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**GUOTAI JUNAN SECURITIES CO., LTD.**

**國泰君安證券股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 02611)**

**ANNOUNCEMENT  
UPDATE ON THE ACQUISITION OF  
15% EQUITY INTERESTS IN HUAAN FUNDS**

We refer to the announcement of Guotai Junan Securities Co., Ltd. (the “**Company**”) dated 8 October 2021 (the “**Previous Announcement**”) in relation to the acquisition of 15% equity interests in HuaAn Funds from Shanghai SITICO by the Company. Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the Previous Announcement.

The Board is pleased to announce that the Equity Transfer Agreement was executed on 27 October 2021 by the Company and Shanghai SITICO and on the principal terms disclosed in the Previous Announcement.

By order of the Board  
**Guotai Junan Securities Co., Ltd.**  
**HE Qing**  
*Chairman*

Shanghai, the PRC  
28 October 2021

*As at the date of this announcement, the executive directors of the Company are Mr. HE Qing, Mr. WANG Song and Mr. YU Jian; the non-executive directors of the Company are Mr. LIU Xinyi, Ms. GUAN Wei, Mr. ZHONG Maojun, Mr. CHEN Hua, Mr. WANG Wenjie, Mr. ZHANG Zhan and Mr. AN Hongjun; and the independent non-executive directors of the Company are Mr. XIA Dawei, Mr. DING Wei, Mr. LI Renjie, Mr. BAI Wei and Mr. LEE Conway Kong Wai.*