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China Health Group Limited
中國衛生集團有限公司

(Carrying on business in Hong Kong as CHG HS Limited)

(Incorporated in Bermuda with limited liability)

(Stock Code: 673)

COMPLETION OF DISCLOSEABLE TRANSACTION

Reference is made to the announcements of China Health Group Limited dated 31 August 2021 (the “**First Announcement**”) and 8 October 2021 (the “**Second Announcement**”) in relation to the proposed investment in 60% equity interest in 北京佑康健業醫療器械有限公司 (Beijing Youkang Jianye Medical Equipment Co., Ltd.*) involving issue of consideration shares. Capitalised terms used herein have the same meanings as defined in the First Announcement unless otherwise specified.

The Company is pleased to announce that all the conditions precedent to Completion have been fulfilled and Completion took place on 22 October 2021. At Completion, a total of 250,000,000 new Shares have been issued and allotted to Best Robust in accordance with the terms of the Agreement, which Shares are subject to lock-up arrangement as described in the Second Announcement. The table below sets out the shareholding structure of the Company immediately following Completion and as at the date of this announcement:

| | Immediately following Completion and as at the date of this announcement | |
|--|---|---------------|
| | <i>No. of Shares</i> | <i>%</i> |
| Mr. Zhang Fan (<i>Note 1</i>) | 13,074,000 | 0.30 |
| Treasure Wagon Limited (<i>Note 1</i>) | 1,160,000,000 | 26.42 |
| Mr. Wang Jianming (<i>Note 2</i>) | 19,968,000 | 0.45 |
| Mr. Xing Yong (<i>Note 2</i>) | 1,398,000 | 0.04 |
| Best Robust | 250,000,000 | 5.69 |
| Public Shareholders | 2,945,507,634 | 67.10 |
| Total | 4,389,947,634 | 100.00 |

Notes:

1. Mr. Zhang Fan is the Chairman of the Board and an executive Director. Treasure Wagon Limited is a company wholly owned by Mr. Zhang Fan.
2. Each of Mr. Wang Jianming and Mr. Xing Yong is a non-executive Director.

By Order of the Board of
China Health Group Limited
Zhang Fan
Chairman of the Board and Executive Director

Hong Kong, 22 October 2021

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Zhang Fan (chairman) and Mr. Chung Ho; three non-executive Directors, namely, Mr. Xing Yong, Mr. Huang Lianhai and Mr. Wang Jingming; and three independent non-executive Directors, namely, Mr. Jiang Xuejun, Mr. Du Yanhua and Mr. Lai Liangquan.

* *For identification purpose only*