Subscription/Conversion price HKD		10.37									
General Meeting approval date (if applicable)  30 October 2020											
						Т	otal C (Ordinary shares):		0		
(D). Any other Agreements of	or Arrangen	nents to Issue Sh	ares of the	e Issuer wh	ich are to be listed, including	g O	ptions (other than Share	Options Schemes)	Not	t applical	ble
(E). Other Movements in Iss	ued Share	Not applicable									
		Total increase / d	ecrease (-)	in Ordinary	shares during the month (i.e.	Tot	tal of A to F)	0			

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IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

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#### V. Confirmations

Submitted by: ZHOU Liang

Title: Joint Company Secretary

(Director, Secretary or other Duly Authorised Officer)

#### Notes

- 1. SEHK refers to Stock Exchange of Hong Kong.
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - . the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please submit additional document.
- 5. In the context of repurchase of shares:
  - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
  - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
  - . "type of shares issuable" should be construed as "type of shares repurchased"; and
  - . "issue and allotment date" should be construed as "cancellation date"
- 6. In the context of redemption of shares:
  - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and

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- . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
- . "type of shares issuable" should be construed as "type of shares redeemed"; and
- . "issue and allotment date" should be construed as "redemption date"

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