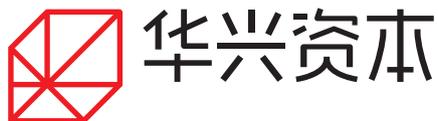


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# **CHINA RENAISSANCE HOLDINGS LIMITED** **華興資本控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1911)**

## **COMPLETION OF DISCLOSEABLE AND CONNECTED TRANSACTION IN RELATION TO THE PARTIAL EXERCISE OF CALL OPTION**

Reference is made to the announcement of China Renaissance Holdings Limited (the “**Company**”) dated August 31, 2021 in relation to CR Broking’s partial exercise of the Call Option by entering into the Equity Transfer Agreement, pursuant to which Enlight Holdings is required to transfer 15% equity interest in CR Securities to CR Broking (the “**Announcement**”). Unless otherwise specified, capitalised terms used in this announcement have the same meanings as those defined in the Announcement.

The Board is pleased to announce that all conditions precedent set out in the Equity Transfer Agreement have been fulfilled, and the completion of the Acquisition took place on October 29, 2021. Following completion of the Acquisition, CR Securities has become a 63.8326% consolidated non-wholly-owned subsidiary of the Company.

By order of the Board  
**China Renaissance Holdings Limited**  
**Bao Fan**

*Chairman of the Board and Executive Director*

Hong Kong, October 29, 2021

*As at the date of this announcement, the Board comprises Mr. Bao Fan as Chairman and Executive Director, Mr. Xie Yi Jing and Mr. Wang Lixing as Executive Directors, Mr. Li Eric Xun, Mr. Liu Xing and Mr. Lin Ning David as Non-executive Directors, and Ms. Yao Jue, Mr. Ye Junying and Mr. Zhao Yue as Independent Non-executive Directors.*