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ELEGANCE OPTICAL INTERNATIONAL HOLDINGS LIMITED

高雅光學國際集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 907)

CLARIFICATION ANNOUNCEMENT IN RELATION TO SUBSCRIPTION OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcements of Elegance Optical International Holdings Limited (the “Company”) dated 20 October 2021 and 21 October 2021 respectively (the “Announcements”) in relation to Subscription of New Shares under General Mandate. Unless otherwise stated, capitalised terms used herein shall bear the same meanings as defined in the Announcements.

The Board noted that there were mistaken information about the Subscriber disclosed in the announcement dated 20 October 2021 and a correct announcement was published and reissued on 21 October 2021 accordingly.

In addition, the Board further noted that there were three inadvertent clerical errors in the announcement dated 21 October 2021 Chinese Version. The first clerical error regarding the description details of Subscription of New Shares under General Mandate in which the subscription fund for general working capital was mistakenly indicated as HK\$61.6 million in this announcement Chinese version. In fact, the correct figure is HK\$11.6 million as stated in this announcement English version.

The second clerical error regarding Equity Fund Raising Activities during the Past 12 Month in which the actual use of net proceeds as at the date of this announcement Chinese version was mistakenly indicated as i) HK\$35.5 million had been used for investment and acquisition; and ii) approximately HK\$1 million has been used as general working. In fact, the correct figures are i) HK\$39.1 million had been used for investment and acquisition; and ii) approximately HK\$9.8 million has been used as general working as stated in this announcement English version.

The third clerical error regarding Number of Subscription Share in which the aggregate nominal value of the Subscription Shares in this announcement Chinese version was mistakenly indicated as HK\$0.93. In fact, the correct figure is HK\$1,740,000 as stated in this announcement English version.

The Board wishes to clarify that the mistakes and the translations errors in the Announcements was entirely unintentional and was caused by an inadvertent clerical error.

By order of the Board
Elegance Optical International Holdings Limited
Wong Chong Fai
Executive Director

Hong Kong, 21 October 2021

As at the date of this announcement, the executive Directors are, Mr. Yu Baodong, Mr. Chung Yuk Lun and Mr. Wong Chong Fai; and the independent non-executive Directors are Mr. Man Wai Lun, Mr. Cheng Chun Man and Mr. Hui Man Ho, Ivan.