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**中油燃氣集團有限公司\***

**CHINA OIL AND GAS GROUP LIMITED**

*(incorporated in Bermuda with limited liability)*

(Stock Code: 603)

**POLL RESULTS OF SPECIAL GENERAL MEETING  
HELD ON 27 OCTOBER 2021**

The Board announces that all resolutions proposed at the SGM held on 27 October 2021 were duly passed.

Reference is made to the circular of China Oil And Gas Group Limited (the “**Company**”) dated 11 October 2021 (the “**Circular**”) in relation to, among others, the Further Acquisition and the re-election of Directors. Capitalised terms used herein have the same meanings as those defined in the Circular unless otherwise stated.

The Board is pleased to announce that at the SGM held on 27 October 2021, all the proposed resolutions as set out in the notice of the SGM dated 11 October 2021 were duly passed by the Shareholders by way of poll voting.

Computershare Hong Kong Investor Services Limited, the Company’s branch share registrar in Hong Kong, was appointed and acted as the scrutineer for the purpose of vote-taking at the SGM.

The poll results in respect of all the resolutions proposed at the SGM are as follows:-

<b>Ordinary Resolutions</b>	<b>Number of Shares (approximate %)</b>	
	<b>For</b>	<b>Against</b>
1. To approve the Share Transfer Agreement III and all transactions contemplated thereunder as set out in resolution no. 1 of the notice convening the SGM. <i>(Note)</i>	2,745,923,820 <b>(100%)</b>	0 <b>(0%)</b>

<b>Ordinary Resolutions</b>		<b>Number of Shares (approximate %)</b>	
		<b>For</b>	<b>Against</b>
2.	To approve the Share Transfer Agreement IV and all transactions contemplated thereunder as set out in resolution no. 2 of the notice convening the SGM. <i>(Note)</i>	2,745,923,820 <b>(100%)</b>	0 <b>(0%)</b>
3.	To approve the Share Transfer Agreement V and all transactions contemplated thereunder as set out in resolution no. 3 of the notice convening the SGM. <i>(Note)</i>	2,745,923,820 <b>(100%)</b>	0 <b>(0%)</b>
4.	(a) To re-elect Mr. Gao Falian as an executive Director.	2,745,163,820 <b>(99.97%)</b>	760,000 <b>(0.03%)</b>
	(b) To re-elect Mr. Wang Wenhua as an independent non-executive Director.	2,745,583,820 <b>(99.99%)</b>	340,000 <b>(0.01%)</b>

*Note: please refer to the notice of the SGM dated 11 October 2021 for further details of the resolutions.*

As a majority of the votes were cast in favour of each of the resolutions, all the resolutions were duly passed.

As at the date of the SGM, the total number of issued Shares was 5,767,043,834 shares. After deduction of 378,789,221 Shares held by the trustee for the purpose of the restricted share award scheme of the Company adopted on 4 November 2011, there were 5,388,254,613 Shares entitling the Shareholders to attend and vote for or against the resolutions proposed at the SGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the resolutions at the SGM as set out in Rule 13.40 of the Listing Rules. No Shareholders were required under the Listing Rules to abstain from voting on the resolutions at the SGM and none of the Shareholders had stated their intention in the Circular to vote against or to abstain from voting on the resolutions at the SGM.

By Order of the Board  
**China Oil And Gas Group Limited**  
**Chan Yuen Ying, Stella**  
*Company Secretary*

Hong Kong, 27 October 2021

*As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Xu Tie-liang (Chairman and Chief Executive Officer), Ms. Guan Yijun and Mr. Gao Falian; and three independent non-executive Directors, namely Mr. Wang Wenhua, Mr. Wang Guangtian and Mr. Yang Jie.*

*\* For identification purpose only*