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**国联证券股份有限公司**  
GUOLIAN SECURITIES CO., LTD.

*(a joint stock limited company established in the People's Republic of China with limited liability)*

**(Stock Code: 01456)**

## **ANNOUNCEMENT REGARDING THE COMPLETION OF NON-PUBLIC ISSUANCE OF NEW A SHARES**

References are made to the announcements of Guolian Securities Co., Ltd. (the “**Company**”) dated 5 February 2021, 1 March 2021, 5 July 2021, 27 July 2021 and the circular of the Company dated 10 February 2021 (the “**Circular**”) in relation to (among others) the Non-public Issuance of A Shares of the Company (the “**Non-public Issuance**”). Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Circular.

The Board would like to announce that, on 15 October 2021, the Company completed the Non-public Issuance with the issuance of 453,654,168 Shares in total at the issue price of RMB11.22 per Share. The gross proceeds raised are RMB5,089,999,764.96, and the actual net proceeds raised, after deducting all the expenses related to the issuance of RMB107,011,571.39 (excluding value-added tax), are RMB4,982,988,193.57.

The Price Determination Date for the Non-public Issuance of Shares is the first day of the offer period of the Non-public Issuance of Shares, namely, 9 September 2021. The issue price is not less than the higher of 80% of the average trading price of Shares over the 20 trading days prior to the Price Determination Date (the average trading price of Shares over the 20 trading days prior to the Price Determination Date = the total value of Shares traded over the 20 trading days prior to the Price Determination Date/the total volume of Shares traded over the 20 trading days prior to the Price Determination Date) and the Company's latest unaudited net asset value per Share attributable to the Shareholders of the parent company before the issuance, that is, not less than RMB11.22 per Share. The Company and the joint lead underwriter determined the target subscribers and proceed with the placing in accordance with the principles of price priority, amount priority and timing priority. The Company and the joint lead underwriter determined the issue price of the issuance at RMB11.22 per Share based on the bid prices offered by investors in all valid applications.

The information of the target subscribers and the subscription of the Non-public Issuance are as follows:

No.	Target subscribers	Number of Shares allotted <i>(Shares)</i>	Amount of subscription <i>(RMB)</i>
1	Caitong Fund Management Co., Ltd.	85,365,418	957,799,989.96
2	China Galaxy Securities Co., Ltd.	50,900,177	571,099,985.94
3	Lord Abbett China Asset Management Co., Ltd.	36,016,042	404,099,991.24
4	Everbright Securities Company Limited	31,194,295	349,999,989.90
5	China International Capital Corporation Limited	30,035,650	336,999,993.00
6	Wuxi New District Investment Group Co., Ltd.	22,281,639	249,999,989.58
7	Haitong Securities Co., Ltd.	22,281,639	249,999,989.58
8	Wuxi Xishan Financial Investment Group Co., Ltd.	22,281,639	249,999,989.58
9	Xiangcai Securities Co., Ltd.	19,607,843	219,999,998.46
10	Guotai Junan Securities Co., Ltd.	18,270,943	204,999,980.46
11	Zhonghai Trust Co., Ltd.	17,825,311	199,999,989.42
12	First State Cinda Fund Management Co., Ltd.	14,260,248	159,999,982.56
13	Wanbai Fansheng No. 5 Private Equity Securities Investment Fund	13,368,983	149,999,989.26
14	Yinhua Fund Management Co., Ltd.	11,586,452	129,999,991.44
15	China Life Assets – PIPE2020 Insurance Asset Management Products	8,912,655	99,999,989.10
16	China Merchants Fund Management Co., Ltd.	8,912,655	99,999,989.10
17	Jiangyou Hongfei Investment (Group) Co., Ltd.	8,912,655	99,999,989.10
18	Hainan Taiquan Economic Consulting Co., Ltd.	8,912,655	99,999,989.10
19	Hangzhou Baizhu Industrial Co., Ltd.	7,130,124	79,999,991.28
20	UBS AG	6,684,491	74,999,989.02
21	Guotai Asset Management Co., Ltd.	3,565,062	39,999,995.64
22	Zking Property & Casualty Insurance Co., Ltd.	2,673,796	29,999,991.12
23	Pacific Asset Management – China Construction Bank – Pacific Growth Selected Equity Products	2,673,796	29,999,991.12
	<b>Total</b>	<b><u>453,654,168</u></b>	<b><u>5,089,999,764.96</u></b>

Upon the completion of the Non-public Issuance, the A Shares subscribed for by the abovementioned investors under the Non-public Issuance shall not be transferred within 6 months from the date of listing. Such Shares shall be dealt with according to the relevant rules of the CSRC and the Shanghai Stock Exchange after the expiry of the lock-up period.

For further details of the Non-public Issuance, please also refer to the “Announcement of Guolian Securities Co., Ltd. on the Results of the Non-public Issuance of A Shares and Change in Shares” published by the Company on the website of the Shanghai Stock Exchange on the same date.

Upon the completion of the Non-public Issuance, the total issued Shares of the Company increased from 2,378,119,000 Shares to 2,831,773,168 Shares, of which the total issued A Shares increased from 1,935,479,000 Shares to 2,389,133,168 Shares, and the total issued H Shares remained unchanged at 442,640,000 Shares. The number of issued Shares of the Company held directly and indirectly by Wuxi Guolian Development (Group) Co., Ltd., the controlling Shareholders of the Company, remained unchanged at 1,376,336,123 Shares, while the proportion of shareholding reduced from 57.87% to 48.60%. Based on the publicly available information and to the knowledge of the Directors, the public float of the Company is still in compliance with the requirements for minimum public floats as prescribed in Rule 8.08 of the Hong Kong Listing Rules.

By order of the Board  
**Guolian Securities Co., Ltd.**  
**Yao Zhiyong**  
*Chairman*

Wuxi, Jiangsu Province, the PRC  
18 October 2021

*As of the date of this announcement, the executive Director of the Company is Mr. Ge Xiaobo; the non-executive Directors of the Company are Mr. Yao Zhiyong, Mr. Hua Weirong, Mr. Zhou Weiping, Mr. Liu Hailin and Mr. Zhang Weigang; and the independent non-executive Directors of the Company are Mr. Lu Yuanzhu, Mr. Wu Xingyu and Mr. Chu, Howard Ho Hwa.*