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美亞控股有限公司\*

MAYER HOLDINGS LIMITED

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 1116)

## INSIDE INFORMATION

### DISPOSAL OF SHARES BY SUBSTANTIAL SHAREHOLDER AND CHANGE IN SUBSTANTIAL SHAREHOLDER

This announcement is made by Mayer Holdings Limited (the “**Company**” together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

On 28 October 2021, based on the latest published record in the register kept under section 336 of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong), the Company became aware that Aspial Investment Limited (“**Aspial**”), a company wholly-owned by Mr. Chen Wei, disposed all of its 460,000,000 ordinary shares having a par value of HK\$0.2 each in the Company (the “**Shares**”) on 26 October 2021 (the “**Disposal**”). Subsequently, on 29 October 2021, the Company became aware that Mr. Cheung Ngan (“**Mr. Cheung**”) acquired 460,000,000 Shares on 26 October 2021 (the “**Acquisition**”).

Upon the completion of the Disposal, the shareholding of Aspial in the Company decreased from 460,000,000 Shares (representing approximately 21.32% of the issued share capital in the Company) to nil, and Aspial ceased to have any interest in the Company. Upon the completion of the Acquisition, Mr. Cheung holds 518,680,000 Shares in aggregate (representing approximately 24.04% of the issued share capital in the Company) and becomes a substantial shareholder of the Company.

**The shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Mayer Holdings Limited**  
**Xu Lidi**  
*Chairman and Executive Director*

Hong Kong, 29 October 2021

*As at the date hereof, the Board comprises four executive Directors, namely, Mr. Xu Lidi, Mr. Lee Kwok Leung, Mr. Zhou Shi Hao and Mr. Chen Zhirui; one non-executive Director, namely, Mr. Wang Dongqi; and three independent non-executive Directors, namely, Mr. Lau Kwok Hung, Mr. Cheung, Eddie Ho Kuen and Dr. Li Yutong.*

*\* For identification purpose only*