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海通恆信國際融資租賃股份有限公司

Haitong Unitrust International Financial Leasing Co., Ltd.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 1905)

## SUPPLEMENTAL ANNOUNCEMENT DISCLOSEABLE TRANSACTIONS IN RELATION TO THE DISPOSAL OF THREE AIRCRAFT

Reference is made to the announcement of the Company dated August 9, 2021 (the “**Announcement**”) in relation to the Aircraft Sale and Purchase Agreement entered into between the Sellers, which are wholly-owned subsidiaries of the Company, and the Purchaser, pursuant to which (1) Haitong Unitrust No.2 Limited agreed to sell one Airbus A320-232 aircraft to the Purchaser, (2) Haitong Unitrust No.5 Limited agreed to sell one Airbus A320-233 aircraft to the Purchaser, and (3) Haitong Unitrust No.6 Limited agreed to sell one Airbus A320-233 aircraft to the Purchaser, respectively. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless otherwise stated.

As set out in the Announcement, the Consideration for the Aircraft will be paid before completion of the purchase of the Aircraft, which is estimated to be delivered in batches by September 30, 2021.

On October 19 2021, the Sellers and the Purchaser have entered into an amendment agreement (the “**Amendment Agreement**”) to the Aircraft Sale and Purchase Agreement, pursuant to which the parties have agreed to change the date of completion of the purchase of the Aircraft to on or before December 31, 2021 (or such other date as the parties may agree).

Save as disclosed above, all other terms and conditions of the Aircraft Sale and Purchase Agreement (as amended and supplemented by the Amendment Agreement) shall remain unchanged and continue in full force and effect.

By order of the Board  
**Haitong Unitrust International Financial Leasing Co., Ltd.**  
**DING Xueqing**  
Chairman

Shanghai, the PRC  
October 19, 2021

As at the date of this announcement, the Chairman and executive Director of the Company is Mr. DING Xueqing; the executive Director is Ms. ZHOU Jianli; the non-executive Directors are Mr. REN Peng, Ms. HA Erman, Mr. LI Chuan, Mr. WU Shukun and Mr. ZHANG Shaohua; and the independent non-executive Directors are Mr. JIANG Yulin, Mr. YAO Feng, Mr. ZENG Qingsheng, Mr. WU Yat Wai and Mr. YAN Lixin.