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Asia Resources Holdings Limited

亞洲資源控股有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 899)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcements of Asia Resources Holdings Limited (the “**Company**”) dated 1 September 2021, 30 September 2021 and 12 October 2021 respectively (the “**Announcements**”) regarding a very substantial acquisition and connected transaction involving the second further supplemental agreement and the third further supplemental agreement in relation to termination of the acquisition of properties. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

As stated in the Announcements, a circular (the “**Circular**”) containing, among other things, (i) further details of the Amended Second Further Supplemental Agreement; (ii) a letter from the Independent Board Committee containing its opinion and recommendations to the Independent Shareholders in respect of the Amended Second Further Supplemental Agreement and the transactions contemplated thereunder; (iii) a letter of advice from the independent financial adviser to advise the Independent Board Committee and the Independent Shareholders in respect of the Amended Second Further Supplemental Agreement and the transactions contemplated thereunder; (iv) a notice convening the SGM, and other information required to be disclosed under the Listing Rules, is expected to be despatched to the Shareholders on or before 27 October 2021.

* *For identification purpose only*

As additional time is required to finalize and print the Circular, it is expected that the despatch date of the Circular will be further postponed to a date on or before 3 November 2021.

By Order of the Board
Asia Resources Holdings Limited
Liu Yan Chee James
Executive Director

Hong Kong, 27 October 2021

As at the date of this announcement, the Board consists of three executive directors, Mr. Li Yuguo, Mr. Liu Yan Chee James and Ms. Guo Yumei; two non-executive directors, Mr. Yang Xiaoqiang and Mr. Huang Yilin; and three independent non-executive directors, Mr. Ba Junyu, Mr. Zhu Xueyi and Mr. Wong Chung Man.