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## **中裕燃氣控股有限公司** **ZHONGYU GAS HOLDINGS LIMITED**

(incorporated in the Cayman Islands with limited liability)  
(Stock Code: 3633)

### **COMPLETION OF PLACING OF EXISTING SHARES AND TOP-UP SUBSCRIPTION OF NEW SHARES UNDER THE GENERAL MANDATE**

Reference is made to the announcement of Zhongyu Gas Holdings Limited (the "**Company**") dated 6 October 2021 (the "**Announcement**") in relation to, among other matters, the Placing and the Subscription. Capitalised terms used herein have the same meanings as those defined in the Announcement.

#### **COMPLETION OF THE PLACING AND THE SUBSCRIPTION**

As all the Placing Conditions have been fulfilled, completion of the Placing took place on 11 October 2021. Accordingly, 188,000,000 Placing Shares have been successfully placed by the Placing Agent to the Placee at the Placing Price of HK\$5.80 per Placing Share.

As all the Subscription Conditions have been fulfilled, completion of the Subscription took place on 20 October 2021. Accordingly, 188,000,000 Subscription Shares have been issued and allotted by the Company to the Placing Shareholder at HK\$5.80 per Subscription Share.

## EFFECT OF THE PLACING AND THE SUBSCRIPTION ON THE SHAREHOLDING STRUCTURE OF THE COMPANY

The table below sets out the shareholding structure of the Company (a) immediately before completion of the Placing and the Subscription; (b) immediately after completion of the Placing but before completion of the Subscription; and (c) immediately after completion of the Placing and the Subscription:

|  | Immediately before completion of<br>the Placing and the Subscription |                      | Immediately upon completion of<br>the Placing but before completion<br>of the Subscription |                      | Immediately upon completion of<br>the Placing and the Subscription |                      |
|--|--|----------------------|--|----------------------|--|----------------------|
|  | <i>No. of Shares</i>   | <i>Approximate %</i> | <i>No. of Shares</i>   | <i>Approximate %</i> | <i>No. of Shares</i>   | <i>Approximate %</i> |
| <b>Substantial Shareholders</b>        |  |                      |  |                      |  |                      |
| China Gas Holdings Limited<br>(note 1) | 1,057,905,071  | 39.98                | 1,057,905,071  | 39.98                | 1,057,905,071  | 37.33                |
| Mr. Wang Wenliang (note 2)             | 20,924,616   | 0.79                 | 20,924,616   | 0.79                 | 20,924,616   | 0.74                 |
| - The Placing Shareholder              | 731,636,289  | 27.65                | 543,636,289  | 20.55                | 731,636,289  | 25.82                |
| <b>Other Directors</b>                 |  |                      |  |                      |  |                      |
| Mr. Lui Siu Keung                      | 13,231,679   | 0.50                 | 13,231,679   | 0.50                 | 13,231,679   | 0.47                 |
| Mr. Lu Zhaoheng                        | 3,023,584  | 0.11                 | 3,023,584  | 0.11                 | 3,023,584  | 0.11                 |
| Mr. Li Yan                             | 12,710,063   | 0.48                 | 12,710,063   | 0.48                 | 11,488,063   | 0.41                 |
| Mr. Jia Kun                            | 7,055,031  | 0.27                 | 7,055,031  | 0.27                 | 7,055,031  | 0.25                 |
| Mr. Li Chunyan                         | 1,007,861  | 0.04                 | 1,007,861  | 0.04                 | 1,007,861  | 0.04                 |
| <b>Public Shareholders</b>             |  |                      |  |                      |  |                      |
| The Placee                             | -  | -                    | 188,000,000  | 7.11                 | 188,000,000  | 6.63                 |
| Other public Shareholders              | 798,337,963  | 30.17                | 798,337,963  | 30.17                | 799,559,963  | 28.21                |
| <b>Total</b>                           | <b>2,645,832,157</b>   | <b>100</b>           | <b>2,645,832,157</b>   | <b>100</b>           | <b>2,833,832,157</b>   | <b>100</b>           |

*Note:*

- According to the disclosure of interests filings as shown in the website of the Stock Exchange as at the date of this announcement, China Gas Holdings Limited held these shares through Rich Legend International Limited, its wholly-owned subsidiary.
- Mr. Wang Wenliang holds 20,924,616 Shares directly and 731,636,289 Shares indirectly through the Placing Shareholder, which is a company wholly-owned by him, and in aggregate controls 752,560,905 Shares, representing approximately 26.56% of the total issued Shares as at the date of this announcement.

By Order of the Board  
**Zhongyu Gas Holdings Limited**  
**Wang Wenliang**  
*Chairman*

Hong Kong, 20 October 2021

*As at the date of this announcement, the Board comprises of Mr. Wang Wenliang (Chairman), Mr. Lui Siu Keung (Chief Executive Officer), Mr. Lu Zhaoheng, Mr. Li Yan and Mr. Jia Kun as the executive Directors, Mr. Xu Yongxuan (Vice-Chairman), as the non-executive Director and Mr. Li Chunyan, Dr. Luo Yongtai and Ms. Liu Yu Jie, as the independent non-executive Directors.*