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中国神华能源股份有限公司
CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01088)

CONNECTED TRANSACTION

**ANNOUNCEMENT ON UPDATE ON THE CONNECTED
TRANSACTION OF PARTICIPATION IN THE
ESTABLISHMENT OF GUONENG LOW-CARBON FUND**

References are made to the announcements (the “**Announcements**”) of China Shenhua Energy Company Limited (the “**Company**”) dated 27 August 2021 and 8 October 2021 in relation to the joint establishment of Guoneng Low-carbon Fund by the Company, Longyuan Power, GD Power, China Energy Capital and Guoneng Fund Management Company. Unless otherwise specified, terms used herein shall have the same meanings as those defined in the Announcements.

Recently, Guoneng Low-carbon Fund has completed the filing procedures with the Asset Management Association of China, the details of filing are as follows:

Name of fund:	Beijing Guoneng Green and Low-Carbon Development Investment Fund (Limited Partnership) (北京國能綠色低碳發展投資基金(有限合夥))
Name of manager:	National Energy (Beijing) Private Equity Fund Management Co., Ltd. (國能(北京)私募基金管理有限公司)
Name of custodian:	China Construction Bank Corporation
Filing reference number:	SSY510
Date of filing:	21 October 2021

The Company will perform its information disclosure obligations in a timely manner in strict compliance with the requirements of relevant laws, regulations and regulatory documents based on the progress of follow-up matters.

By order of the Board
China Shenhua Energy Company Limited
Huang Qing
Secretary to the Board of Directors

Beijing, 25 October 2021

As at the date of this announcement, the Board comprises the following: Mr. Wang Xiangxi, Mr. Yang Jiping and Mr. Xu Mingjun as executive directors, Mr. Jia Jinzhong and Mr. Yang Rongming as non-executive directors, Dr. Yuen Kwok Keung, Dr. Bai Chong-En and Dr. Chen Hanwen as independent non-executive directors, and Mr. Wang Xingzhong as employee director.