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ELEGANCE OPTICAL INTERNATIONAL HOLDINGS LIMITED

高雅光學國際集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 907)

SUBSCRIPTION OF NEW SHARES UNDER GENERAL MANDATE EXTENSION OF LONG STOP DATE

Reference is made to the announcements of Elegance Optical International Holdings Limited (the “**Company**”) both dated 21 October 2021 respectively (the “**Announcements**”) in relation to Subscription of New Shares under General Mandate. Unless otherwise stated, capitalised terms used herein shall bear the same meanings as defined in the Announcements.

Pursuant to the Subscription Agreement, if the conditions have not been fulfilled on or prior to 29 October 2021 (the “**Long Stop Date**”) (or such later date as may be agreed between the Company and the Subscriber), the Subscription Agreement shall terminate and none of the parties shall have any claim against the others for costs, damages, compensation or otherwise apart from any antecedent breaches of any provisions thereof.

As additional time was required for the fulfillment of the conditions precedent of the Subscription Agreement, the Company and the Subscriber agreed on 29 October 2021 to extend the Long Stop Date to 5 November 2021 or such later date as the Company and the Subscriber may agree in writing. Save for the above, all other terms and conditions of the Subscription Agreement shall remain unchanged and continue in full force and effect.

By order of the Board
Elegance Optical International Holdings Limited
Wong Chong Fai
Executive Director

Hong Kong, 29 October 2021

As at the date of this announcement, the executive Directors are, Mr. Yu Baodong, Mr. Chung Yuk Lun and Mr. Wong Chong Fai; and the independent non-executive Directors are Mr. Man Wai Lun, Mr. Cheng Chun Man and Mr. Hui Man Ho, Ivan.