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上海復旦微電子集團股份有限公司

Shanghai Fudan Microelectronics Group Company Limited*

(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 1385)

POSITIVE PROFIT ALERT

This announcement is made pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the shareholders of the Company and potential investors that, based on the preliminary assessment of the unaudited consolidated management accounts of the Group prepared under the China Accounting Standards for Business Enterprises, it is expected that the Group will record an unaudited profit attributable to the owners of the parent of its third quarterly results for the nine months ended 30 September 2021 of approximately RMB388,228,000, as compared with approximately RMB106,047,000 for the same period in 2020, a surge of approximately RMB282,181,000 or approximately 266%.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance ("SFO").

The board of directors (the "Board") of Shanghai Fudan Microelectronics Group Company Limited (the "Company") wishes to inform the shareholders of the Company and potential investors that, based on the preliminary assessment of the unaudited consolidated management accounts of the Company and its subsidiaries (the "Group") prepared under the China Accounting Standards for Business Enterprises, it is expected that the Group will record an unaudited profit attributable to the owners of the parent of its third quarterly results for the nine months ended 30 September 2021 of approximately RMB388,228,000, as compared with approximately RMB106,047,000 for the same period in 2020, a surge of approximately RMB282,181,000 or approximately 266%.

The main reasons for the Group's increase in results are strong demand of the industry, increase in orders from downstream customers and increases in prices of main products with different degrees, these factors brought with growth in turnover and increase in product gross profit margin.

The information contained in this announcement is only based on the management accounts with reference to the information currently available to the management and has not been audited by the Group's auditor or reviewed by the audit committee of the Company, and may be different from the third quarterly results announcement of the Group for the nine months ended 30 September 2021 which will be published on 28 October 2021.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board
Shanghai Fudan Microelectronics Group Company Limited*
Jiang Guoxing
Chairman

Shanghai, the PRC, 25 October 2021

As at the date of this announcement, the Company's executive directors are Mr. Jiang Guoxing, Mr. Shi Lei, Mr. Yu Jun and Ms. Cheng Junxia; non-executive directors are Ms. Zhang Qianling, Mr. Ma Zhicheng, Ms. Zhang Huajing and Mr. Wu Ping, and independent non-executive directors are Mr. Guo Li, Mr. Cao Zhongyong, Mr. Cai Minyong and Mr. Wang Pin.

** For identification purpose only*