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**Ms. Yan Ping**



**Alpha Era International Holdings Limited**  
**合寶豐年控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8406)**

**JOINT ANNOUNCEMENT**

**FURTHER DELAY IN DESPATCH OF COMPOSITE DOCUMENT  
IN RELATION TO  
MANDATORY UNCONDITIONAL CASH OFFER BY  
GRAND CHINA SECURITIES LIMITED**



**FOR AND ON BEHALF OF  
MS. YAN PING TO ACQUIRE ALL THE ISSUED SHARES OF  
ALPHA ERA INTERNATIONAL HOLDINGS LIMITED (OTHER THAN THOSE  
ALREADY OWNED AND/OR AGREED TO BE ACQUIRED BY MS. YAN PING AND PARTIES  
ACTING IN CONCERT WITH HER)**

**Financial adviser to the Offeror**



**Independent Financial Adviser to the Independent Board Committee  
and the Independent Shareholders**



References are made to the announcements dated (i) 10 September 2021 (the “**Joint Announcement**”) jointly issued by Ms. Yan Ping (the “**Offeror**”) and Alpha Era International Holdings Limited (the “**Company**”) in relation to, among other things, the sale and purchase of the Sale Shares and the Offer and (ii) 30 September 2021 (the “**Delay in Despatch Announcement**”) jointly issued by the Offeror and the Company in respect of the delay in despatch of the Composite Document. Unless defined otherwise herein or the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the Joint Announcement.

As disclosed in the Joint Announcement, it is the intention of the Offeror and the Company to combine the offer document and the offeree board circular into the Composite Document. Pursuant to Rule 8.2 of the Takeovers Code, the Composite Document, containing, among other things, the Offer, a letter of advice from the Independent Board Committee in relation to the Offer and a letter of advice from the Independent Financial Adviser to advise the Independent Board Committee in respect of the Offer, is required to be despatched to the Independent Shareholders within 21 days of the date of the Joint Announcement, i.e. on or before Friday, 1 October 2021, or such later date as the Executive may approve. As stated in the Delay in Despatch Announcement, an application had been made to the Executive for an extension of time to despatch the Composite Document to the Independent Shareholders from 1 October 2021 to a date falling on or before 15 October 2021, and the Executive had granted its consent for such application.

As additional time is required for preparing and finalising the Composite Document, including, among other things, the letter from the Independent Financial Adviser to be included in the Composite Document, an application was made to the Executive for a waiver from strict compliance with the requirements under Rule 8.2 of the Takeovers Code, and the Executive has indicated that it is minded to grant its consent to extend the deadline for the despatch of the Composite Document to the Independent Shareholders from 15 October 2021 to a date falling on or before 29 October 2021.

Further announcement(s) will be jointly made by the Offeror and the Company when the Composite Document is despatched or in the event of any other changes to the expected timetable as and when appropriate in compliance with the Takeovers Code.

## **WARNING**

**This joint announcement is made pursuant to the Takeovers Code for the purpose of, among other things, informing the Shareholders and potential investors of the Company of the Offer to be made. The Directors make no recommendation as to the fairness or reasonableness of the Offer or as to acceptance of the Offer in this joint announcement, and strongly recommend the Independent Shareholders not to form a view on the Offer unless and until they have received and read the Composite Document, including the recommendation of the Independent Board Committee in respect of the Offer and a letter of advice from the Independent Financial Adviser.**

**Shareholders and potential investors of the Company should exercise caution when dealing in the securities of the Company. If the Shareholders and potential investors are in any doubt about their position, they should consult their stock brokers, bank managers, solicitors or other professional advisers.**

**Yan Ping**

By order of the Board  
**Alpha Era International Holdings Limited**  
**Huang Xiaodong**  
*Chairman and Executive Director*

Hong Kong, 15 October 2021

*As at the date of this announcement, the Board comprises Mr. Huang Xiaodong and Mr. Xiao Jiansheng as executive Directors; Mr. Lee Kin Kee as non-executive Director; and Mr. Mao Guohua, Mr. Liu Zexing and Mr. Ho Hin Chung as independent non-executive Directors.*

*The Directors jointly and severally accept full responsibility for the accuracy of information contained in this joint announcement (other than any information relating to the Offeror and parties acting in concert with her) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those opinions expressed by the Offeror) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.*

*The Offeror accepts full responsibility for the accuracy of information contained in this joint announcement (other than any information relating to the Group, the Directors, the Vendors and the Guarantors) and confirm, having made all reasonable enquiries, that to the best of her knowledge, opinions expressed in this joint announcement (other than those opinions expressed by the Directors) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.*

*This joint announcement will remain on the website of the Stock Exchange at [www.hkexnews.com](http://www.hkexnews.com) on the “Latest Listed Company Information” page for at least 7 days from the date of its posting and on the Company’s website at [www.alpha-era.co](http://www.alpha-era.co).*