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CHINA SUPPLY CHAIN HOLDINGS LIMITED

中國供應鏈產業集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3708)

- (1) DELAY IN PUBLICATION OF 2021 ANNUAL RESULTS AND DESPATCH OF 2021 ANNUAL REPORT;**
- (2) POSTPONEMENT OF THE BOARD MEETING; AND**
- (3) CONTINUED SUSPENSION OF TRADING**

Reference is made to the announcement of the Company dated 30 September 2021, in relation to, among other things, (i) the delay in the publication of the announcement of 2021 Annual Results and possible delay in despatch of the 2021 Annual Report; (ii) postponement of the Board Meeting; and (iii) suspension of trading. Capitalised terms used herein, unless otherwise defined, shall have the same meanings as those defined in the announcement dated 30 September 2021 of the Company.

The Board wishes to update the Shareholders and potential investors that, based on the latest development and progress of preparing the information for the audit, additional time is required for the Group and the Auditors to finalise the 2021 Annual Results. The Board currently expects that, barring unforeseen circumstances, the publication of the announcement of 2021 Annual Results and the despatch of the 2021 Annual Report are expected to be published and despatched on or before 30 November 2021.

Further announcement(s) will be issued by the Company as and when necessary if there are other material development in the completion of the audit procedures and the publication of the announcement of the 2021 Annual Results.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company has been suspended since 9:00 a.m. on 4 October 2021 and will remain in suspension until further notice.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
China Supply Chain Holdings Limited
Ma Huijun
Chairman

Hong Kong, 29 October 2021

As at the date of this announcement, the Board comprises four executive Directors, namely Ms. Ma Huijun (Chairman), Mr. Dai Jian (Vice Chairman and Chief Executive Officer), Mr. Lai Aizhong and Mr. Dai Ming; a non-executive Director, namely Mr. Zhang Junze; and three independent non-executive Directors, namely Mr. Huang Shuhui, Ms. Wang Ying and Mr. Wong Ka Shing.