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China International Capital Corporation Limited

中國國際金融股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03908)

2021 THIRD QUARTERLY REPORT

This announcement is made by China International Capital Corporation Limited (the “**Company**” or “**parent company**”) pursuant to Rule 13.09 of the *Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited* (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the *Securities and Futures Ordinance* (Chapter 571 of the Laws of Hong Kong).

As the A shares of the Company are listed on the Shanghai Stock Exchange (the “**SSE**”), the Company is hereby announcing the unaudited financial statements of the Company and its subsidiaries (the “**Group**”) for the nine months ended September 30, 2021 prepared in accordance with the Chinese Accounting Standards for Business Enterprises (“**CASs**”) according to relevant disclosure requirements of quarterly reports of A share listed companies stipulated by the SSE.

The unaudited results of the Group for the nine months ended September 30, 2021 are summarized as follows:

- During the period from January 1, 2021 to September 30, 2021, the Group realized an operating income of RMB21,685,972,888; the profit for the period attributable to shareholders of the parent company amounted to RMB7,453,848,765.
- The financial information contained in this report was prepared in accordance with CASs, and has not been audited or reviewed.
- Unless otherwise indicated, Renminbi (“**RMB**”) is the functional currency used in this report.

Certain amounts and percentages presented in this report have been rounded. Due to rounding, numbers presented throughout this report may not precisely equal the arithmetic results provided.

IMPORTANT NOTICE

The Board of Directors (the “**Board**”), the Supervisory Committee, Directors, Supervisors and senior management of the Company warrant that the information in this quarterly report is true, accurate, complete and contains no false record, misleading statement or material omission, and assume individual and joint liabilities to the information contained herein.

The person-in-charge of the Company, the principal-in-charge of accounting and the person-in-charge of accounting department of the Company (the person-in-charge of accounting), hereby warrant that the financial statements contained in this quarterly report are true, accurate and complete.

The “**Reporting Period**” refers to the three months ended September 30, 2021.

Is the Third Quarterly Report audited

☐ Yes ☒ No

Matters on which our auditor issues non-standard opinions

☐ Applicable ☒ Not applicable

I. KEY FINANCIAL DATA

(I) Key accounting data and financial indicators

Unit: Yuan Currency: RMB

Items	Reporting Period	Year-on-year Change (%)	January 2021 - September 2021	Year-on-year Change (%)
Operating income	7,224,918,996	14.53	21,685,972,888	29.08
Profit attributable to shareholders of the parent company	2,446,820,471	33.02	7,453,848,765	52.39
Profit attributable to shareholders of the parent company excluding extraordinary items	2,468,725,749	35.24	7,421,140,185	60.30
Net cash generated from operating activities	N/A	N/A	11,534,489,900	105.78
Basic earnings per share (in RMB per share)	0.487	16.92	1.491	34.37
		Decreased by 0.28 percentage point		Increased by 0.51 percentage point
Weighted average return on net assets (%)	3.28		10.31	
	As of the end of the Reporting Period	As of the end of the previous year		Change (%)
Total assets	634,687,716,663	521,620,499,616		21.68
Total equity attributable to shareholders of the parent company	81,321,159,682	71,634,939,022		13.52

(II) Items of extraordinary gains and losses

Items	Unit: Yuan Currency: RMB	
	Reporting Period	January 2021 - September 2021
Gains and losses on disposal of non-current assets (including the written-off portion of provisions for asset impairment)	-1,618,961	-191,757
Government grants through profit or loss, excluding the operation-related grants on an ongoing basis at a fixed amount or quota in accordance with government policies and regulations	5,437,950	87,530,645
Other non-operating income and expenses other than the above items	-32,974,689	-43,544,105
Other extraordinary gains and losses	-453	-3,305
Less: Effect of income tax	-7,250,875	11,082,898
Total	<u>-21,905,278</u>	<u>32,708,580</u>

Explanation for classifying items that are in conformity with the definition of “items of extraordinary gains and losses” as set out in the Explanatory Announcement No. 1 on Information Disclosure by Public Issuers – Extraordinary Gains and Losses (《公開發行證券的公司信息披露解釋性公告第1號－非經常性損益》) as ordinary gain and losses

☐ Applicable ☒ Not applicable

(III) Changes in key accounting data and financial indicators and the reasons thereof

✓ Applicable ☐ Not applicable

Items	Change (%)	Main reasons
Profit attributable to shareholders of the parent company (Reporting Period)	33.02	The operating income achieved a growth as a result of an increase in commission income from brokerage business and from asset management business and as a result of changes in gain and losses from exchange derivatives. Although the growth was partially offset by a decrease in the total of investment income and gain and losses arising from changes in fair value, benefiting from the Group's effective and efficient expenditure control, the profit margin exhibited a notable increase.
Profit attributable to shareholders of the parent company (January 2021 – September 2021)	52.39	Benefiting from a significant growth of operating income and the Group's effective and efficient expenditure control, the profit margin exhibited a notable increase. The growth of operating income was primarily attributable to an increase in investment banking commission income and an increase in gain and losses from equity investments.
Profit attributable to shareholders of the parent company excluding extraordinary items (Reporting Period)	35.24	Increase in profit attributable to shareholders of the parent company.
Profit attributable to shareholders of the parent company excluding extraordinary items (January 2021 – September 2021)	60.30	Increase in profit attributable to shareholders of the parent company.
Net cash generated from operating activities (January 2021 – September 2021)	105.78	Margin deposits received from clients for OTC derivatives transactions increased in the first three quarters of 2021 compared with that in the corresponding period of 2020. The increase was partially offset by the increased cash outflows due to an enlarged scale of financial investments held for trading.
Basic earnings per share (January 2021 – September 2021)	34.37	Increase in the profit attributable to common shareholders.

Significant changes in the items of financial statements and the reasons thereof:

Unit: Yuan Currency: RMB

Items	As of the end of the Reporting Period	As of the end of the previous year	Change (%)	Main reasons
Deposits with clearing houses	18,852,579,326	12,295,175,160	53.33	Increase in self-owned deposits.
Derivative financial assets	16,897,474,572	12,311,263,836	37.25	Increase in the volume of OTC derivatives trading on client demand, and the valuation of OTC derivatives fluctuated with stock market prices.
Financial assets held under resale agreements ("reverse REPOs")	34,028,932,006	18,430,697,148	84.63	Increase in scale of securities pledged repurchase business.
Construction in progress	155,348,919	37,337,284	316.07	Increase in inputs in construction of self-owned buildings and office renovation.
Right-of-use assets	1,686,200,121	1,189,815,243	41.72	Increase in office rental.
Accounts payable to brokerage clients	93,679,710,996	70,655,180,456	32.59	Increase in deposits from brokerage clients.
Contract liabilities	449,909,774	170,928,280	163.22	Increase in advances received for asset management business.
Taxes payable	1,042,974,660	1,824,341,461	-42.83	Decrease in corporate income tax payable.
Accounts payable	131,531,258,948	79,274,850,736	65.92	Increase in trade payable for derivative transactions business.
Lease liabilities	1,727,294,471	1,204,859,272	43.36	Increase in office rental.

Items	January 2021 – September 2021	January 2020 – September 2020	Change (%)	Main reasons
Investment income and gains and losses arising from changes in fair value	11,669,765,186	9,745,732,698	19.74	Increases in investment gains as a result of increasing scale of OTC derivative transactions and increase in gains from investments in private investment funds and money market funds.
Foreign exchange losses	-549,415,426	-973,319,055	-43.55	Changes in gains and losses from foreign exchange derivatives under the effect of exchange rate fluctuations.
Gains/(losses) on disposal of assets	3,570,832	-352,913	N/A	Changes mainly consisted of gains on disposal of right-of-use assets.
(Reversal of)/provision for impairment losses under expected credit loss model	-289,435,744	173,797,784	N/A	Changes mainly consisted of reversal of credit impairment losses in relation with stock-pledged repurchase business, accounts receivable and other receivables.
Non-operating expenses	52,600,041	29,969,048	75.51	Increase in donations.
Net cash generated from operating activities	11,534,489,900	5,605,176,706	105.78	Margin deposits received from clients for OTC derivatives transactions increased in the first three quarters of 2021 compared with that in the corresponding period of 2020. The increase was partially offset by an increased cash outflows due to an enlarged scale of financial investments held for trading.
Net cash used in investing activities	-5,154,563,465	-9,518,914,564	-45.85	Increase in proceeds from sale of investments and decrease in payment for purchase of investments.

II. INFORMATION ON SHAREHOLDERS

(I) Total number of shareholders of ordinary shares, number of shareholders of preference shares whose voting rights have been restored and shareholding of top ten shareholders

Unit: share

Total number of shareholders of ordinary shares as of the end of the Reporting Period	119,729 Including 119,327 shareholders of A shares and 402 registered shareholders of H shares	Total number of shareholders of preference shares whose voting rights have been restored (if any) as of the end of the Reporting Period	Not applicable
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Shareholding of top ten shareholders

Name of shareholder	Class of shareholder	Number of shares held	Percentage of shares held (%)	Number of shares subject to selling restrictions held	Pledged, marked or frozen shares Status	Number
Central Huijin Investment Ltd.	Nation	1,936,155,680	40.11	1,936,155,680	Nil	–
HKSCC Nominees Limited	Foreign legal person	1,483,858,955	30.74	–	Unknown	–
Haier Group (Qingdao) Financial Holdings Ltd.	Domestic non-state-owned legal person	398,500,000	8.26	398,500,000	Nil	–
Tencent Mobility Limited	Foreign legal person	216,249,059	4.48	–	Nil	–
Des Voeux Investment Company Limited	Foreign legal person	202,844,235	4.20	–	Nil	–
China National Investment and Guaranty Corporation	State-owned legal person	127,562,960	2.64	127,562,960	Nil	–
Hong Kong Securities Clearing Company Limited	Foreign legal person	20,102,748	0.42	–	Nil	–
China Reform Investment Co., Ltd.	State-owned legal person	15,477,380	0.32	15,477,380	Nil	–
China Structural Reform Fund Corporation Limited	State-owned legal person	15,477,380	0.32	15,477,380	Nil	–
Abu Dhabi Investment Authority	Foreign legal person	13,795,318	0.29	13,757,670	Nil	–
Alibaba (China) Technology Co., Ltd.	Domestic non-state-owned legal person	13,757,670	0.28	13,757,670	Nil	–

Shareholding of top ten holders of shares not subject to selling restrictions

Name of shareholder	Number of tradable shares not subject to selling restrictions held	Class and number of shares	
		Class	Number
HKSCC Nominees Limited	1,483,858,955	Overseas-listed foreign share	1,483,858,955
Tencent Mobility Limited	216,249,059	Overseas-listed foreign share	216,249,059
Des Voeux Investment Company Limited	202,844,235	Overseas-listed foreign share	202,844,235
Hong Kong Securities Clearing Company Limited	20,102,748	RMB ordinary share	20,102,748
National Social Security Fund 118 Portfolio	7,780,680	RMB ordinary share	7,780,680
China Construction Bank Corporation – Guotai CSI All Share Securities Company Trading Index Securities Investment Open-ended Fund (中國建設銀行股份有限公司－國泰中證全指證券公司交易型開放式指數證券投資基金)	5,327,838	RMB ordinary share	5,327,838
Bank of China Limited – Fullgoal Innovation Trend Equity Securities Investment Fund (中國銀行股份有限公司－富國創新趨勢股票型證券投資基金)	3,131,600	RMB ordinary share	3,131,600
National Social Security Fund 114 Portfolio	3,111,000	RMB ordinary share	3,111,000
China Construction Bank Corporation – Huabao CSI All Share Securities Company Trading Index Securities Investment Open-ended Fund (中國建設銀行股份有限公司－華寶中證全指證券公司交易型開放式指數證券投資基金)	2,863,997	RMB ordinary share	2,863,997
Bank of China Limited – China AMC Sector Boom Hybrid Securities Investment Fund (中國銀行股份有限公司－華夏行業景氣混合型證券投資基金)	2,507,447	RMB ordinary share	2,507,447
Description of the connected relationship or action in concert between the above shareholders	Not applicable		
Description of the margin financing and securities lending and refinancing business (if any) carried out by top ten shareholders and top ten holders of shares not subject to selling restrictions	Not applicable		

Notes:

1. Central Huijin Investment Ltd. directly holds 1,936,155,680 A shares of the Company and indirectly holds 2,734,800 A shares of the Company through its wholly-owned subsidiaries, China Jianyin Investment Ltd., JIC Investment Co., Ltd. and China Investment Consulting Co., Ltd.
2. HKSCC Nominees Limited is the nominal holder of shares on behalf of H shareholders who do not register the shares under their own names. The shareholding amount and shareholding percentage of HKSCC Nominees Limited have deducted the shares held by Tencent Mobility Limited and Des Voeux Investment Company Limited which are registered under the name of HKSCC Nominees Limited.
3. Tencent Mobility Limited is a wholly-owned subsidiary of Tencent Holdings Limited.
4. Alibaba Group Holding Limited holds 202,844,235 H shares and 13,757,670 A shares of the Company through its wholly-owned subsidiaries, Des Voeux Investment Company Limited and Alibaba (China) Technology Co., Ltd., respectively.
5. Hong Kong Securities Clearing Company Limited is the nominal holder of A shares of the Company on behalf of shareholders of north bound of the Shanghai-Hong Kong Stock Connect.
6. The lock-up periods of the restricted A shares of the Company held by China National Investment and Guaranty Corporation, China Reform Investment Co., Ltd. and China Structural Reform Fund Corporation Limited will expire on November 2, 2021 and then such A shares will be allowed to be traded in the market.

III. OTHER MATTERS OF CONCERN

Other material information in relation to the operations of the Company during the Reporting Period that needs to be brought to the attention of the investors

☐ Applicable ☒ Not applicable

IV. QUARTERLY FINANCIAL STATEMENTS

(I) Type of audit opinion

☐ Applicable ☒ Not applicable

(II) Financial statements

Consolidated Balance Sheet

September 30, 2021

Prepared by: China International Capital Corporation Limited

Unit: Yuan Currency: RMB Audit status: Unaudited

Items	September 30, 2021	December 31, 2020
ASSETS:		
Cash and bank balances	123,854,754,701	95,816,612,005
Including: cash held on behalf of clients	74,145,045,261	51,665,739,684
Deposits with clearing houses	18,852,579,326	12,295,175,160
Including: deposits held on behalf of clients	11,118,104,504	9,284,976,413
Receivable from margin clients	37,917,516,915	33,884,813,279
Derivative financial assets	16,897,474,572	12,311,263,836
Refundable deposits	14,897,909,792	11,768,323,935
Accounts receivable	49,459,193,912	43,493,774,685
Reverse REPOs	34,028,932,006	18,430,697,148
Financial investments:		
Financial assets held for trading	287,341,536,942	247,605,697,645
Other debt investments	42,054,620,547	37,212,187,524
Long-term equity investments	1,067,470,762	1,188,852,866
Fixed assets	619,858,950	515,198,700
Construction in progress	155,348,919	37,337,284
Right-of-use assets	1,686,200,121	1,189,815,243
Intangible assets	1,391,572,335	1,386,614,294
Goodwill	1,582,678,646	1,582,678,646
Deferred tax assets	1,502,616,928	1,787,614,365
Other assets	1,377,451,289	1,113,843,001
Total assets	634,687,716,663	521,620,499,616

Items	September 30, 2021	December 31, 2020
LIABILITIES:		
Short-term debt securities issued	26,162,338,158	26,492,570,465
Placements from financial institutions	37,724,025,442	34,516,414,695
Financial liabilities held for trading	33,454,953,894	42,891,549,327
Derivative financial liabilities	19,377,626,839	24,682,534,637
Financial assets sold under repurchase agreements	31,775,240,189	25,101,083,823
Accounts payable to brokerage clients	93,679,710,996	70,655,180,456
Accounts payable to underwriting clients	1,523,729,937	—
Employee benefits payable	9,798,262,500	8,586,964,375
Taxes payable	1,042,974,660	1,824,341,461
Accounts payable	131,531,258,948	79,274,850,736
Contract liabilities	449,909,774	170,928,280
Long-term debt securities issued	159,220,364,019	128,000,960,852
Lease liabilities	1,727,294,471	1,204,859,272
Deferred tax liabilities	653,649,816	506,667,665
Other liabilities	5,059,319,084	5,896,460,578
Total liabilities	553,180,658,727	449,805,366,622

Items	September 30, 2021	December 31, 2020
EQUITY:		
Share capital	4,827,256,868	4,827,256,868
Other equity instruments	8,500,000,000	5,000,000,000
Including: perpetual bonds	8,500,000,000	5,000,000,000
Capital reserve	39,533,747,688	39,533,272,979
Other comprehensive income	-607,399,430	-594,402,852
Surplus reserve	995,576,479	995,576,479
General reserves	4,174,791,460	4,074,311,372
Retained profits	23,897,186,617	17,798,924,176
	<hr/>	<hr/>
Total equity attributable to shareholders of the parent company	81,321,159,682	71,634,939,022
Non-controlling interests	185,898,254	180,193,972
	<hr/>	<hr/>
Total equity	<u>81,507,057,936</u>	<u>71,815,132,994</u>
Total liabilities and equity	<u>634,687,716,663</u>	<u>521,620,499,616</u>
 <i>Person-in-charge of the Company: Shen Rujun</i>	 <i>Principal-in-charge of Accounting: Wong King Fung</i>	 <i>Person-in-charge of Accounting Department: Tian Ting</i>

Consolidated Income Statement

January to September 2021

Prepared by: China International Capital Corporation Limited

Unit: Yuan Currency: RMB Audit status: Unaudited

Items	First Three Quarters of 2021 (Jan-Sep)	First Three Quarters of 2020 (Jan-Sep)
I. Total operating income	21,685,972,888	16,800,942,255
Net interest income	-760,934,920	-793,672,669
Including: interest income	5,292,058,921	4,019,159,964
interest expenses	6,052,993,841	4,812,832,633
Net fee and commission income	11,223,760,845	8,720,774,915
Including: net income from brokerage business	4,517,289,770	3,456,603,621
net income from investment banking business	4,133,269,609	3,369,777,934
net income from asset management business	950,250,105	574,225,795
Investment income (“-” for losses)	-966,785,876	12,246,589,049
Including: share of profits of associates and joint ventures	97,151,858	20,639,065
Other income	87,530,645	92,704,428
Gains arising from changes in fair value (“-” for losses)	12,636,551,062	-2,500,856,351
Foreign exchange gains (“-” for losses)	-549,415,426	-973,319,055
Other operating income	11,695,726	9,074,851
Gains on disposal of assets (“-” for losses)	3,570,832	-352,913
II. Total operating expenses	12,641,128,907	10,632,833,834
Tax and surcharges	93,559,336	81,338,342
Operating and administrative expenses	12,836,487,689	10,377,152,732
Provision for impairment losses		
under expected credit loss model	-289,435,744	173,797,784
Other operating costs	517,626	544,976
III. Operating profit (“-” for losses)	9,044,843,981	6,168,108,421
Add: non-operating income	5,293,347	4,822,176
Less: non-operating expenses	52,600,041	29,969,048

Items	First Three Quarters of 2021 (Jan-Sep)	First Three Quarters of 2020 (Jan-Sep)
IV. Profit before income tax (“-” for losses)	8,997,537,287	6,142,961,549
Less: income tax expense	1,525,163,544	1,217,255,903
V. Profit for the period (“-” for losses)	7,472,373,743	4,925,705,646
(I) Classified by operation continuity Profit from continuing operations (“-” for losses)	7,472,373,743	4,925,705,646
(II) Classified by attribution		
1. Attributable to shareholders of the parent company (“-” for losses)	7,453,848,765	4,891,277,978
2. Attributable to non-controlling interests (“-” for losses)	18,524,978	34,427,668
VI. Other comprehensive income for the period, net of tax	-12,996,578	-491,507,404
Other comprehensive income attributable to shareholders of the parent company, net of tax	-12,996,578	-491,507,404
Other comprehensive income to be reclassified to profit or loss	-12,996,578	-491,507,404
1. Other comprehensive income to be reclassified to profit or loss under equity method	–	101,767
2. Changes in fair value of other debt investments	76,474,451	-271,563,374
3. Changes in allowance for credit losses on other debt investments	4,436,071	2,043,051
4. Foreign currency translation differences	-93,907,100	-222,088,848
VII. Total comprehensive income for the period	7,459,377,165	4,434,198,242
Attributable to shareholders of the parent company	7,440,852,187	4,399,770,574
Attributable to non-controlling interests	18,524,978	34,427,668
VIII. Earnings per share:		
(I) Basic earnings per share (in RMB per share)	1.49	1.11
(II) Diluted earnings per share (in RMB per share)	N/A	N/A

*Person-in-charge
of the Company:*
Shen Rujun

*Principal-in-charge
of Accounting:*
Wong King Fung

*Person-in-charge of
Accounting Department:*
Tian Ting

Consolidated Statement of Cash Flows

January to September 2021

Prepared by: China International Capital Corporation Limited

Unit: Yuan Currency: RMB Audit status: Unaudited

Items	First Three Quarters of 2021 (Jan-Sep)	First Three Quarters of 2020 (Jan-Sep)
I. Cash flows from operating activities:		
Interest, fee and commission income received	18,285,522,067	14,026,473,737
Net increase in placements from financial institutions	3,212,432,754	961,104,075
Net increase in repo transactions	–	16,741,651,457
Net cash received from brokerage clients	23,022,512,506	20,065,054,668
Cash inflows associated with other operating activities	38,457,923,352	9,201,203,181
Subtotal of cash inflows from operating activities	82,978,390,679	60,995,487,118
Net increase in financial assets held for trading	36,995,660,128	23,928,848,052
Net increase in receivable from margin clients	3,883,357,544	7,785,703,872
Net decrease in repo transactions	8,787,128,259	–
Interest, fee and commission expenses paid	3,566,181,862	3,044,624,306
Cash paid to and for employees	8,822,534,355	6,617,687,909
Cash paid for taxes	2,403,807,543	2,103,711,864
Cash outflows associated with other operating activities	6,985,231,088	11,909,734,409
Subtotal of cash outflows from operating activities	71,443,900,779	55,390,310,412
Net cash generated from operating activities	11,534,489,900	5,605,176,706

Items	First Three Quarters of 2021 (Jan-Sep)	First Three Quarters of 2020 (Jan-Sep)
II. Cash flows from investing activities:		
Receipts from disposal of investments	32,215,059,555	30,125,365,196
Cash receipts of investment returns	1,022,878,613	405,773,204
Net proceeds from disposal of fixed assets, intangible assets and other long-term assets	—	5,771,593
Net proceeds from disposal of associates	160,532,438	—
Subtotal of cash inflows from investing activities	33,398,470,606	30,536,909,993
Payment for purchase of investments	37,799,486,493	39,299,645,163
Payment for purchase and construction of fixed assets, intangible assets and other long-term assets	750,864,039	287,075,574
Cash outflows associated with other investing activities	2,683,539	469,103,820
Subtotal of cash outflows from investing activities	38,553,034,071	40,055,824,557
Net cash generated from investing activities	-5,154,563,465	-9,518,914,564

Items	First Three Quarters of 2021 (Jan-Sep)	First Three Quarters of 2020 (Jan-Sep)
III. Cash flows from financing activities:		
Proceeds from issuance of corporate bonds	38,500,000,000	35,000,000,000
Proceeds from issuance of beneficiary certificates	34,795,786,511	48,020,840,146
Proceeds from issuance of medium-term notes ("MTNs")	9,727,050,000	11,305,914,640
Proceeds from issuance of subordinated bonds	7,000,000,000	3,500,000,000
Proceeds from issuance of perpetual subordinated bonds	3,500,000,000	5,000,000,000
Proceeds from issuance of structured notes	2,041,379,401	4,948,757,585
Subtotal of cash inflows from financing activities	95,564,215,912	107,775,512,371
Redemption of beneficiary certificates	39,954,094,603	42,987,988,195
Redemption of corporate bonds	8,876,000,000	14,500,000,000
Redemption of MTNs	7,271,702,400	—
Redemption of structured notes	4,444,389,805	5,003,918,800
Redemption of subordinated bonds	1,500,000,000	1,000,000,000
Redemption of perpetual subordinated bonds	—	1,000,000,000
Repayment of principals of lease liabilities	510,072,336	388,278,792
Cash paid for dividends, profit distribution or interests	4,358,175,018	2,855,591,002
Including: cash paid for dividends and profit distribution by subsidiaries to non-controlling interests	—	15,431,034
Cash outflows associated with other financing activities	4,235,256	4,735,365
Subtotal of cash outflows from financing activities	66,918,669,418	67,740,512,154
Net cash generated from financing activities	28,645,546,494	40,035,000,217
IV. Effect of exchange rate changes on cash and cash equivalents	-722,732,247	-983,296,529
V. Net increase in cash and cash equivalents	34,302,740,682	35,137,965,830
Add: cash and cash equivalents at the beginning of the period	107,601,477,403	71,548,525,555
VI. Cash and cash equivalents at the end of the period	141,904,218,085	106,686,491,385

*Person-in-charge
of the Company:*
Shen Rujun

*Principal-in-charge
of Accounting:*
Wong King Fung

*Person-in-charge of
Accounting Department:*
Tian Ting

(III) Adjustments to the financial statements as of January 1, 2021 for the initial adoption of the new Leases Standard

☐ Applicable ☒ Not applicable

By order of the Board
China International Capital Corporation Limited
Secretary to the Board
Sun Nan

Beijing, the PRC
October 28, 2021

As at the date of this announcement, the Executive Director of the Company is Mr. Huang Zhaohui; the Non-executive Directors are Mr. Shen Rujun, Mr. Zhu Hailin, Ms. Tan Lixia and Mr. Duan Wenwu; and the Independent Non-executive Directors are Mr. Liu Li, Mr. Siu Wai Keung, Mr. Ben Shenglin and Mr. Peter Hugh Nolan.