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Theme

THEME INTERNATIONAL HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 990)

DELAY IN DISPATCH OF CIRCULAR IN RELATION TO DISCLOSEABLE AND CONNECTED TRANSACTION EXERCISE OF THE OPTION IN RELATION TO EQUITY INTERESTS IN WUBO TECHNOLOGY

Reference is made to the announcement of Theme International Holdings Limited (the “**Company**”) dated 4 October 2021 (the “**Announcement**”) in relation to the exercise of the Option. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, the circular (the “**Circular**”) containing, among other things, further information on the exercise of the Option, the terms of the Capital Injection and Subscription Agreement and the transactions contemplated thereunder, a letter from the Independent Board Committee and a letter from the Independent Financial Adviser will be dispatched to the Shareholders on or before 29 October 2021.

As additional time is required for the Company to finalise certain information in the Circular, the Circular is expected to be dispatched to the Shareholders on or before 30 November 2021.

By Order of the Board
Theme International Holdings Limited
Wu Lei
Executive Director

Hong Kong, 29 October 2021

As at the date of this announcement, the executive Directors are Mr. Jiang Jiang, Mr. Wu Lei and Ms. Chen Jing; the non-executive Directors are Mr. Ding Lin, Mr. Wang Zhenhui and Mr. Kang Jian; and the independent non-executive Directors are Mr. Liu Song, Ms. Kent Shun Ming and Mr. Wu Shiming.