

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Lerado Financial Group Company Limited

隆成金融集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1225)

REVISED EXPECTED TIMETABLE IN RESPECT OF THE (1) PROPOSED CAPITAL REORGANISATION; AND (2) PROPOSED CHANGE IN BOARD LOT SIZE

References are made to the announcements (the “Announcements”) of Lerado Financial Group Company Limited (the “Company”) dated 5 October 2021 and 12 October 2021, in relation to, among others, the proposed Capital Reorganisation, and the proposed change in board lot size. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as defined in the Announcements.

REVISED EXPECTED TIMETABLE

In view of the delay in the despatch of the Circular, the expected timetable for the Capital Reorganisation and the change in board lot size are expected to be revised as below:

| Event | Time and date 2021 |
|---|----------------------------------|
| Expected date of despatch of the circular, notice of SGM and proxy form | on or before Tuesday, 19 October |
| Latest time for lodging transfer documents in order to qualify for the attendance and voting at the SGM | 4:30 p.m. on Friday, 5 November |

Event**Time and date
2021**

| | |
|---|--|
| Closure of register of members of the Company for determining the identity of the Shareholders entitled to attend and vote at the SGM (both dates inclusive) | Monday, 8 November to Thursday, 11 November |
| Latest time for lodging proxy form for the SGM | 11:00 a.m. on Tuesday, 9 November |
| Time and date of the SGM | 11:00 a.m. on Thursday, 11 November |
| Publication of the announcement of the poll results of the SGM | Thursday, 11 November |
| Effective date of the Capital Reorganisation | Monday, 15 November |
| First day of free exchange of existing share certificates for new share certificates for the New Shares | Monday, 15 November |
| Commencement of dealings in the New Shares | 9:00 a.m. on Monday, 15 November |
| Original counter for trading in the Existing Shares in board lots of 20,000 Existing Shares (in the form of existing share certificates) temporarily closes | 9:00 a.m. on Monday, 15 November |
| Temporary counter for trading in the New Shares in board lots of 2,000 New Shares (in the form of existing share certificates) opens | 9:00 a.m. on Monday, 15 November |
| Original counter for trading in the New Shares in board lots of 10,000 New Shares (in the form of new share certificates) re-opens | 9:00 a.m. on Monday, 29 November |
| Parallel trading in the New Shares (in the form of both new and existing share certificates) commences | 9:00 a.m. on Monday, 29 November |

Event**Time and date
2021**

| | |
|--|-----------------------------------|
| Designated broker starts to stand in the market to provide matching services for odd lots of New Shares. | 9:00 a.m. on Monday, 29 November |
| Designated broker ceases to stand in the market to provide matching services for odd lots of New Shares. | 4:00 p.m. on Friday, 17 December |
| Temporary counter for trading in the New Shares in board lots of 2,000 New Shares (in the form of existing share certificates) closes. | 4:10 p.m. on Friday, 17 December |
| Parallel trading in the New Shares (in the form of both new and existing certificates) ends. | 4:10 p.m. on Friday, 17 December |
| Last day for free exchange of existing share certificates for new certificates for the New Shares | 4:30 p.m. on Tuesday, 21 December |

All times and dates in this announcement refer to Hong Kong local times and dates. The expected timetable is subject to the results of the SGM and is therefore for indicative purpose only. Any change to the expected timetable will be announced in a separate announcement by the Company as and when appropriate.

By order of the Board of
Lerado Financial Group Company Limited
Ho Kuan Lai
Executive Director

Hong Kong, 18 October 2021

As at the date of this announcement, the executive Directors are Mr. CHEN Chun Chieh, Ms. HO Kuan Lai and Mr. LEUNG Kam Por Ken; and the independent non-executive Directors are Mr. YU Tat Chi Michael, Mr. YANG Haihui and Mr. LAM Williamson.