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Channel Micron Holdings Company Limited

捷心隆控股有限公司

(Incorporated in the Cayman Islands with members' limited liability)

(Stock Code: 2115)

CLARIFICATION ANNOUNCEMENT ON INTERIM REPORT FOR THE SIX MONTHS ENDED 30 JUNE 2021

Reference is made to the report of Channel Micron Holdings Company Limited (the “**Company**”) dated 16 September 2021 in relation to the interim results for the six months ended 30 June 2021 of the Company (the “**Report**”). Unless otherwise specified, capitalized terms used herein shall have the same meanings as defined in the Report.

In relation to the disclosures under the section of “Substantial Shareholders’ Interests and Short Positions in Shares and Underlying Shares of the Company” of pages 13 and 14 in the Report, due to the inadvertent error, the Company would like to clarify that the number of ordinary shares held by Mrs. Lauren Lindquist Bockmiller as beneficial owner shall be 32,258,700 instead of 62,258,700; and she is also deemed to be interested in the 30,000,000 shares held by a discretionary trust over which she maintains certain rights and powers. The number of shares she is interested in via the interest of controlled corporation and interest of spouse remain 165,068,400. For avoidance of doubt, the total number of shares in which Mrs. Lauren Lindquist Bockmiller is interested in remains the same. Accordingly, the revised table of substantial shareholders’ interests and short positions in Shares and underlying shares shall be as follows:

SUBSTANTIAL SHAREHOLDERS’ INTERESTS AND SHORT POSITIONS IN SHARES AND UNDERLYING SHARES OF THE COMPANY

So far as is known to the Directors, as at 30 June 2021, the following persons (not being Directors or chief executive of the Company) had, or were deemed to have, interests or shorts positions in the shares, underlying shares or debentures of the Company which would fall to be disclosed to the Company and the Stock Exchange under the provisions of

Divisions 2 and 3 of Part XV of the SFO or which were required to be recorded in the register of interests required to be kept by the Company under section 336 of the SFO:

| Name of substantial shareholder | Nature of interests | Number of ordinary shares held⁽¹⁾ | Approximate percentage of shareholding |
|---|---|---|---|
| Ms. Yap Fui Lee ⁽²⁾ | Interest of spouse | 324,608,550 (L) | 23.19% |
| Mr. Francis Chia Mong Tet (“ Mr. Chia ”) | Beneficial owner | 143,873,100 (L) | 10.28% |
| Ms. Yau Ah Lan @ Fara Yvonne ⁽³⁾ | Interest of spouse | 143,873,100 (L) | 10.28% |
| Mr. Douglas Frederick Bockmiller ^{(4), (6)} | Beneficial owner | 62,258,700 (L) | 4.45% |
| | Interest of controlled corporation and interest of spouse | 165,068,400 (L) | 11.79% |
| Mrs. Lauren Lindquist Bockmiller ^{(5), (6)} | Beneficial owner | 32,258,700 (L) | 2.30% |
| | Founder of a discretionary trust, interest of controlled corporation and interest of spouse | 195,068,400 (L) | 13.94% |

Notes:

1. The letter “L” denotes the person’s long position in the shares.
2. Ms. Yap Fui Lee is the spouse of Mr. Ng. By virtue of the SFO, she is deemed to be interested in Mr. Ng’s shares of the Company.
3. Ms. Yau Ah Lan @ Fara Yvonne is the spouse of Mr. Chia. By virtue of the SFO, she is deemed to be interested in Mr. Chia’s shares of the Company.
4. Mr. Douglas Frederick Bockmiller held 62,258,700 shares of the Company as beneficial owner.

Each of Channel Systems Inc. and Pacific Panels Inc. held 51,404,850 shares of the Company. They are owned by Mr. Douglas Frederick Bockmiller as to 45% and 50%, respectively. By virtue of the SFO, Mr. Douglas Frederick Bockmiller is deemed to be interested in the shares of the Company held by Channel Systems Inc. and Pacific Panels Inc.

5. Mrs. Lauren Lindquist Bockmiller held 32,258,700 shares of the Company as beneficial owner.

Graham Bockmiller Irrevocable Family Trust (the “**Trust**”) held 30,000,000 shares of the Company. As Mrs. Lauren Lindquist Bockmiller maintains certain rights and powers over the Trust, by virtue of the SFO, she is deemed to be interested in the shares held by the Trust.

Channel Systems Inc. held 51,404,850 shares of the Company. It is owned by Mrs. Lauren Lindquist Bockmiller as to 55%. By virtue of the SFO, Mrs. Lauren Lindquist Bockmiller is deemed to be interested in the shares of the Company held by Channel Systems Inc.

6. Mr. Douglas Frederick Bockmiller and Mrs. Lauren Lindquist Bockmiller are spouses of each other. By virtue of the SFO, they are deemed to be interested in each other’s shares of the Company.

Save as disclosed above, as at 30 June 2021, the Directors and the chief executives of the Company are not aware of any other person or corporation having an interest or short position in the shares and underlying shares of the Company which would require to be disclosed to the Company under the provisions of Division 2 and 3 of Part XV of the SFO, or which were recorded in the register required to be kept by the Company pursuant to section 336 of the SFO.

Save for the above amendments, all other information contained in the Report remains unchanged.

By Order of the Board
Channel Micron Holdings Company Limited
Ng Yew Sum
Chairman and Executive Director

Hong Kong, 29 October 2021

As at the date of this announcement, the board of directors of the Company comprises: (1) Mr. NG Yew Sum (Chairman), Mr. CHIN Sze Kee, Mr. LAW Eng Hock, Mr. LIM Kai Seng and Ms. YAP Chui Fan as the executive Directors; and (2) Mr. NG Seng Leong, Mr. Martin Giles MANEN and Mr. WU Chun Sing as the independent non-executive Directors.