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光大證券股份有限公司  
**Everbright Securities Company Limited**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 6178)**

**2021 THIRD QUARTERLY REPORT**

This announcement is made pursuant to Rules 13.09 and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Set out below is the 2021 third quarterly report of Everbright Securities Company Limited (the “**Company**”) and its subsidiaries as of September 30, 2021. The financial report contained herein is prepared under the General Accepted Accounting Principles of the People's Republic of China and has not been audited.

This report is prepared in both Chinese and English languages. In the event of any inconsistency between these two versions, the Chinese version shall prevail.

By order of the board of directors  
**Everbright Securities Company Limited**  
**Yan Jun**  
*Chairman*

Shanghai, the PRC  
October 28, 2021

*As at the date of this announcement, the board of directors of the Company comprises Mr. Yan Jun (Chairman, Executive Director), Mr. Liu Qiuming (Executive Director), Mr. Song Bingfang (Non-executive Director), Mr. Fu Jianping (Non-executive Director), Mr. Chan Ming Kin (Non-executive Director), Mr. Tian Wei (Non-executive Director), Mr. Yu Mingxiong (Non-executive Director), Mr. Wang Yong (Independent Non-executive Director), Mr. Po Wai Kwong (Independent Non-executive Director), Mr. Ren Yongping (Independent Non-executive Director), Mr. Yin Junming (Independent Non-executive Director) and Mr. Liu Yunhong (Independent Non-executive Director).*

## IMPORTANT NOTICE

The board of directors, the supervisory committee, directors, supervisors and senior management of the Company warrant the truthfulness, accuracy and completeness of the contents in this quarterly report and there is no misrepresentation, misleading statement or material omission from this quarterly report and accept joint and several responsibilities for the truthfulness, accuracy and completeness of the contents contained herein.

The person-in-charge of the Company, the person-in-charge of the accounting affairs, and the head of the accounting department (accounting head) warrant the truthfulness, accuracy and completeness of the financial statement information contained in this quarterly report.

## WHETHER THE THIRD QUARTER FINANCIAL STATEMENTS HAVE BEEN AUDITED

☐ Yes ☒ No

### 1. KEY FINANCIAL DATA

#### (I) Key accounting data and financial indicators

*Unit: Yuan Currency: RMB*

Items	The Reporting Period	Increase/decrease of the Reporting Period as compared to the same period of last year (%)	From the beginning of the year to the end of the Reporting Period	Increase/decrease from the beginning of the year to the end of the Reporting Period as compared to the same period last year (%)
Operating income	4,306,689,112.19	(1.13)	12,305,458,099.51	15.32
Net profit attributable to shareholders of the listed company	994,910,913.50	(14.09)	3,257,187,692.33	(1.60)
Net profit attributable to shareholders of the listed company after deducting non-recurring profit or loss	997,569,473.70	(12.81)	3,073,113,391.46	(2.44)
Net cash flow generated from operating activities	N/A	N/A	3,981,001,392.47	(34.34)
Basic earnings per share (Yuan/share)	0.20	(20.00)	0.68	(5.56)
Diluted earnings per share (Yuan/share)	0.20	(20.00)	0.68	(5.56)
Weighted average return on net assets (%)	1.81	decrease by 0.51 percentage points	6.10	decrease by 0.66 percentage points

Items	The end of the Reporting Period	The end of last year	Increase/decrease at the end of the Reporting Period as compared to the end of last year (%)
Total assets	250,338,458,861.39	228,736,384,297.40	9.44
Equity attributable to shareholders of the listed company	57,614,189,737.78	52,448,879,695.03	9.85

*Note:* The “Reporting Period” hereafter refers to the three-month period from the beginning of this quarter to the end of this quarter.

## (II) Non-recurring profit or loss items and amounts

<i>Unit: Yuan    Currency: RMB</i>			
Items	Amount during the Reporting Period	Amount from the beginning of the year to the end of the Reporting Period	Description
Gains or losses from disposal of non-current assets (including the accrued write-off portion of the provision for asset impairment)	230,686.38	149,605.08	
Government grants recognized in current profit or loss (excluding those closely related to the Company’s normal operations and granted on an ongoing basis under the state’s policies according to certain quota of amount or volume)	1,848,867.97	247,857,613.06	Fiscal aid
Other non-operating income and expenses except for items above	(5,928,245.07)	7,082,359.28	
Less: effect of income tax	961,997.19	(63,576,360.75)	
Effect of minority interests (net of tax)	228,133.33	(7,438,915.80)	
<b>Total</b>	<b>(2,658,560.20)</b>	<b>184,074,300.87</b>	

**Explanation of the non-recurring profit or loss items listed in the “Explanatory Announcement No. 1 on Information Disclosure of Companies Offering Securities to the Public — Non-recurring Profit or Loss” defined as recurring profit or loss items**

☐ Applicable ☒ Not Applicable

**(III) Changes in key accounting data and financial indicators and the reasons for such changes**

√ Applicable    □ Not Applicable

<b>Item name</b>	<b>Ratio of change (%)</b>	<b>Major reasons</b>
Clearing settlement funds	89.28	Increase in clearing settlement funds held on behalf of clients
Derivative financial assets	191.94	Increase in scale and fair value of equity derivatives
Refundable deposits	37.46	Increase in deposits with futures exchanges
Other equity instrument investments	(88.69)	Decrease in other equity instrument investments
Financial liabilities held for trading	(51.09)	Redemption of preference shares by subsidiaries
Derivative financial liabilities	46.43	Increase in scale and fair value of equity and commodity derivatives
Taxes payable	(62.46)	Decrease in enterprise income tax payable
Other liabilities	79.60	Increase in other payables
Other equity instruments	150.00	Issuance of perpetual bonds
Other comprehensive income	(107.96)	Changes in other equity instruments
Net interest income	41.42	Mainly due to the increase in interest income from margin financing and securities lending
Gain arising from fair value changes (loss expressed with “()”)	(213.21)	Mainly due to fluctuations in performance of equity investments
Other operating income	156.65	Increase in bulk commodity trading income
Credit impairment losses	(30.38)	Decrease in provisions for impairment losses
Other operating cost	165.45	Increase in bulk commodity trading expenses
Other comprehensive income, net of tax	(55.43)	Changes in fair value of financial assets

## 2. SHAREHOLDER INFORMATION

### (I) Total number of shareholders of ordinary shares and number of shareholders of preference shares with voting rights restored and shareholding of top ten shareholders

*Unit: share*

Total number of shareholders of ordinary shares at the end of the Reporting Period	212,234, among which 212,062 are A shareholders and 172 are registered H shareholders	Total number of shareholders of preference shares with voting rights restored at the end of the Reporting Period (if any)	N/A
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Shareholding of top ten shareholders						
Name of shareholder	Nature of shareholder	Number of shares	Shareholding (%)	Number of shares held subject to selling restrictions	Pledged, marked or frozen Share state	Number
China Everbright Group Ltd.	State-owned legal person	1,159,456,183	25.15	–	none	–
China Everbright Limited	Foreign legal person	960,467,000	20.83	–	frozen	5,620,000
HKSCC Nominees Limited	Unknown	703,684,500	15.26	–	unknown	–
China Securities Finance Corporation Limited	Others	130,090,372	2.82	–	none	–
Hong Kong Securities Clearing Company Limited	Others	50,734,731	1.10	–	none	–
China Construction Bank Corporation – Guotai CSI All Share Securities Company Trading Index Securities Investment Open-ended Fund	Others	37,927,945	0.82	–	none	–
China Construction Bank Corporation – Huabao CSI All Share Securities Company Trading Index Securities Investment Open-ended Fund	Others	24,891,609	0.54	–	none	–
ICBC Credit Suisse Fund – Agricultural Bank of China – ICBC Credit Suisse CSI Financial Asset Management Plan	Others	24,431,977	0.53	–	none	–
E Fund – Agricultural Bank of China – E Fund CSI Financial Asset Management Plan	Others	23,174,586	0.50	–	none	–
Bosera Fund – Agricultural Bank of China – Bosera CSI Financial Asset Management Plan	Others	22,716,500	0.49	–	none	–
Dacheng Fund – Agricultural Bank of China – Dacheng CSI Financial Asset Management Plan	Others	22,716,500	0.49	–	none	–
Harvest Fund – Agricultural Bank of China – Harvest CSI Financial Asset Management Plan	Others	22,716,500	0.49	–	none	–
GF Fund – Agricultural Bank of China – GF CSI Financial Asset Management Plan	Others	22,716,500	0.49	–	none	–
Zhong Ou Asset – Agricultural Bank of China – Zhong Ou CSI Financial Asset Management Plan	Others	22,716,500	0.49	–	none	–
China AMC Fund – Agricultural Bank of China – China AMC CSI Financial Asset Management Plan	Others	22,716,500	0.49	–	none	–
Yinhua Fund – Agricultural Bank of China – Yinhua CSI Financial Asset Management Plan	Others	22,716,500	0.49	–	none	–
China Southern Fund – Agricultural Bank of China – China Southern CSI Financial Asset Management Plan	Others	22,716,500	0.49	–	none	–

**Shareholding of top ten shareholders without selling restrictions**

Name of shareholder	Number of tradable shares held without selling restrictions	Class and number of shares	
		Class of shares	Number
China Everbright Group Ltd.	1,159,456,183	RMB ordinary shares	1,159,456,183
China Everbright Limited	960,467,000	RMB ordinary shares	960,467,000
HKSCC Nominees Limited		Overseas listed foreign	
	703,684,500	shares	703,684,500
China Securities Finance Corporation Limited	130,090,372	RMB ordinary shares	130,090,372
Hong Kong Securities Clearing Company Limited	50,734,731	RMB ordinary shares	50,734,731
China Construction Bank Corporation – Guotai CSI All Share Securities Company Trading Index Securities Investment Open-ended Fund	37,927,945	RMB ordinary shares	37,927,945
China Construction Bank Corporation – Huabao CSI All Share Securities Company Trading Index Securities Investment Open-ended Fund	24,891,609	RMB ordinary shares	24,891,609
ICBC Credit Suisse Fund – Agricultural Bank of China – ICBC Credit Suisse CSI Financial Asset Management Plan	24,431,977	RMB ordinary shares	24,431,977
E Fund – Agricultural Bank of China – E Fund CSI Financial Asset Management Plan	23,174,586	RMB ordinary shares	23,174,586
Bosera Fund – Agricultural Bank of China – Bosera CSI Financial Asset Management Plan	22,716,500	RMB ordinary shares	22,716,500
Dacheng Fund – Agricultural Bank of China – Dacheng CSI Financial Asset Management Plan	22,716,500	RMB ordinary shares	22,716,500
Harvest Fund – Agricultural Bank of China – Harvest CSI Financial Asset Management Plan	22,716,500	RMB ordinary shares	22,716,500
GF Fund – Agricultural Bank of China – GF CSI Financial Asset Management Plan	22,716,500	RMB ordinary shares	22,716,500
Zhong Ou Asset – Agricultural Bank of China – Zhong Ou CSI Financial Asset Management Plan	22,716,500	RMB ordinary shares	22,716,500
China AMC Fund – Agricultural Bank of China – China AMC CSI Financial Asset Management Plan	22,716,500	RMB ordinary shares	22,716,500
Yinhua Fund – Agricultural Bank of China – Yinhua CSI Financial Asset Management Plan	22,716,500	RMB ordinary shares	22,716,500
China Southern Fund – Agricultural Bank of China – China Southern CSI Financial Asset Management Plan	22,716,500	RMB ordinary shares	22,716,500

Description of the connected relationships or action in concert between the above shareholders

China Everbright Limited is a controlled subsidiary of China Everbright Holdings Company Limited, a wholly-owned subsidiary of China Everbright Group Ltd.

Save for the above, the Company is unaware of any connected relationships or action in concert between the above shareholders.

**Note 1:** Among the H shareholders of the Company, HKSCC Nominees Limited held the H Shares on behalf of the non-registered shareholders.

**Note 2:** Hong Kong Securities Clearing Company Limited is the nominee holder of the Shanghai-Hong Kong Stock Connect shares.

**Note 3:** Eight shareholders, including Bosera Fund – Agricultural Bank of China – Bosera CSI Financial Asset Management Plan, hold the same number of shares and are tied for the tenth place.

### 3. OTHERS

**Other important information regarding the Company's business operation during the Reporting Period that requires the attention of investors**

☐ Applicable ☒ Not Applicable

### 4. QUARTERLY FINANCIAL STATEMENTS

#### (I) Audit opinion type

☐ Applicable ☒ Not Applicable

#### (II) Financial statements

##### **Consolidated Balance Sheet**

*September 30, 2021*

Prepared by: Everbright Securities Company Limited

	<i>Unit: Yuan</i>	<i>Currency: RMB</i>	<i>Type of Audit: Unaudited</i>
<b>Items</b>	<b>September 30, 2021</b>	<b>December 31, 2020</b>	
<b>Assets:</b>			
Cash and bank balances	<b>80,850,296,009.31</b>	64,530,998,545.26	
Including: Cash deposits from customers	<b>57,066,420,422.41</b>	48,423,908,687.58	
Clearing settlement funds	<b>9,475,720,527.93</b>	5,006,245,870.35	
Including: Settlement funds held on behalf of brokerage customers	<b>8,579,543,786.30</b>	3,954,399,614.94	
Margin accounts receivable	<b>48,169,772,951.47</b>	46,815,971,843.05	
Derivative financial assets	<b>192,519,723.14</b>	65,945,606.43	
Refundable deposits	<b>10,801,882,534.54</b>	7,858,108,007.91	
Accounts receivable	<b>2,069,508,324.20</b>	2,850,487,788.50	
Financial assets held under resale agreements	<b>4,132,706,213.38</b>	5,279,946,429.35	
<b>Financial investments:</b>			
Financial assets held for trading	<b>65,159,932,146.91</b>	58,452,676,403.22	
Debt investments	<b>3,925,899,175.69</b>	4,451,961,806.95	
Other debt investments	<b>14,429,485,890.95</b>	17,638,386,721.12	
Other equity instrument investments	<b>585,508,023.60</b>	5,178,583,001.43	
Long-term equity investments	<b>1,093,770,198.96</b>	1,093,419,186.32	
Fixed assets	<b>835,191,107.44</b>	883,098,046.36	
Right-of-use asset	<b>738,682,374.05</b>	822,268,171.59	
Intangible assets	<b>214,512,258.49</b>	216,240,467.04	
Goodwill	<b>945,698,616.55</b>	955,342,116.81	
Deferred income tax assets	<b>2,123,734,067.66</b>	1,749,541,797.62	
Long-term deferred expenses	<b>61,811,569.96</b>	77,191,541.11	
Other assets	<b>4,531,827,147.16</b>	4,809,970,946.98	
<b>Total assets</b>	<b>250,338,458,861.39</b>	<b>228,736,384,297.40</b>	

Items	September 30, 2021	December 31, 2020
<b>Liabilities:</b>		
Short-term borrowings	3,913,427,681.81	3,262,883,774.03
Short-term debt instruments	10,057,648,192.30	10,324,937,422.74
Placements from other financial institutions	15,051,039,757.80	17,722,780,520.02
Financial liabilities held for trading	1,277,695,140.99	2,612,195,048.37
Derivative financial liabilities	450,486,644.91	307,646,937.40
Financial assets sold under repurchase agreements	20,231,177,784.27	21,655,857,332.77
Accounts payable to brokerage customers	72,752,981,346.56	59,725,584,472.71
Employee benefit payable	1,219,891,670.67	1,710,190,505.71
Taxes payable	746,861,134.33	1,989,426,818.99
Accounts payable	1,112,838,236.37	1,482,288,445.39
Contract liabilities	—	945,679.53
Accrued liabilities	4,551,170,390.27	4,551,975,155.56
Long-term borrowings	3,338,598,982.57	3,744,632,739.24
Bonds payables	50,094,098,628.03	42,019,166,654.46
Lease liabilities	748,489,747.12	823,634,164.42
Deferred income tax liabilities	15,179,412.60	14,002,030.21
Other liabilities	6,453,289,913.22	3,593,135,752.88
<b>Total liabilities</b>	<b>192,014,874,663.82</b>	<b>175,541,283,454.43</b>
<b>Equity or shareholders' equity:</b>		
Paid-in capital or shares capital	4,610,787,639.00	4,610,787,639.00
Other equity instruments	5,000,000,000.00	2,000,000,000.00
Including: Perpetual bonds	5,000,000,000.00	2,000,000,000.00
Capital reserve	24,213,326,400.69	24,198,686,523.37
Other comprehensive income	(316,516,608.60)	(152,203,528.76)
Surplus reserve	3,441,295,836.62	3,441,295,836.62
General risk reserve	8,160,724,338.71	8,090,331,010.27
Retained profits	12,504,572,131.36	10,259,982,214.53
<b>Total equity attributable to the owners of the parent company or shareholders' equity</b>	<b>57,614,189,737.78</b>	<b>52,448,879,695.03</b>
Minority interests	709,394,459.79	746,221,147.94
<b>Total equity or shareholders' equity</b>	<b>58,323,584,197.57</b>	<b>53,195,100,842.97</b>
<b>Total liabilities and equity or shareholders' equity</b>	<b>250,338,458,861.39</b>	<b>228,736,384,297.40</b>
<i>Person-in-charge of the Company:</i> <b>Yan Jun</b>	<i>Person-in-charge of the accounting affairs:</i> <b>Liu Qiuming</b>	<i>Head of the accounting department:</i> <b>He Mannian</b>

**Consolidated Income Statement***January to September 2021*

Prepared by: Everbright Securities Company Limited

*Unit: Yuan    Currency: RMB    Type of Audit: unaudited*

Items	First three quarters of 2021 (January – September)	First three quarters of 2020 (January – September)
<b>I. Operating income</b>	<b>12,305,458,099.51</b>	10,671,038,234.13
Net interest income	<b>1,904,288,345.35</b>	1,346,546,035.54
Including: Interest income	<b>4,779,370,427.32</b>	4,247,937,887.06
Interest expenses	<b>2,875,082,081.97</b>	2,901,391,851.52
Net fee and commission income	<b>5,945,088,585.89</b>	6,024,490,008.03
Including: Net fee income from brokerage business	<b>3,351,006,748.04</b>	2,809,305,674.09
Net fee income from investment banking business	<b>1,455,591,984.74</b>	1,694,306,578.71
Net fee income from asset management business	<b>675,636,438.64</b>	1,108,888,182.34
Investment gains (loss expressed with “()”)	<b>1,850,748,551.32</b>	2,082,428,385.77
Including: Gains attributable to investment in associates and joint ventures	<b>78,103,412.09</b>	65,657,128.06
Gains arising from derecognition of financial assets carried at amortised cost (loss expressed with “()”)	<b>1,878,367.53</b>	3,253,467.93
Other income	<b>259,878,949.63</b>	220,745,679.28
Gains arising from fair value changes (loss expressed with “()”)	<b>(1,257,687,627.37)</b>	(401,541,453.28)
Foreign exchange gains (loss expressed with “()”)	<b>(1,518,853.81)</b>	(6,130,614.35)
Other operating income	<b>3,604,667,703.81</b>	1,404,497,993.14
Gains from disposal of assets (loss expressed with “()”)	<b>(7,555.31)</b>	2,200.00
<b>II. Operating expenses</b>	<b>8,064,675,941.79</b>	6,084,842,078.97
Tax and surcharges	<b>62,259,618.58</b>	62,466,368.22
General and administrative expenses	<b>4,222,308,215.56</b>	4,398,607,079.98
Credit impairment losses	<b>185,807,188.66</b>	266,880,930.25
Impairment losses on other assets	<b>6,853,861.92</b>	5,414,526.18
Other operating cost	<b>3,587,447,057.07</b>	1,351,473,174.34
<b>III. Operating profit (loss expressed with “()”)</b>	<b>4,240,782,157.72</b>	4,586,196,155.16
Add: Non-operating income	<b>3,951,198.09</b>	19,420,333.39
Less: Non-operating expenses	<b>8,733,014.99</b>	18,565,337.67
<b>IV. Gross profit (gross loss expressed with “()”)</b>	<b>4,236,000,340.82</b>	4,587,051,150.88
Less: Income tax expense	<b>920,063,938.93</b>	1,168,899,185.61

Items	First three quarters of 2021 (January – September)	First three quarters of 2020 (January – September)
<b>V. Net profit (net loss expressed with “()”)</b>	<b>3,315,936,401.89</b>	3,418,151,965.27
(I) Classified by continuity of operation		
1. Net profit from continued operation (net loss expressed with “()”)	<b>3,315,936,401.89</b>	3,418,151,965.27
(II) Classified by ownership		
1. Net profit attributable to shareholders of the parent company (net loss expressed with “()”)	<b>3,257,187,692.33</b>	3,310,001,215.27
2. Gain/loss attributable to minority interests (net loss expressed with “()”)	<b>58,748,709.56</b>	108,150,750.00
<b>VI. Other comprehensive income, net of tax</b>	<b>(164,313,079.84)</b>	(105,718,093.25)
Other comprehensive income, net of tax, attributable to owners of the parent company	<b>(164,313,079.84)</b>	(89,444,882.22)
(I) Other comprehensive income that may not be reclassified to profit or loss	<b>(150,307,860.73)</b>	59,152,278.62
1. Changes in fair value of other equity instruments investment	<b>(150,307,860.73)</b>	59,152,278.62
(II) Other comprehensive income that may be reclassified to profit or loss	<b>(14,005,219.11)</b>	(148,597,160.84)
1. Other comprehensive income under equity method that may be reclassified to profit and loss	<b>92,410.63</b>	(2,041,453.09)
2. Change in fair value of other debt investments	<b>97,041,834.39</b>	(78,066,029.86)
3. Credit loss provisions for other debt investments	<b>(80,735,866.18)</b>	(10,242,249.01)
4. Currency translation difference	<b>(30,403,597.95)</b>	(58,247,428.88)
Other comprehensive income, net of tax, attributable to the minority interests	–	(16,273,211.03)
<b>VII. Total comprehensive income</b>	<b>3,151,623,322.05</b>	3,312,433,872.02
Total comprehensive income attributable to owners of the parent company	<b>3,092,874,612.49</b>	3,220,556,333.05
Total comprehensive income attributable to the minority interests	<b>58,748,709.56</b>	91,877,538.97
<b>VIII. Earnings per share:</b>		
(I) Basic earnings per share ( <i>Yuan/share</i> )	<b>0.68</b>	0.72
(II) Diluted earnings per share ( <i>Yuan/share</i> )	<b>0.68</b>	0.72

*Person-in-charge of  
the Company:*  
**Yan Jun**

*Person-in-charge of the  
accounting affairs:*  
**Liu Qiuming**

*Head of the accounting  
department:*  
**He Mannian**

# Consolidated Statement of Cash Flows

January to September 2021

Prepared by: Everbright Securities Company Limited

Unit: Yuan      Currency: RMB

Type of Audit: unaudited

Items	First three quarters of 2021(January – September)	First three quarters of 2020 (January – September)
<b>I. Cash flows generated from operating activities:</b>		
Net decrease in financial assets held for trading	–	9,236,665,531.42
Net increase in placements from other financial institutions	–	2,320,768,175.21
Net increase in financial assets sold under repurchase agreements	–	2,938,837,314.27
Net cash received from securities trading agency services	14,596,176,497.52	13,135,901,583.64
Cash received from interests, fees and commissions	11,551,180,313.07	10,991,000,631.78
Decrease in finance lease receivables and sale and leaseback payments	679,401,262.17	706,996,332.66
Cash received relating to other operating activities	4,983,357,058.70	1,495,539,342.80
<b>Sub-total of cash inflows from operating activities</b>	<b>31,810,115,131.46</b>	<b>40,825,708,911.78</b>
Net increase in financial assets held for trading	7,285,924,359.29	–
Net decrease in placements from other financial institutions	2,671,740,762.22	–
Net increase in margin accounts receivable	1,279,529,923.00	23,514,523,181.24
Net decrease in financial assets sold under repurchase agreements	270,184,306.46	–
Cash payment of interest, fees and commissions	2,443,559,980.74	1,963,127,130.46
Cash paid to and on behalf of employees	3,231,067,547.92	2,874,002,057.60
Payment for taxes and levies	2,892,508,247.25	1,451,618,582.74
Cash paid relating to other operating activities	7,754,598,612.11	4,959,413,737.56
<b>Sub-total of cash outflows from operating activities</b>	<b>27,829,113,738.99</b>	<b>34,762,684,689.60</b>
<b>Net cash flows generated from operating activities</b>	<b>3,981,001,392.47</b>	<b>6,063,024,222.18</b>
<b>II. Cash flows generated from investing activities:</b>		
Cash received from sales of investments	14,624,857,739.66	7,947,813,309.55
Cash received from return on investments	1,198,787,347.71	703,933,705.62
Net cash recovered from disposal of fixed assets, intangible assets and other long-term assets	4,657,434.41	36,475,907.47
<b>Sub-total of cash inflows from investing activities</b>	<b>15,828,302,521.78</b>	<b>8,688,222,922.64</b>
Cash paid for acquisition of investments	12,766,037,200.00	8,928,571,780.00
Cash paid for acquisition of fixed assets, intangible assets and other long-term assets	150,983,700.17	161,637,304.93
<b>Sub-total of cash outflows from investing activities</b>	<b>12,917,020,900.17</b>	<b>9,090,209,084.93</b>
<b>Net cash flows generated from investing activities</b>	<b>2,911,281,621.61</b>	<b>(401,986,162.29)</b>

Items	First three quarters of 2021(January – September)	First three quarters of 2020 (January – September)
<b>III. Cash flows generated from financing activities:</b>		
Cash received from issuance of perpetual bonds	3,000,000,000.00	2,000,000,000.00
Cash received from issuance of bonds	45,738,366,600.00	50,154,310,000.00
Cash received from borrowings	14,123,159,892.01	21,332,531,126.58
<b>Sub-total of cash inflows from financing activities</b>	<b>62,861,526,492.01</b>	<b>73,486,841,126.58</b>
Cash paid for repayment of debts	38,032,980,000.00	50,680,282,201.32
Cash paid for repayment of borrowings	13,878,649,740.90	14,214,001,906.77
Cash paid for distribution of dividends, or profits or for interest expenses	2,599,096,236.26	2,234,095,927.75
Including: Dividends and profits paid by subsidiaries to minority interests	41,791,883.35	88,309,440.00
Cash paid for leases	238,026,008.89	272,419,417.14
<b>Sub-total of cash outflows from financing activities</b>	<b>54,748,751,986.05</b>	<b>67,400,799,452.98</b>
<b>Net cash flows generated from financing activities</b>	<b>8,112,774,505.96</b>	<b>6,086,041,673.60</b>
<b>IV. Effects of changes in foreign exchange rates on cash and cash equivalents</b>	<b>(1,518,853.81)</b>	<b>(6,130,614.35)</b>
<b>V. Net increase in cash and cash equivalents</b>	<b>15,003,538,666.23</b>	<b>11,740,949,119.14</b>
Add: Balance of cash and cash equivalents at the beginning of the period	61,933,204,224.22	48,127,755,020.57
<b>VI. Balance of cash and cash equivalents at the end of the period</b>	<b>76,936,742,890.45</b>	<b>59,868,704,139.71</b>

*Person-in-charge of  
the Company:*  
**Yan Jun**

*Person-in-charge of  
the accounting affairs:*  
**Liu Qiuming**

*Head of the  
accounting department:*  
**He Mannian**

**(III) Information on making adjustment on implementation of related items in the financial statement at the beginning of such year for the first time in 2021 against initial application of the new lease standards**

☐ Applicable ☒ Not Applicable

**The board of directors of Everbright Securities Company Limited**  
October 28, 2021